

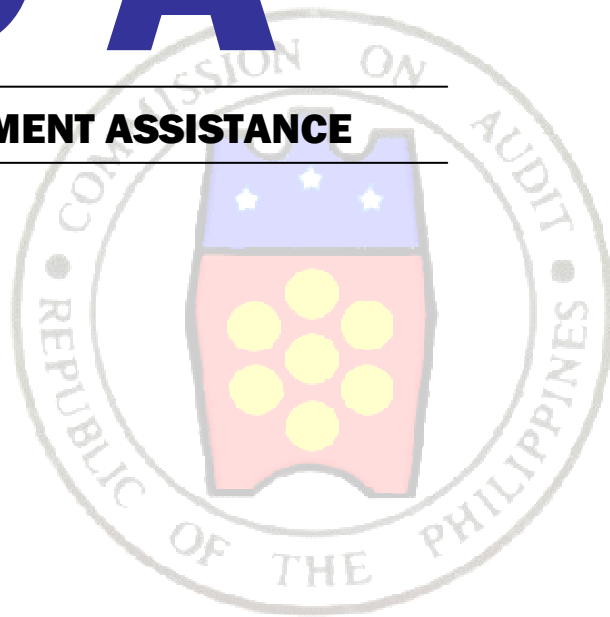
2006

ODA

OFFICIAL DEVELOPMENT ASSISTANCE

Audit

Report



EXECUTIVE SUMMARY

BACKGROUND

1. The National Government (NG) in its continuous effort to accomplish priority development projects as planned and at the least cost opted to avail of Official Development Assistance (ODA) loans which are lower in interest rates and with longer repayment period. ODA loans financed projects which will directly contribute to the 10-point development agenda and the Medium-Term Philippine Development Plan (MTPDP) 2004-2010.
2. As of December 31, 2006, loan commitments for 301 ODA loans totaled US\$17.625 billion or ₱864.424 billion with cancellations of US\$2.187 billion or ₱107.255 billion, leaving total net commitments of US\$15.438 billion or ₱757.169 billion to finance 237 projects. Of the total projects, 125 or 52.74 per cent had been completed, 111 or 46.84 per cent are ongoing and 1 or .42 per cent was cancelled. Of these projects, 185 were financed by individual creditors as follows: JBIC, 71; ADB, 27; IBRD, 26 and other creditors, 61 while the remaining 52 are jointly-financed by various development partners (DPs).
3. Cumulative availments totaled US\$11.461 billion (₱562.094 billion), inclusive of CY 2006 availments of US\$1.128 billion or ₱55.333 billion. Outstanding payables to DPs stood at US\$10.167 billion or ₱498.654 billion with 56.85 per cent (US\$5.780 billion or ₱283.493 billion) owed to bilateral creditors 36.53 per cent (US\$3.714 billion or ₱182.157 billion) are owed to multilateral creditors and only 6.62 per cent (US\$0.673 billion or ₱33.004 billion) to commercial creditors.
4. Project implementation are subjected to regular monitoring and reviews by DPs and the Government of the Philippines, through the National Economic and Development Authority (NEDA). Regular meetings are held among the project implementing agencies (IAs), Department of Finance (DOF), Department of Budget and Management (DBM) and NEDA to address bottlenecks and issues on project implementation.

LEGAL BASIS OF AUDIT, SCOPE AND METHODOLOGY

5. In compliance with Section 8(b) of the R.A. No. 8182, which mandated the audit of projects funded by ODA, the Commission on

Audit conducted the audit and evaluation/validation of the transactions and performance of ongoing projects and sustainability of completed projects financed by ODA loans for CY 2006.

6. The report covered 47 audited projects (38 of which have significant observations) implemented by various national government agencies (NGAs) and government financial institutions/government-owned and or controlled corporations (GFIs/GOCCs). Having considered the projects' regular monitoring and reviews by the development partners and GOP, the respective auditors of the projects' IAs undertook the audit of the projects, the results of which were consolidated by the Office of the Auditor, Bureau of the Treasury.

SIGNIFICANT OBSERVATIONS

7. The Matrix of Observations on 38 projects is presented in the report, the more significant of which are as follows:

Procurement of Consulting Services, Civil Works and Goods

Four (4) infrastructure projects totaling ₱101.019 million were suspended/not completed due to non-compliance with Republic Act No. 9184 and the Implementing Rules and Regulations of Executive Order No. 54 (Observation No. 1).

Land acquisitions totaling ₱36.089 million were unnecessary and overpriced (Observation No. 2).

Financial Performance

Double recording of/ unrecorded/erroneous transactions and understatement/overstatement of various accounts resulted in the net overstatement of ₱2.609 billion (Observation No 7).

There were unliquidated cash advances/fund transfers of ₱1.563 billion (Observation No. 8)

Misclassification of various accounts totaled ₱1.061 billion (Observation No. 9).

Irregular, unnecessary, and uneconomical use of funds aggregated ₱474.974 million (Observation No. 10).

Absence of inventory-taking, non-maintenance of PPE ledger cards, unrecorded issuances of PPE, and non-reconciliation of/unaccounted balances of Property, Plant and Equipment and their respective physical inventory reports resulted in total unreconciled balance of ₱314.455 million (Observation No. 11).

Deficiencies such as double/excess payments of various transactions totaled ₱273.462 million (Observation No. 12).

Physical Performance

Non-operational/ unutilized equipment, textbooks, software guidelines and manuals amounted to ₱1.596 billion (Observation No. 24).

Delayed completion of project/low rate of accomplishment due to, among others, delay in the clearing of right-of-way (ROW) and failure of agency to implement the project within the period stipulated contributed to the incurrence of commitment fees of ₱159.901 million (Observation No. 25).

Maintenance of the temporary and permanent field office of the Engineer, laboratory, living quarters and all utilities therein increased project cost by ₱30.730 million (Observation No. 26).

Project Sustainability

There was absence/lack of specific programs and financial and manpower resources to sustain completed projects (Observation No. 31).

GENERAL RECOMMENDATIONS

8. Relative to the abovesited audit observations and the need for appropriate actions by the IAs and intervention by the Congress and oversight agencies, we, therefore, recommend the following courses of actions, some of which are reiterations of previous years:

For the Implementing Agencies (IAs)

- Ensure that the feasibility study particularly the project design had been studied/reviewed thoroughly and the amount of required financing estimated/determined reasonably. Take extra care in the

determination of the loan amount for financing as front-end and commitment fees may unnecessarily be incurred for excess project costs. For relending/demand-driven projects, there should already be qualified borrowers/beneficiaries to preclude cancellation of loan due to absence of interested borrowers.

- Prioritize and settle immediately right-of-way acquisition and resettlement issues to hasten project implementation.
- Evaluate/determine the presence of obstacles that may delay project start-up activities and implementation and immediately address them to minimize commitment fees. Determine the amount the project can draw from the loan at its initial stage and thereafter.
- Develop strategies, undertake pre-implementation activities prior to loan effectiveness, if possible, and exert best efforts to comply with loan conditions within the prescribed period/target date to facilitate project start-up activities.
- Prioritize the accomplishment of activities which are conditions for the release of program loans.
- Establish and implement a sound accounting and internal control system to ensure proper recording and reporting of project accounts.
- Evaluate thoroughly the need to procure goods and services and to maintain facilities to ensure that these could be utilized for the project. Conduct continuous review of the necessity of goods, services and facilities for project implementation to preclude procurement/maintenance of unnecessary/inappropriate goods, services and facilities.
- Conduct thorough review of contracts and close monitoring of their implementation to ensure that the interest of the agencies and the government in general are safeguarded, expected deliverables are submitted timely and payments are made only after satisfactory acceptance of deliverables and compliance with payment conditions.
- Evaluate/Inspect deliveries of goods and services to detect defects and non-compliance with contracts. Require immediate replacement/correction of defective goods/outputs.
- Ensure that goods procured are distributed immediately and received by the intended beneficiaries.
- Institute effective evaluation and validation processes for the review of textbooks and teachers' manual that could detect factual/conceptual

errors and ensure that results of content evaluation are accordingly validated.

- ✚ Review and analyze financial recording and reporting of project transactions and make necessary reconciliations/adjustments for errors of omission and commission.
- ✚ Review the existing system in the grant, utilization and liquidation of cash advances to identify flaws in the system and adopt remedial actions.
- ✚ Validate genuineness/authenticity of land titles conveyed by land owners.
- ✚ Request immediate cancellation of loan amounts or components determined to be no longer necessary or feasible to implement to minimize incurrence of commitment fees.
- ✚ Observe strict compliance with accounting and auditing rules and regulations, contracts or agreements, laws, rules, regulations, guidelines and issuances applicable to project operation particularly on procurement. Ensure that project funds are utilized only for the purposes for which the same were released.
- ✚ Ensure that ownership to land, goods and other property have been transferred to their rightful owners and are properly documented.
- ✚ Require refund for overpayments, overpriced or excessive goods and services procured. Observe economy and efficiency in procurement and project implementation.
- ✚ Enforce collection of receivables from LGUs for loans granted to them.
- ✚ Ensure that government properties are properly safeguarded and adequately insured.
- ✚ Inform the BTr of the completion of the project especially for projects with special accounts and remit thereto unused balances, if any.
- ✚ Resolve immediately problems/issues hampering the utilization of project outputs.
- ✚ Develop criteria and performance indicators against which project outputs can be measured. Institute a benefit and monitoring evaluation system to ensure that implementation issues/problems are reported

and addressed immediately. Conduct continuous monitoring and evaluation of project outputs to assess effectiveness/benefits.

- Draw up a project sustainability plan for each project, if possible, include in the feasibility study. Evaluate attainment of project objectives of completed projects, undertake benefit and impact assessment and communicate results to the oversight agencies, determine funding requirements and ensure that required manpower and financing for their sustainability are incorporated in the agency budget.
- Document lessons learned and best practices in project implementation as reference/guide in project feasibility preparation and project implementation for future projects.

For the National Economic and Development Authority (NEDA)

- Continue to strengthen monitoring of ongoing ODA-funded projects, giving top priority to those with implementation issues and facilitate coordination with other concerned agencies for immediate resolution thereof. For completed projects, require IAs to evaluate if project objectives have been attained and undertake benefit and impact assessment, and to report the results to oversight agencies. NEDA however, may make its own evaluation.
- Update information on ODA projects in the NEDA website to facilitate validation and comparison with that of IAs, BTr and DOF.

For the Department of Finance (DOF)

- Ensure that loans are contracted in the amounts necessary and can be absorbed by the IAs. After thorough review, recommend to IAs the cancellation of amounts that will no longer be utilized. Facilitate the immediate request for loan cancellation with the DPs to minimize commitment fees.
- Refrain from contracting loans for financing of feasibility studies especially if loans are charged front-end and commitment fees. Consider working for grants for feasibility studies.
- Establish effective networking among IAs, local government units (LGUs), DBM and other concerned agencies. Facilitate compliance with loan conditions for loan effectiveness and completion of the project as scheduled.

- Institute a system where IAs are informed of commitment fees paid by the NG for their projects and are required to explain delay in project implementation resulting to the incurrence of additional fees.
- Facilitate the review/evaluation of ODA data among the oversight bodies to ensure consistency of data reported in their respective websites and agency reports.

For the Department of Budget and Management (DBM)

- Ensure adequate and timely release of project funds, both loan proceeds and GOP counterpart funds.
- Ensure the early release of the non-cash avancement authority (NCAA) to facilitate recording of goods delivered and services rendered.

For the Congress

- Facilitate approval of bills which are conditions for loan effectiveness/ release of additional loan tranches.
- Consider the funding requirements for FAPs in the approval of the IAs' budgets to ensure continuous project implementation and minimize incurrence of commitment fees.
- Ensure that the General Appropriations Act for any given year is passed to preclude the lack of funds for project implementation/operationalization and incurrence of additional commitment fees due to delays thereon.
- Consider the approval of funds needed to sustain/maintain completed projects.

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I. INTRODUCTION

The National Government (NG) in its continuous effort to accomplish priority development projects as planned and at the least cost opted for Official Development Assistance (ODA) loans which are lower in interest rates and with longer repayment period. ODA loans financed projects which will directly contribute to the 10-point development agenda and the Medium-Term Philippine Development Plan (MTPDP) 2004-2010.

Development partners (DPs) have been working on the harmonization and alignment of development assistance to enhance its impact and outcome, as well as increase the efficiency of its delivery. The development partners and the Philippine Government are making joint efforts to simplify assistance delivery procedures in order to reduce costs, while former are increasing alignment efforts to match the country's existing policies, programs and processes.

Monitoring of the implementation of ODA-funded projects remains as a major concern of the NG. As such, these projects are subjected to regular reviews and monitoring by the National Economic and Development Authority (NEDA). NEDA undertakes the review through the conduct of meetings with each project's respective Project Management Offices (PMOs) and coordinates with the Department of Finance (DOF) and Department of Budget and Management (DBM) to address project implementation issues. This year's NEDA report validated the consistency of ongoing ODA projects with the MTPDP 2004-2010 and the Medium-term Public Investment Program (MTPIP) 2005-2010 where projects were found to be in various stages of implementation or were already completed. Development partners also conduct mission reviews of selected projects. Joint technical and portfolio reviews are also conducted among DPs and the oversight agencies to assess the progress of implementation and resolve obstacles encountered thereon.

Under Section 8 (b) of R.A. No. 8182, as amended by R.A. 8555, the Commission on Audit is mandated to conduct an audit of each ongoing and completed project.



LOAN COMMITMENTS

As of 31 December 2006, the country's total ODA loans contracted under RA 8182 have reached US\$17.625 billion or ₱864.424 billion. Of the total loan commitments, US\$2.187 billion or ₱107.255 billion had been cancelled resulting in net loan commitments of US\$15.438 billion or ₱757.169 billion (**Annex A**).

Total loan commitments comprised of 274 project loans at US\$13.821 billion or ₱677.830 billion and 27 program loans at US\$3.804 billion or ₱186.594 billion. Of the project loans, 161 were already closed and 113 are active. Closed loans were for 151 completed projects, 1 cancelled project and 9 projects which are still ongoing. Active loans include 8 new and 32 with extension of loan closing date. For the program loans, 20 were already closed and only 7 are active, inclusive of 3 new and 1 with closing date extension as of the end of the current year. In 2006, 31 project loans were closed.

The bulk of the loan commitments of US\$9.511 billion (53.96 per cent) was sourced from bilateral creditors with Japan Bank for International Cooperation (JBIC) providing the biggest at US\$7.810 billion or 44.31 per cent of total. Multilateral creditors were the second biggest source of financing at US\$6.825 billion (38.72 per cent of the total) with commitments from the Asian Development Bank (ADB) and International Bank for Reconstruction and Development (IBRD) of US\$3.944 billion (57.79 per cent) and US\$2.727 billion (39.96 per cent), respectively. Only 7.31 per cent of total commitments were from commercial creditors with China Eximbank providing 34.99 per cent or US\$0.451 billion.

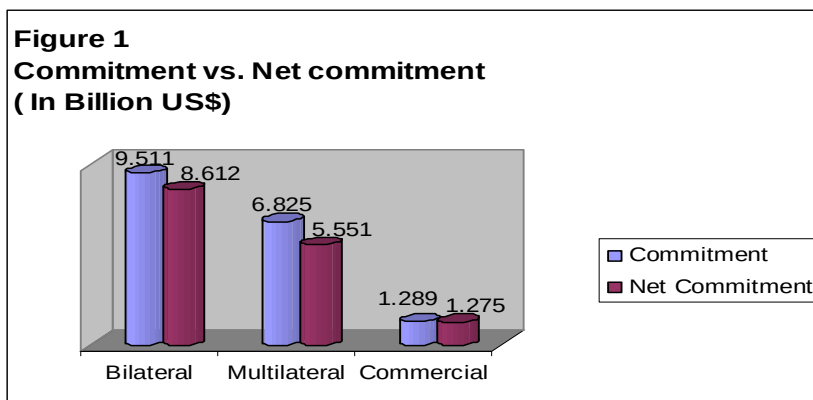
Total loan commitments increased by 4.80 per cent to US\$17.625 billion from last year's total of US\$16.818 billion. A decrease of 3.13 per cent or ₱27.970 billion in its Philippine Peso equivalent despite the additional commitments for new loans of US\$1.346 billion was due largely to the appreciation of the Philippine Peso against the US Dollar (US\$1:₱53.062 (2005); US\$1:₱49.045 (2006)).



Eleven (11) loans (8 project loans and 3 program loans) contracted in 2006 totaling US\$1.346 billion or ₱65.990 billion account for 7.64 per cent of total commitments. The eight (8) project loans totaling US\$0.676 billion or ₱33.129 billion for financing of six (6) projects were secured largely from the IBRD (US\$0.408 billion) and Deutsche Bank (US\$0.189 billion) to finance projects under, among others, the Social Reform and Communities Development and Agriculture, Natural Resources and Agrarian Reform sectors. Of the three program loans totaling US\$0.670 billion or ₱32.860 billion, 2 loans at US\$0.650 billion were contracted with the ADB for the Infrastructure and Industry, Trade and Tourism sectors.

Loan cancellations rose to US\$2.187 billion with additional cancellation for the year of US\$0.470 billion for 32 loans as follows: (a) 19 loans from JBIC, US\$0.414 billion; (b) 7 loans from ADB, US\$0.039 billion, (c) 5 loans from IBRD, US\$0.016 billion; and 1 loan from the International Food and Agricultural Development (IFAD), US\$0.323 million. Cancellations on JBIC loans were due to, among others, unutilized loan balances at loan closing dates while that for IBRD was due to excess financing brought about by foreign exchange movements. Absence of appropriation cover and GOP counterpart funds were among the reasons for ADB loan cancellations. The cancellations were for, among others, the Infrastructure Development Sector (85.91 per cent), Agriculture, Natural Resources and Agrarian Reform (7.33 per cent) and Social Reform and Development (6.75 per cent) sectors.

Figure 1 shows loan commitments vs. net loan commitments by creditor type.





Net loan commitments increased by 3.50 per cent to US\$15.438 billion or ₱757.169 billion from its 2005 level of US\$14.916 billion as a result of the higher increase in loan commitments as compared to the increase in cancellations. Only net loan commitments owed to multilateral creditors registered an increase at 6 per cent while that from commercial and bilateral creditors decreased by 22.16 per cent and 8.82 per cent, respectively.

STATUS OF ODA LOANS

AVAILMENTS

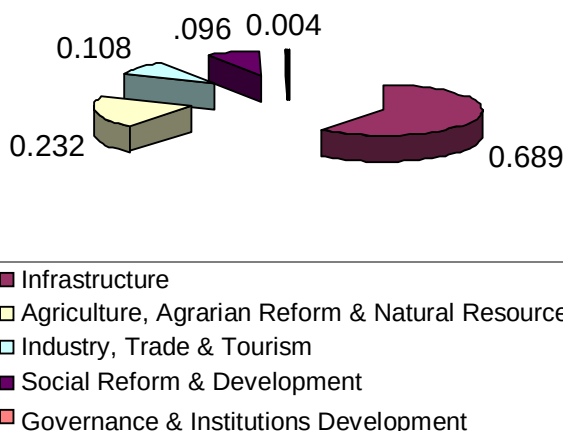
As of 31 December 2006, cumulative availments increased by 14.75 per cent in terms of the US Dollar from US\$9.988 billion (₱530.004 billion) in 2005 to US\$11.461 billion (₱562.094 billion). It showed a similar trend for the Philippine Peso equivalent which increased by 6.05 per cent (**Annex B**).

Availments drawn in CY 2006 aggregating US\$1.128 billion (₱55.333 billion) were 2.42 per cent lower from the previous year's availments of US\$1.156 billion as a result of a significant decrease in the current year's availments from multilateral creditors at 52.56 per cent. A large portion at 70.30 per cent was drawn from bilateral creditors, followed by multilateral and commercial creditors at 18.88 per cent and 10.82 per cent, respectively.

Figure 2 shows the sectoral distribution of current year's availments.



Figure 2
CY 2006 Availments by Sector
(In Billion US\$)



The Infrastructure Development sector took the biggest share of the availments for the year at 61.03 per cent, followed by the Agriculture, Agrarian Reform and Natural Resources and Industry, Trade and Tourism sectors at 20.55 per cent and 9.57 per cent, respectively. Availments for the Governance and Institutions Development continue to be the lowest at 0.35 per cent.

Availments by national government agencies (NGAs) decreased by 8.32 per cent attributable mainly to decreases in availments of the DOF and Department of Education (DepEd) at 95.65 per cent and 30.30 per cent, respectively. Significant increases were however noted in the Department of Health (DOH), Department of Transportation and Communications (DOTC) and Department of Agrarian Reform at 700 per cent, 95.45 per cent, and 94.44 per cent, respectively.

The current year's availments by government-owned and/ or controlled corporations/government financial institutions' (GOCCs/GFIs) availments increased by 9.84 per cent to US\$0.404 billion largely due to increased availments by the Philippine National Oil Company (PNOC), Development Bank of the Philippines (DBP) and Subic Bay Metropolitan Authority (SBMA).



Implementing local government units (LGUs)' availments also increased by 17.92 per cent. This however excludes availments for projects which are co-implemented by LGUs with NGAs and those released through the Municipal Development Fund Office (MDFO) which are not readily identifiable to the availing LGUs.

ODA loan availments also comprise of capitalized debt service payments for commitment charges and interest, and service charges by ADB and JBIC, respectively which were withdrawn from the loan accounts by the creditors and paid to themselves.

For CY 2006, data provided by the ADB showed capitalized commitment fees of US\$2.575 million or ₱0.126 billion. In 2004, the ADB Board of Directors approved the full waiver of the 1% front-end fees for loans approved from 1 January 2004 to 30 June 2005. This policy was extended to cover the period up to 30 June 2007. Interests of US\$7.308 million or ₱0.358 billion for 12 loan accounts were likewise capitalized and charged to the loan accounts.

Service charges on JBIC loans at 1/10th of 1 per cent of every loan availment aggregated to US\$0.680 million or ₱33.359 million.

DEBT SERVICE

For the year 2006, actual ODA debt service paid to creditors totaled ₱30.456 billion comprising of principal repayments of US\$0.336 billion or ₱16.872 billion (55.40 per cent), interest of US\$0.261 billion

or ₱13.139 billion (43.14 per cent), commitment fees of ₱0.155 billion (0.51 per cent) and service/other charges of ₱0.290 billion (0.95 per cent) (**Annex C**).

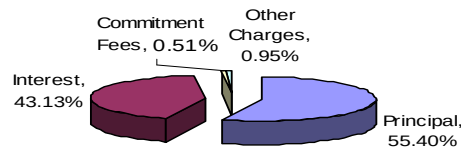
Front-end fee charged by IBRD was cut by an additional 25 basis points increasing the existing fee waiver to 75 from 50 basis points. The fee cut affects all loans presented to the Bank's Board from 1 July 2005 and applies through 30 June 2006. Only one (1) loan account was charged front-end fee of ₱0.015 billion.



Included in the total debt service are capitalized commitment fees and service charges which are drawn from the loan by the creditors, and also form part of the availments as earlier discussed.

Figure 3 shows the breakdown of debt service on ODA loans.

Figure 3
Debt Service by Type



The bulk of debt service payments of ₱14.663 billion (48.17 per cent) was paid to multilateral creditors, ₱11.830 billion (38.86 per cent) to bilateral creditors and ₱3.947 billion (12.97 per cent) to commercial creditors.

Of the total debt service, ₱21.239 billion was paid for NG direct loans, inclusive of foreign exchange losses of ₱0.084 billion due to the currency pooling system for ADB and IBRD loans. There were however foreign exchange gains of ₱0.026 billion. Payments for loans relented by NG to GFIs/GOCCs amounted to ₱0.477 billion while those for NG-guaranteed GFIs/GCCs loans totalled ₱8.739 billion.

Foreign exchange gains or losses are incurred for debt service payments for loans on account of the Currency Pooling System (CPS) of IBRD and the Exchange Risk Pooling System (ERPS) of ADB which were introduced to distribute equitably and ratably the foreign currency exchange risk associated with the loan among all borrowers at any given time. Every loan is assigned a share of the total of each currency outstanding proportional to its share of the total outstanding in the pool. Thus, at all times, each loan reflects the same currency composition as that of the pool. The pooling

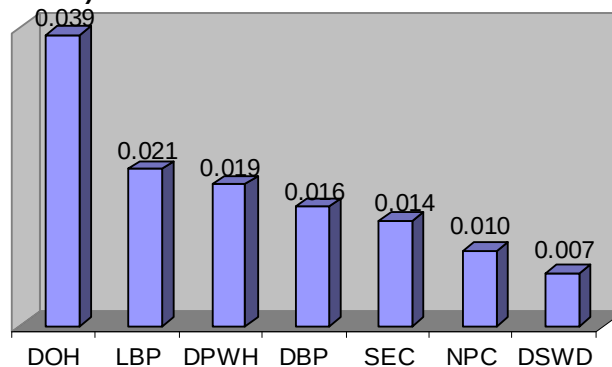


system does not eliminate the foreign currency exchange risk, but distributes it equally among borrowers.

Loans from ADB and IBRD are charged commitment fees based on outstanding undrawn commitments such that any delay in project implementation which slows down availments from the loan increases commitment fees. Of the total commitment fees of ₱0.155 billion, the following three agencies incurred the highest: Department of Health (DOH), ₱0.039 billion; LBP, ₱0.021 billion; and DPWH, ₱0.019 billion.

The distribution of commitment fees for the top seven (7) implementing agencies which incurred the bulk of commitment fees is shown in **Figure 4**.

Figure 4
Top 7 Implementing Agencies which
incurred the bulk of commitment fees
(In Billion P)



When GOCCs/GFIs are unable to pay debt service due on loans they directly contracted with creditors or relent by the NG, the former request the NG through the DOF to advance the payments. Upon the recommendation of the DOF, NG advances these debt service payments at an agreed percentage of interest charged by NG.

Part of the total debt service are NG advances on NG-guaranteed and relent loans of ₱1.240 billion and ₱0.361 billion, respectively or



a total of ₱1.601 billion. Of the total advances, 63.94 per cent (₱1.023 billion) was for the account the Light Rail Transit Authority (LRTA) while 15.38 per cent (₱0.246 billion) and 15.13 per cent (₱0.242 billion) were made for the Local Water Utilities Administration (LWUA) and National Power Corporation (NPC), respectively. The remaining advances were for the Philippine Ports Authority (PPA), Philippine Export Processing Zone (PEZA) and Metropolitan Waterworks and Sewerage System (MWSS). Only ₱0.736 billion or 45.97 per cent had been repaid by the GOCCs leaving an unpaid balance of ₱0.865 billion or 54.03 per cent.

OUTSTANDING BALANCES

As of 31 December 2006, the total outstanding balance of the 301 ODA loan accounts increased by 18.50 per cent to US\$10.167 billion or ₱498.654 billion (**Annex D**). Outstanding payables to bilateral creditors stood at 56.85 per cent of the total outstanding balance while 36.53 per cent are owed to multilateral creditors and only 6.62 per cent to commercial creditors.

Of the amount payable to bilateral creditors, 82.82 per cent or US\$4.787 billion is due to JBIC or 47.08 per cent of the total outstanding balance. The bulk of the balance of 17.18 per cent or US\$0.993 billion (₱48.707 billion) is due to various creditors, among others, Export Credit Guarantee Department (ECGD), US Public Law (US PL) 480 and Kreditanstalt fur Wiederaufbau (KFW).

For outstanding loans to multilateral creditors, 66.91 per cent or US\$2.485 billion (₱121.888 billion) is payable to ADB which is also 24.44 per cent of the total outstanding balance. To IBRD, 31.15 per cent or US\$1.157 billion (₱56.747 billion) is due which also represents 11.38 per cent of the total outstanding balance. The remaining 1.93 per cent or US\$0.072 billion (₱3.522 billion) is owed to the other multilateral creditors such as International Fund for Agricultural Development (IFAD), Nordic Development Fund (NDF) and Organization of Petroleum Exporting Countries (OPEC).

The 6.62 per cent of the total outstanding balance which is payable to commercial creditors are largely owed to Bank of Austria Creditanstalt (US\$0.196 billion) and China Eximbank (US\$0.162 billion).

2006

ODA

OFFICIAL DEVELOPMENT ASSISTANCE



The comparative outstanding balances by creditor type and creditor for 2006 and 2005 is shown in **Table I**:

Table I					
COMPARATIVE OUTSTANDING BALANCE					
By Creditor Type and Creditor					
For CYs 2006 & 2005					
	2006		2005 ^a		INCREASE/ (DECREASE)
CREDITOR	USD	PHP	USD	PHP	%
BILATERAL-					
JBIC	4.787	234.786	4.228	224.368	13.22%
ECGD	0.334	16.357	0.309	16.392	8.09%
USPL480	0.188	9.203	0.194	10.270	-3.09%
KFW	0.162	7.968	0.119	6.312	36.13%
EFIC	0.131	6.442	0.080	4.262	62.50%
ICO	0.088	4.298	0.071	3.789	23.94%
KEXIM	0.014	0.672	0.013	0.709	7.69%
OTHERS	0.077	3.767	0.148	7.797	-47.97%
Sub-total	5.780	283.493	5.162	273.899	11.97%
COMMERCIAL-					
BAC	0.196	9.617	0.178	9.420	10.11%
CHINA EXIM	0.162	7.950	0.105	5.585	54.29%
ECGD	0.074	3.614	0.028	1.500	164.29%
EDC	0.071	3.507	0.084	4.474	-15.48%
RZB	0.052	2.527	0.046	2.455	13.04%
CAMC	0.025	1.211	0.010	0.511	150.00%
BBV	0.024	1.180	0.030	1.603	-20.00%
OTHERS	0.069	3.398	0.064	3.381	7.81%
Sub-total	0.673	33.004	0.545	28.929	23.49%
MULTILATERAL-					
ADB	2.485	121.888	1.722	91.375	44.31%
IBRD	1.157	56.747	1.085	57.592	6.64%
OTHERS	0.072	3.522	0.065	3.439	10.77%
Sub-total	3.714	182.157	2.872	152.406	29.32%
GRAND TOTAL	10.167	498.654	8.579	455.234	18.51%

Source: BTr-DMAD Status Report of NG-Direct and Guaranteed Foreign Loans
Exchange Rate Used: US\$1 : ₱49.045 (as of 2 January 2007)

^a 2005 figures were restated to conform to the current presentation



Of the total amount outstanding, US\$6.807 billion or ₱333.845 billion (66.95 per cent) were for loans availed by NGAs while US\$3.338 billion or ₱163.698 billion (32.83 per cent) were for the account of GOCCs/GFIs comprised of loans directly contracted by GOCCs/GFIs but guaranteed by the NG of US\$2.703 billion or ₱132.544 billion and loans relented by NG of US\$0.635 billion or ₱31.154 billion. The remaining US\$0.023 billion or ₱1.110 billion (0.22 per cent) pertain to outstanding loans availed by LGUs.

STATUS OF ODA PROJECTS

As of 31 December 2006, the 301 ODA loans with total net loan commitments of US\$15.438 billion or ₱757.169 billion financed 237 projects (**Annex E**). Of the total projects, 125 or 52.74 per cent had been completed and 111 or 46.84 per cent are ongoing, of which 9 are new. Of these programs and projects, 185 were financed by individual creditors as follows: the JBIC, 71; ADB, 27; IBRD, 26 and other creditors, 61. The remaining 52 are jointly funded by various DPs. One project, the Metro Manila Interchange Construction Project Phase V, with availments of US\$0.002 billion or ₱0.118 billion was cancelled in 2006 upon request of the Department of Public Works and Highways (DPWH) due to time constraints as the loan was scheduled to close in September 2006 but civil works on the interchanges has not yet commenced.

As in the previous years, the Infrastructure Development Sector took the biggest share of ODA projects with 134 projects or 56.54 per cent of the total. With 53 projects (22.36 per cent) is the Agriculture, Natural Resources and Agrarian Reform Sector, followed by the Social Reform and Community Development Sector with 28 projects (11.82 per cent). The summary of ODA projects by sector is presented in **Annex F**.

Under the Infrastructure Development Sector, DPWH has 52 projects or 38.81 per cent out of 134 projects, followed by the DOTC with 21 or 15.67 per cent and NPC with 13 or 9.70 per cent. The other projects under this sector are implemented by, among others, the Department of Interior and Local Government (DILG), Land Bank of



the Philippines (LBP) and Local Water Utilities Administration (LWUA).

For the Agriculture, Natural Resources and Agrarian Reform Sector, the DA has 15 projects (including 1 new project) or 28.30 per cent of 53 projects. The Department of Agrarian Reform (DAR) came second with 10 projects (including 2 new projects) or 18.87 per cent and National Irrigation Administration (NIA) with 7 or 13.21 per cent. Other projects under this sector are implemented, among others, by the DENR, Development Bank of the Philippines (DBP) and Bureau of Fisheries and Aquatic Resources (BFAR).

II. OBSERVATIONS AND RECOMMENDATIONS

This report covers completed and ongoing projects funded by ODA loans contracted by the Republic of the Philippines (ROP) and GFIs/GOCCs on or after 1 January 1995 as defined in the ODA Act.

In compliance with Section 8 (b) of R.A. No. 8182, the respective Auditors of the projects conducted the audits of the operations, and financial and physical performances of 47 projects for CY 2006. Audit observations from the audit reports on the projects or the implementing agencies (IAs)' Annual Audit Reports (AARs) received were consolidated by the Office of the Auditor, Bureau of the Treasury.

The observations for 38 projects implemented by various NGAs, GOCCs/GFIs and LGUs as presented in the matrix on the next page were grouped into four areas, namely Procurement, Financial Performance, Physical Performance and Project Sustainability.



MATRIX OF OBSERVATIONS

<u>OBSERVATIONS</u>	ARMM	BCDA	BFAR	DA	DAR	DEPED	DENR	DILG	DOF	DOH	DOTC	DSWD	LBP	LLDA	LWUA	MMDA	NAFC	NWRB	PRRC	PTA
I. PROCUREMENT OF CONSULTING SERVICES, CIVIL WORKS AND GOODS																				
1. Four (4) infrastructure projects were suspended/not completed due to failure of management to comply with RA 9184 as well as the Rules and Regulations Implementing EO 54 – ₱101.019 M																			37	
2. Overpriced/unnecessary land acquisitions – ₱36.089 M											28									
3. Excessive/defective school desks, armchairs, textbooks and learning materials – ₱13.591 M						18														
4. Supplemental Agreement exceeded the limit of 10% of original cost for variation orders – ₱3.900 M															33					
5. Appointment of Vice President for Finance as Chairman of Bids and Awards Committee		3																		
6. Waiver of delivery and withholding of distribution of certain items from programmed equipment packaged for different call centers belie necessity of their procurement							20													
II. FINANCIAL PERFORMANCE																				
7. Double recording of/ unrecorded/ erroneous transactions and understatement/overstatement of various accounts resulted in net overstatement – ₱2.609 B	1		4 5	6 7	10 13 15			22				29	31			19 34			37	
8. Unliquidated cash advances/fund transfers – ₱1.563 B	1	2		6 7	8 10 12 13 15	17 18	19	23				29					35			
9. Non-classification and misclassification of various accounts – ₱1.061 B				6	8 12	17		22 23											37	
10. Irregular, unnecessary, and uneconomical use of funds – ₱474.974 M		2 3						20 23							33					



<u>OBSERVATIONS</u>	ARM	BCDA	BFAR	DA	DAR	DEPED	DENR	DILG	DOF	DOH	DOTC	DSWD	LBP	LLDA	LWUA	MMDA	NAFC	NWRB	PRRC	PTA
11. Absence of inventory-taking and records/reports, non-maintenance of PPE ledger cards, unrecorded issuances of PPE, and non-reconciliation of/unreconciled/unaccounted balances of Property, Plant and Equipment and their respective physical inventory reports – ₱314.455 M	1	3		6 7	8 10 12 13 14 15	17 18		23				29				19				
12. Deficiencies such as double/excess payments of various transactions – ₱273.462 M					11		20				28									
13. Control breakdowns in the grant, utilization and liquidation of cash advances – ₱189.665 M					8 11 12 13 16															
14. Incomplete/ unapproved/ unauthorized documentations and transactions – ₱149.423 M			5								29				34				38	
15. Non-provision of / understatement / insufficient allowance for depreciation for depreciable assets – ₱117.725 M				6			19				29									
16. Uncollected receivables from loans granted to LGUs – ₱104.605 M						18														
17. Outstanding Accounts Payable for more than two (2) years/without records and valid claims – ₱86.992 M			5		8 9 10	18					29									
18. Non-preparation / late submission of bank reconciliation statements / disbursement vouchers / reports – ₱40.317 M	1				8 15			22 23	24										37	
19. Unreconciled cash balances between per books and per bank, and receivable account – ₱34.078 M			5	6 7				22 23	25										37	
20. Non-compliance with accounting and auditing rules and regulations, agreements and contracts – ₱14.448 M		2 3			8 11 12 16	18	19	22 23				30 31				19 34				
21. Uninsured Property, Plant and Equipment – ₱0.740 M								22												
22. Non-maintenance of Subsidiary Ledgers/prescribed cash book/accounting records and non-preparation of Journal Entry Voucher – ₱0.389 M	1							22												
23. Genuineness/authenticity of land titles conveyed is doubtful due to some deficiencies.											28									



<u>OBSERVATIONS</u>	ARMM	BCDA	BFAR	DA	DAR	DEPED	DENR	DILG	DOF	DOH	DOTC	DSWD	LBP	LLDA	LWUA	MMDA	NAFC	NWRB	PRRC	PTA
III. PHYSICAL PERFORMANCE																				
24. Non-operational/unutilized equipment, textbooks, software guidelines and manuals – ₱1.596 B						17	20				26 27			32						
25. Delayed completion of projects/low rate of accomplishment due to, among others, delay in the clearing of right-of-way (ROW) and failure of agency to implement the project within the period stipulated contributed to the incurrence of commitment fees – ₱159.901 M	2				8 10 12 13	17	19	21								34				
26. Maintenance of the temporary and permanent field office of the Engineer, laboratory, living quarters and all utilities therein increased project cost – ₱30.730 M	3																			
27. Completed call centers still not operationalized despite acceleration of deliveries of subsequent project components which increased project's interest charges – ₱14.455 M								20												
28. Uncorrected construction defects in spite of the presence of consultants and TEEP Engineers – ₱0.569 M						18														
29. Ineffective four-level content evaluation processes adopted in evaluating textbooks and teachers manual						17														
30. Non-compliance with provisions of MOA on, among others, relocation sites/program, establishment, operation and maintenance of nationwide groundwater, stream flow and water quality collection network	2							20										36		
IV. PROJECT SUSTAINABILITY																				
31. Absence/lack of specific programs, financial and manpower resources to sustain completed projects – ₱2.500 M						18												36		

LEGEND:



	PROJECT	IMPLEMENTING AGENCY
1	ARMM Social Fund	ARMM
2	North Luzon Railways Project (NLRP)	BCDA/NLRC
3	Subic-Clark-Tarlac Expressway Project (SCTEx)	BCDA
4	Fisheries Management Vessels (MCS Vessels)	BFAR
5	Fisheries Resource Management Project (FRMP)	BFAR
6	Diversified Farm Income and Market Development Project (DFIMDP)	DA
7	Mindanao Rural Development Program Phase II (MRDP)	DA
8	Agrarian Reform Communities Project (ARCP)	DAR
9	Agrarian Reform Communities Development Project – Phase I (ARCDP I)	DAR
10	Agrarian Reform Communities Development Project – Phase II (ARCDP II)	DAR
11	Agrarian Reform Infrastructure Support Project – Phase I (ARISP I)	DAR
12	Agrarian Reform Infrastructure Support Project – Phase II (ARISP II)	DAR
13	Mindanao Sustainable Settlement Area Development (MINSSAD)	DAR
14	Rural Farmers and Agrarian Reform Support Credit Program (RASCP)	DAR
15	Solar Power Technology Support Project to Agrarian Reform Communities	DAR
16	Western Mindanao Community Initiative Project (WMCIP)	DAR
17	Social Expenditures Management Project (SEMP)	DepEd
18	Third Elementary Education Project (TEEP)	DepEd
19	Metro Manila Air Quality Improvement Sector Development Program (MMAQISDP)	DENR/ MMDA
20	Emergency Network Philippines (ENP)	DILG
21	Rural Water Supply and Sanitation Project – Phase 5 (RWSSP V)	DILG
22	Community-Based Resources Management Project (CBRMP)	DOF
23	Local Government Finance and Development Project (LOGOFIND)	DOF
24	Integrated Community Health Services Project (ICHSP)	DOH
25	Women's Health and Safe Motherhood Project (WHSMP)	DOH
26	Global Maritime Districts Safety System	DOTC
27	Telepono Sa Barangay – Phase 2	DOTC
28	Third Airports Development Project (TADP)	DOTC
29	Early Childhood Development Project (ECDP)	DSWD
30	Mindanao Basic Urban Services Sector Project (MBUSSP)	LBP
31	Water Districts Development Project (WDDP)	LBP
32	Laguna de Bay Institutional Strengthening and Community Participation Project (LISCOP)	LLDA
33	Provincial Cities Water Supply V	LWUA
34	Metro Manila Urban Transport Integration Project (MMUTRIP)	MMDA
35	Livelihood Enhancement for Agricultural Development Program (LEAD)	NAFC
36	Water Resources Development Project (WRDP)	NWRB
37	Pasig River Environmental Management and Rehabilitation Sector Development Program (PAREMAR-SDP)	PRRC
38	Boracay Environmental Infrastructure Project (BEIP)	PTA



Audit Report

General Recommendations

Relative to the abovesited audit observations and the need for appropriate action by the IAs and intervention by the Congress and oversight agencies, we, therefore, recommend the following courses of actions, some of which are reiterations of previous years:

For the Implementing Agencies (IAs)

- Ensure that the feasibility study particularly the project design had been studied/reviewed thoroughly and the amount of required financing estimated/determined reasonably. Take extra care in the determination of the loan amount for financing as front-end and commitment fees may unnecessarily be incurred for excess project costs. For relending/demand-driven projects, there should already be qualified borrowers/beneficiaries to preclude cancellation of loan due to absence of interested borrowers.
- Prioritize and settle immediately right-of-way acquisition and resettlement issues to hasten project implementation.
- Evaluate/determine the presence of obstacles that may delay project start-up activities and implementation and immediately address them to minimize commitment fees. Determine the amount the project can draw from the loan at its initial stage and thereafter.
- Develop strategies, undertake pre-implementation activities prior to loan effectiveness, if possible, and exert best efforts to comply with loan conditions within the prescribed period/target date to facilitate project start-up activities.
- Prioritize the accomplishment of activities which are conditions for the release of program loans.
- Establish and implement a sound accounting and internal control system to ensure proper recording and reporting of project accounts.
- Evaluate thoroughly the need to procure goods and services and to maintain facilities to ensure that these could be utilized for the project.



Conduct continuous review of the necessity of goods, services and facilities for project implementation to preclude procurement/maintenance of unnecessary/inappropriate goods, services and facilities.

- Conduct thorough review of contracts and close monitoring of their implementation to ensure that the interest of the agencies and the government in general are safeguarded, expected deliverables are submitted timely and payments are made only after satisfactory acceptance of deliverables and compliance with payment conditions.
- Evaluate/inspect deliveries of goods and services to detect defects and non-compliance with contracts. Require immediate replacement/correction of defective goods/outputs.
- Ensure that goods procured are distributed immediately and received by the intended beneficiaries.
- Institute effective evaluation and validation processes for the review of textbooks and teachers' manual that could detect factual/conceptual errors and ensure that results of content evaluation are accordingly validated.
- Review and analyze financial recording and reporting of project transactions and make necessary reconciliations/adjustments for errors of omission and commission.
- Review the existing system in the grant, utilization and liquidation of cash advances to identify flaws in the system and adopt remedial actions.
- Validate genuineness/authenticity of land titles conveyed by land owners.
- Request immediate cancellation of loan amounts or components determined to be no longer necessary or feasible to implement to minimize incurrence of commitment fees.
- Observe strict compliance with accounting and auditing rules and regulations, contracts or agreements, laws, rules, regulations, guidelines and issuances applicable to project operation particularly



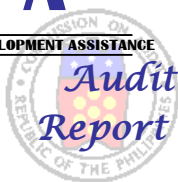
on procurement. Ensure that project funds are utilized only for the purposes for which the same were released.

- Ensure that ownership to land, goods and other property have been transferred to their rightful owners and are properly documented.
- Require refund for overpayments, overpriced or excessive goods and services procured. Observe economy and efficiency in procurement and project implementation.
- Enforce collection of receivables from LGUs for loans granted to them.
- Ensure that government properties are properly safeguarded and adequately insured.
- Inform the BTr of the completion of the project especially for projects with special accounts and remit thereto unused fund balances, if any.
- Resolve immediately problems/issues hampering the utilization of project outputs.
- Develop criteria and performance indicators against which project outputs can be measured. Institute a benefit and monitoring evaluation system to ensure that implementation issues/problems are reported and addressed immediately. Conduct continuous monitoring and evaluation of project outputs to assess effectiveness/benefits.
- Draw up a project sustainability plan for each project, if possible, include in the feasibility study. Evaluate attainment of project objectives of completed projects, undertake benefit and impact assessment and communicate results to the oversight agencies, determine funding requirements and ensure that required manpower and financing for their sustainability are incorporated in the agency budget.
- Document lessons learned and best practices in project implementation as reference/guide in project feasibility preparation and project implementation for future projects.

2006

ODA

OFFICIAL DEVELOPMENT ASSISTANCE





For the National Economic and Development Authority (NEDA)

- Continue to strengthen monitoring of ongoing ODA-funded projects, giving top priority to those with implementation issues and facilitate coordination with other concerned agencies for immediate resolution thereof. For completed projects, require IAs to evaluate if project objectives have been attained and undertake benefit and impact assessment, and to report the results to oversight agencies. NEDA however, may make its own evaluation.
- Update information on ODA projects in the NEDA website to facilitate validation and comparison with that of IAs, BTr and DOF.

For the Department of Finance (DOF)

- Ensure that loans are contracted in the amounts necessary and can be absorbed by the IAs. After thorough review, recommend to IAs the cancellation of amounts that will no longer be utilized. Facilitate the immediate request for loan cancellation with the DPs to minimize commitment fees.
- Refrain from contracting loans for financing of feasibility studies especially if loans are charged front-end and commitment fees. Consider working for grants for feasibility studies.
- Establish effective networking among IAs, local government units (LGUs), DBM and other concerned agencies. Facilitate compliance with loan conditions for loan effectiveness and completion of the project as scheduled.
- Institute a system where IAs are informed of commitment fees paid by the NG for their projects and are required to explain delay in project implementation resulting to the incurrence of additional fees.
- Facilitate the review/evaluation of ODA data among the oversight bodies to ensure consistency of data reported in their respective websites and agency reports.



For the Department of Budget and Management (DBM)

- Ensure adequate and timely release of project funds, both loan proceeds and GOP counterpart funds.
- Ensure the early release of the non-cash availment authority (NCAA) to facilitate recording of goods delivered and services rendered.

For the Congress

- Facilitate approval of bills which are conditions for loan effectiveness/ release of additional loan tranches.
- Consider the funding requirements for FAPs in the approval of the IAS' budgets to ensure continuous project implementation and minimize incurrence of commitment fees.
- Ensure that the General Appropriations Act for any given year is passed to preclude the lack of funds for project implementation/operationalization and incurrence of additional commitment fees due to delays thereon.
- Consider the approval of funds needed to sustain/maintain completed projects.

2006

ODA

OFFICIAL DEVELOPMENT ASSISTANCE



ANNEXES

ANNEX A

ODA LOAN COMMITMENTS
AS OF 31 DECEMBER 2006

NO.	CREDITOR/LAN	IA	LOANS' STATUS	PURPOSE OF LOAN	COMMITMENT		CANCELLATION		NET LOAN COMMITMENT	
					USD	PHP	USD	PHP	USD	PHP
	PROGRAM LOANS:									
	BILATERAL LOANS-									
1	JBIC PH-CL 020 (POLICY LOAN)	DENR	Closed-2003	MM Air Quality Improvement Sector Development Prog.	304,920,000.00	14,954,801,400.00	0.00	0.00	304,920,000.00	14,954,801,400.00
2	JBIC-BSR	BSP	Closed	Banking Sector Reform Program	367,920,000.00	18,044,636,400.00	266,448,000.00	13,067,942,160.00	101,472,000.00	4,976,694,240.00
3	JBIC-PSR	DOE	Closed	Power Sector Restructuring Program	367,920,000.00	18,044,636,400.00	51,576,000.00	2,529,544,920.00	316,344,000.00	15,515,091,480.00
4	KFW No. 14 #335996	NPC	Closed-2003	Energy Sector Program II	20,711,743.86	1,015,807,477.77	2,697,528.20	132,300,270.43	18,014,215.67	883,507,207.35
5	US PL 480-17	DA	Closed	Importation of Soybean Meal	10,000,000.00	490,450,000.00	15.19	744.99	9,999,984.81	490,449,255.01
6	US PL 480-18	DA	Closed	Importation of Soybean Meal	30,000,000.00	1,471,350,000.00	59.16	2,901.50	29,999,940.84	1,471,347,098.50
7	US PL 480-19	DA	Closed	Importation of Rice & Soybean Meal	40,000,000.00	1,961,800,000.00	290.64	14,254.44	39,999,709.36	1,961,785,745.56
8	US PL 480-20	DA	Closed	Importation of Rice & Soybean Meal	40,000,000.00	1,961,800,000.00	273,692.67	13,423,257.00	39,726,307.33	1,948,376,743.00
9	US PL 480-21	DA	Closed	Importation of Rice & Soybean Meal	20,000,000.00	980,900,000.00	16,832.56	825,552.91	19,983,167.44	980,074,447.09
10	US PL 480-22	DA	Closed-2004	Import of Rice (FY2003-2004)	40,000,000.00	1,961,800,000.00	0.00	0.00	40,000,000.00	1,961,800,000.00
11	US PL 480-23	DA	Closed-2005	Import of Rice (FY2004-2005)	20,000,000.00	980,900,000.00	4,782.99	234,581.74	19,995,217.01	980,665,418.26
12	US PL 480-24	DA	New	Import of Rice (FY2006)	20,000,000.00	980,900,000.00	0.00	0.00	20,000,000.00	980,900,000.00
				TOTAL BILATERAL LOANS	1,281,471,743.86	62,849,781,677.77	321,017,201.41	15,744,288,643.01	960,454,542.46	47,105,493,034.76

NO.	CREDITOR/LAN	IA	LOANS' STATUS	PURPOSE OF LOAN	COMMITMENT		CANCELLATION		NET LOAN COMMITMENT	
					USD	PHP	USD	PHP	USD	PHP
	MULTILATERAL LOANS-									
1	ADB1363 PHI	SEC	Closed	Capital Market Development Prog.	75,000,000.00	3,678,375,000.00	0.00	0.00	75,000,000.00	3,678,375,000.00
2	ADB1662 PHI	NPC	Closed	Power Sector Restructuring Program	300,000,000.00	14,713,500,000.00	0.00	0.00	300,000,000.00	14,713,500,000.00
3	ADB1663 PHI (POLICY LOAN)	DENR	Closed-2003	MM Air Quality Improvement SectorDevelopment Prog.	200,000,000.00	9,809,000,000.00	0.00	0.00	200,000,000.00	9,809,000,000.00
4	ADB1739 PHI	DA	Closed	Grains Sector Developmt Prog. Loan	100,000,000.00	4,904,500,000.00	70,000,000.00	3,433,150,000.00	30,000,000.00	1,471,350,000.00
5	ADB1745 PHI	PRRC	Closed-2003	Pasig River Env. Mgmt. & Rehab. Sec. Dev. Prog.	100,000,000.00	4,904,500,000.00	0.00	0.00	100,000,000.00	4,904,500,000.00
6	ADB1858 PHI	SEC	Closed	Nonbank Financial Governance Program	75,000,000.00	3,678,375,000.00	0.00	0.00	75,000,000.00	3,678,375,000.00
7	ADB2003 PHI	SEC	Closed-2004	Second Nonbank Financial Governance Program	150,000,000.00	7,356,750,000.00	0.00	0.00	150,000,000.00	7,356,750,000.00
8	ADB2136 PHI	DOH, Philhealth	Active	Health Sector Development Program	200,000,000.00	9,809,000,000.00	0.00	0.00	200,000,000.00	9,809,000,000.00
9	ADB2186 PHI	SBGFC	Active	Small & Medium Enterprise Development	23,071,650.00	1,131,549,074.25		0.00	23,071,650.00	1,131,549,074.25
10	ADB2199 PHI	SEC	Active	Microfinance Development Program	150,000,000.00	7,356,750,000.00	0.00	0.00	150,000,000.00	7,356,750,000.00
11	ADB2278 PHI	SEC	New	Financial Market Regulation & Intermediation Program Cluster	200,000,000.00	9,809,000,000.00	0.00	0.00	200,000,000.00	9,809,000,000.00
12	ADB2282 PHI	DOE	New	Power Sector Development Program Cluster	450,000,000.00	22,070,250,000.00	0.00	0.00	450,000,000.00	22,070,250,000.00
13	IBRD 4412 PH	BSP	Closed	Banking System Reform Loan	300,000,000.00	14,713,500,000.00	200,000,000.00	9,809,000,000.00	100,000,000.00	4,904,500,000.00
14	IBRD 4535 PH	DBM	Closed-2003	Social Expenditure Management Prog.	100,000,000.00	4,904,500,000.00	68,156.82	3,342,751.24	99,931,843.18	4,901,157,248.76
15	IBRD 7118 PH	DBM	Ext-6/30/07	Second Social Expenditure Management Prog.	100,000,000.00	4,904,500,000.00	0.00	0.00	100,000,000.00	4,904,500,000.00
				TOTAL MULTILATERAL LOANS	2,523,071,650.00	123,744,049,074.25	270,068,156.82	13,245,492,751.24	2,253,003,493.18	110,498,556,323.01
				TOTAL PROGRAM LOANS	3,804,543,393.86	186,593,830,752.02	591,085,358.23	28,989,781,394.25	3,213,458,035.64	157,604,049,357.78

NO.	CREDITOR/LAN	IA	LOANS' STATUS	PURPOSE OF LOAN	COMMITMENT		CANCELLATION		NET LOAN COMMITMENT	
					USD	PHP	USD	PHP	USD	PHP
	PROJECT LOANS:									
	BILATERAL LOANS-									
1	ANZ/EFIC (Loan A)	DOTC	Active	Search & Rescue Vessels Project	77,864,563.91	3,818,867,536.75	0.00	0.00	77,864,563.91	3,818,867,536.75
2	Banco Bilbao Vizcaya (US\$6.7M)	UP/PGH	Closed-2004	Upgrading of the Medical Equipment of DEMS of PGH	6,779,174.50	332,484,613.35	0.00	0.00	6,779,174.50	332,484,613.35
3	Belgian - No. 14 EUR6.296M	LRTA	Active	Modernization/Upgrading of LRV for LRT Line 1	8,330,374.24	408,563,204.60	0.00	0.00	8,330,374.24	408,563,204.60
4	Credit Com'l de France - 15%	DOTC,M TPO	Closed	Telepono sa Barangay Phase II	5,444,939.02	267,047,034.34	0.00	0.00	5,444,939.02	267,047,034.34
5	Duetsche Bank Y16.640B (Bila)	DPWH	Active	Tulay Ng Pangulo sa Kaunlaran Project, PI	139,777,103.93	6,855,368,062.15	0.00	0.00	139,777,103.93	6,855,368,062.15
6	ECGD-Deutsche Bank (Y16.6B)	DPWH	Closed-2003	Tulay ni Pangulo sa Barangay	139,944,000.00	6,863,553,480.00	0.00	0.00	139,944,000.00	6,863,553,480.00
7	ECGD-Deutsche Bank (Y20.3B)	DPWH	Closed-2006	Tulay ng Pangulo sa SZOPAD	205,632,000.00	10,085,221,440.00	0.00	0.00	205,632,000.00	10,085,221,440.00
8	ECGD-Deutsche Bank (Y9.6B)	DPWH/A RMM	Closed-2005	SALAM Bridge	81,462,312.04	3,995,319,093.81	0.00	0.00	81,462,312.04	3,995,319,093.81
9	ECGD-Deutsche Bank(Y19B)	DAR	New	Tulay ni Pangulo para sa Magsasaka	160,554,774.71	7,874,408,925.67	0.00	0.00	160,554,774.71	7,874,408,925.67
10	EFIC \$14.8M	LWUA	Closed-2004	Expansion & Rehab-Bagui Water System Project	14,800,000.00	725,866,000.00	0.00	0.00	14,800,000.00	725,866,000.00
11	EFIC II (1996)	DPWH,T EC	Closed	MM Sydney Coordinated AdaptiveTraffic System	22,950,000.00	1,125,582,750.00	470.47	23,074.20	22,949,529.53	1,125,559,675.80
12	EFIC III (1997)	DILG	Closed	Municipal Solar Infrastructure Project	28,023,635.02	1,374,419,179.56	216,934.87	10,639,570.70	27,806,700.15	1,363,779,608.86
13	EFIC IV	DOTC	Closed	Search & Rescue Vessels	38,511,110.00	1,888,777,389.95	0.00	0.00	38,511,110.00	1,888,777,389.95
14	Export-Import Bank of Korea (PHL-2)	NPC	Closed	Mindanao Power Transmission Project	9,302,020.00	456,217,570.90	859,196.74	42,139,304.04	8,442,823.26	414,078,266.86
15	Export-Import Bank of Korea (PHL-3)	NPC	Closed-2004	Luzon Transmission Line & Substation Project	12,182,472.00	597,489,339.24	0.00	0.00	12,182,472.00	597,489,339.24
16	Export-Import Bank of Korea (PHL-5)	DOTC/AT O	Ext-1/13/08	Laguindingan Airport Developmnet Proj.	22,781,072.00	1,117,297,676.24	0.00	0.00	22,781,072.00	1,117,297,676.24

NO.	CREDITOR/LAN	IA	LOANS' STATUS	PURPOSE OF LOAN	COMMITMENT		CANCELLATION		NET LOAN COMMITMENT	
					USD	PHP	USD	PHP	USD	PHP
17	Export-Import Bank of Korea (PHL-7)	PNR	Active	Northrail-Southrail Linkage Proj/South Manila Commuter Rail Project	1,402,647.16	68,792,830.09	0.00	0.00	1,402,647.16	68,792,830.09
18	Export-Import Bank of Korea (PHL-8)	DPWH	Active	Widening of Gapan-San Fernando-Olongapo Road & Emergency Dredging Project	24,210,000.00	1,187,379,450.00	0.00	0.00	24,210,000.00	1,187,379,450.00
19	FORTIS BANK-DPWH	DPWH	Closed	Dredging & Sanitation Works in Pasig River Phase I	11,191,266.68	548,875,674.20	0.00	0.00	11,191,266.68	548,875,674.20
20	FP 95#846-OD1 FP VIII(a)	DOH	Closed	Trophy Radiology-Upgrading Radio'l. I	4,827,755.48	236,777,267.41	0.00	0.00	4,827,755.48	236,777,267.41
21	FP 95#846-OEI FP IX(b)	DOH	Active	Upgrading of E. Rodriguez Memorial Hospital	4,827,755.48	236,777,267.41	0.00	0.00	4,827,755.48	236,777,267.41
22	FP 95#846-OGI	DOTC	Closed	Crash Fire Rescue III Equipt. Proj. /N. Banque	2,534,571.63	124,308,065.39	0.00	0.00	2,534,571.63	124,308,065.39
23	FP 95#846-OHI	DPWH	Closed	Metro Manila Traffic System/ N. Banque	981,448.42	48,135,137.74	0.00	0.00	981,448.42	48,135,137.74
24	FP 97#908-OD1 FP VIII(c)	DOTC	Closed-2000	Global Maritime Distress Safety System Project	12,065,586.23	591,756,676.84	0.00	0.00	12,065,586.23	591,756,676.84
25	FP 97#908-OC1 FP VIII(b)	DOH	Closed	Trophy Radiology-Upgrading Radio'l. II	7,253,702.90	355,757,858.69	0.00	0.00	7,253,702.90	355,757,858.69
26	FP 98-EUR .741M #960-OAI	OPS	Closed	Modern Gov't. News/N. Banque	977,972.51	47,964,661.69	0.00	0.00	977,972.51	47,964,661.69
27	FP 98-EUR3.4M #960-OAI	OPS	Closed	Modern Gov't. News/N. Banque	4,352,585.16	213,472,538.95	0.00	0.00	4,352,585.16	213,472,538.95
28	ICO (US\$12.9M)	DAR	Ext-3/30/08	Solar Power Technology Support to ARC	12,937,310.99	634,510,417.50	0.00	0.00	12,937,310.99	634,510,417.50
29	ICO (US\$18.5M)	BFAR	Closed-2003	Acquisition of 14 Fisheries Management Patrol Vessels for Monitoring, Control and Surveillance	18,558,684.00	910,210,656.78	0.00	0.00	18,558,684.00	910,210,656.78
30	ICO (US\$25.7M)	NAMRIA	Closed	Oceanographic & Research Vessel Nos.473 & 474	25,753,878.00	1,263,098,946.51	0.00	0.00	25,753,878.00	1,263,098,946.51
31	ICO (US\$4.3M)	DOH	Closed-2004	Medical Equipment & Services for Zamboanga City Medical Center	4,398,146.89	215,707,114.22	0.00	0.00	4,398,146.89	215,707,114.22
32	ICO (US\$6.7M)	UP/PGH	Closed-2004	Upgrading of the Medical Equipment of DEMS of PGH	6,779,174.50	332,484,613.35	0.00	0.00	6,779,174.50	332,484,613.35
33	ICO (US\$7M)	DOTC	Closed	Maritime Safety Improvement Project-Ph 3	7,014,271.00	344,014,921.20	0.00	0.00	7,014,271.00	344,014,921.20

NO.	CREDITOR/LAN	IA	LOANS' STATUS	PURPOSE OF LOAN	COMMITMENT		CANCELLATION		NET LOAN COMMITMENT	
					USD	PHP	USD	PHP	USD	PHP
34	ICO (US\$9.4M)	BFAR	Closed	Oceanographic & Research Vessel	9,477,724.00	464,834,973.58	20,091.50	985,387.62	9,457,632.50	463,849,585.96
35	ICO USD 13.495 M	DAR	New	Solar Power Technology Support to ARC, Phase II	13,495,424.00	661,883,070.08	0.00	0.00	13,495,424.00	661,883,070.08
36	ITALY II (Mediocreditor Centrale)	DOTC	Closed	Mindanao Telecommunication Development Proj II	10,707,998.32	525,173,777.83	47,526.77	2,330,950.29	10,660,471.56	522,842,827.54
37	JAPAN FOOD AGENCY # 4	NFA	Closed	Delivery of 30,075 metric ton of Rice	4,581,360.00	224,692,801.20	33,981.14	1,666,605.09	4,547,378.86	223,026,196.11
38	JBIC PH-P152	DAR	Closed	Agrarian Reform Infrastructure Support Proj. PI	51,668,400.00	2,534,076,678.00	2,813,402.94	137,983,347.43	48,854,997.06	2,396,093,330.57
39	JBIC PH-P153	NIA	Ext-2007	Lower Agusan Dev't Project (Irrigation Component)	33,936,000.00	1,664,391,120.00	1,182,659.75	58,003,547.28	32,753,340.25	1,606,387,572.72
40	JBIC PH-P154	LWUA	Closed-2004	Provincial Cities Water Supply IV	51,500,400.00	2,525,837,118.00	35,394,521.60	1,735,924,311.95	16,105,878.40	789,912,806.05
41	JBIC PH-P155	DPWH	Closed-2005	Agno & Allied Rivers Urgent Rehab. Proj.	69,820,800.00	3,424,361,136.00	199,368.51	9,778,028.81	69,621,431.49	3,414,583,107.19
42	JBIC PH-P156	PTA	Closed	Boracay Environmental Infrastructure Proj.	11,356,800.00	556,994,256.00	12,596.23	617,782.02	11,344,203.77	556,376,473.98
43	JBIC PH-P157	LBP	Closed-2004	Metro Cebu Dev. Proj. III (Cebu South Reclamation)	103,446,000.00	5,073,509,070.00	194,318.91	9,530,371.12	103,251,681.09	5,063,978,698.88
44	JBIC PH-P158	DPWH	Closed-2006	Metro Cebu Devt. Proj III (Cebu South Coastal Road)	154,484,400.00	7,576,687,398.00	114,305.04	5,606,090.75	154,370,094.96	7,571,081,307.25
45	JBIC PH-P159	DOTC	Closed	Maritime Safety Improvement Proj.Ph.B	46,863,600.00	2,298,425,262.00	2,658,535.45	130,387,870.95	44,205,064.55	2,168,037,391.05
46	JBIC PH-P160	DOTC	Closed-2004	NW Air Navigation Facilities Modernization Project (3)	53,642,400.00	2,630,891,508.00	1,536,087.51	75,337,412.05	52,106,312.49	2,555,554,095.95
47	JBIC PH-P161	NPC	Closed	Improvement in Power Grid Proj.	18,681,600.00	916,239,072.00	7,204,701.16	353,354,568.37	11,476,898.84	562,884,503.63
48	JBIC PH-P162	DPWH	Closed-2006	Rural Road Network Dev't. Proj. Ph.II (Nat'l. Roads)	108,318,000.00	5,312,456,310.00	3,201,686.88	157,026,733.03	105,116,313.12	5,155,429,576.97
49	JBIC PH-P163	DPWH	Closed	Arterial Road Link Dev't Proj. Ph II	40,026,000.00	1,963,075,170.00	7,739,213.66	379,569,733.74	32,286,786.34	1,583,505,436.26
50	JBIC PH-P164	DPWH	Closed-2003	PJFH Rehab & Improvement Project II	80,228,400.00	3,934,801,878.00	5,217,400.48	255,887,406.64	75,010,999.52	3,678,914,471.36

NO.	CREDITOR/LAN	IA	LOANS' STATUS	PURPOSE OF LOAN	COMMITMENT		CANCELLATION		NET LOAN COMMITMENT	
					USD	PHP	USD	PHP	USD	PHP
51	JBIC PH-P165	DPWH	Closed	MM Interchange Construction Proj. Ph. III	24,124,800.00	1,183,200,816.00	8,872,108.53	435,132,562.68	15,252,691.47	748,068,253.32
52	JBIC PH-P166	DPWH	Closed	Mt. Pinatubo Hazard Mitigation Proj.	58,052,400.00	2,847,179,958.00	1,851.48	90,805.72	58,050,548.52	2,847,089,152.28
53	JBIC PH-P167	LRTA	Closed-2005	MM Strategic MRT Devt.(Line 2) Project , Phase I	207,580,800.00	10,180,800,336.00	35,243,115.21	1,728,498,585.24	172,337,684.79	8,452,301,750.76
54	JBIC PH-P168	LBP	Closed	Rural Farmers & Agra.Ref. Support Credit Program	88,149,600.00	4,323,297,132.00	33,258.07	1,631,142.02	88,116,341.93	4,321,665,989.98
55	JBIC PH-P169	DAR	Closed	Rural Farmers & Agra.Ref. Support Credit Program	2,562,000.00	125,653,290.00	653,490.09	32,050,421.35	1,908,509.91	93,602,868.65
56	JBIC PH-P170	DBP	Closed	Environmental Infra Support Credit Program	43,327,200.00	2,124,982,524.00	836,095.75	41,006,315.92	42,491,104.25	2,083,976,208.08
57	JBIC PH-P171	LRTA	Closed-2003	MM Strategic MRT Devt.(Line 2) Project , Phase II	221,289,600.00	10,853,148,432.00	1,989,096.27	97,555,226.56	219,300,503.73	10,755,593,205.44
58	JBIC PH-P172	PPA	Closed	Batangas Port Devt Proj Phase II (Eng'g Services)	7,358,400.00	360,892,728.00	3,134,131.22	153,713,465.47	4,224,268.78	207,179,262.53
59	JBIC PH-P173	DOTC	Ext-12/28/08	Social Reform Related Feeder Ports Dev't. Projects	48,266,400.00	2,367,225,588.00	0.00	0.00	48,266,400.00	2,367,225,588.00
60	JBIC PH-P174	DPWH	Closed-2006	PJFH Mindanao Section Rehab Proj.Ph. I	64,537,200.00	3,165,226,974.00	1,869,135.55	91,671,753.09	62,668,064.45	3,073,555,220.91
61	JBIC PH-P175	DPWH	Closed-2004	Second MMBProj-Phase 2 and Metro Cebu Road Proj.	55,381,200.00	2,716,170,954.00	0.00	0.00	55,381,200.00	2,716,170,954.00
62	JBIC PH-P176	PNOC	Closed-2006	Northern Negros Geothermal Project	121,464,000.00	5,957,201,880.00	33,175,289.25	1,627,082,061.09	88,288,710.75	4,330,119,818.91
63	JBIC PH-P177	NPC	Closed-2004	Leyte-Bohol Interconnection	67,922,400.00	3,331,254,108.00	3,252,011.18	159,494,888.28	64,670,388.82	3,171,759,219.72
64	JBIC PH-P178	NPC	Closed-2004	Luzon Grid Transmission Projects Asso. With Private Power Projects(Ilijan Greenfield & Casecanan Hydropower Asso. Transmission Line)	125,764,800.00	6,168,134,616.00	47,969,820.32	2,352,679,837.50	77,794,979.68	3,815,454,778.50
65	JBIC PH-P179	DPWH	Ext-6/26/08	MM Flood Control Proj. & West of Mangahan Floodway	79,052,400.00	3,877,124,958.00	0.00	0.00	79,052,400.00	3,877,124,958.00
66	JBIC PH-P180	DPWH	Ext-2/26/07	Lower Agusan Dev't Project(Flood Control Component-P1I)	67,023,600.00	3,287,172,462.00	0.00	0.00	67,023,600.00	3,287,172,462.00
67	JBIC PH-P181	LWUA	Closed-2005	Provincial Cities Water Supply V	60,715,200.00	2,977,776,984.00	25,245,412.63	1,238,161,262.24	35,469,787.37	1,739,615,721.76

NO.	CREDITOR/LAN	IA	LOANS' STATUS	PURPOSE OF LOAN	COMMITMENT		CANCELLATION		NET LOAN COMMITMENT	
					USD	PHP	USD	PHP	USD	PHP
68	JBIC PH-P182	SBMA	Closed	Subic Bay Freeport Environment Mngt. Proj.	8,685,600.00	425,985,252.00	1,983,597.24	97,285,526.81	6,702,002.76	328,699,725.19
69	JBIC PH-P183	PEZA	Closed-2005	Special Economic Zones Env. Mgmt. Project	23,066,400.00	1,131,291,588.00	18,574,357.12	910,979,345.17	4,492,042.88	220,312,242.83
70	JBIC PH-P184	DepEd	Closed-2006	Third Elementary Education Project	93,424,800.00	4,582,019,316.00	13,112,076.10	643,081,772.13	80,312,723.90	3,938,937,543.87
71	JBIC PH-P185	LRTA	Closed-2004	MM Strategic MRT Dev't. (Line 2) Project , Phase III	198,811,200.00	9,750,695,304.00	85,610,256.96	4,198,755,052.54	113,200,943.04	5,551,940,251.46
72	JBIC PH-P186	DPWH	Closed-2005	MM Interchange Construction Proj. Ph. IV	49,131,600.00	2,409,659,322.00	6,323,553.10	310,138,662.01	42,808,046.90	2,099,520,659.99
73	JBIC PH-P187	PPA	Ext-1/7/08	Batangas Port Development Proj. (Phase II)	122,262,000.00	5,996,339,790.00	0.00	0.00	122,262,000.00	5,996,339,790.00
74	JBIC PH-P188	DPWH	Closed-2006	Arterial Road Link Dev't Proj. Ph III	113,937,600.00	5,588,069,592.00	15,056,927.71	738,467,019.52	98,880,672.29	4,849,602,572.48
75	JBIC PH-P189	DBP	Ext-1/7/07	Domestic Shipping Modernization Program Phase II	167,916,000.00	8,235,440,220.00	0.00	0.00	167,916,000.00	8,235,440,220.00
76	JBIC PH-P190	DOTC	Closed-2006	Selected Airports (T/L) Dev. Proj. Ph.I	48,115,200.00	2,359,809,984.00	28,504,519.99	1,398,004,182.95	19,610,680.01	961,805,801.05
77	JBIC PH-P191	Provl Gov't-LDN	Active	Metro Iligan Regional Infrastructure Dev. Proj.	28,795,200.00	1,412,260,584.00	0.00	0.00	28,795,200.00	1,412,260,584.00
78	JBIC PH-P192	DPWH	Closed	Iloilo Flood Control Proj. Ph.I	3,847,200.00	188,685,924.00	1,001,710.56	49,128,894.36	2,845,489.44	139,557,029.64
79	JBIC PH-P193	DPWH	Active	Agno River Flood Control Proj. Ph.II-A	56,565,600.00	2,774,259,852.00	0.00	0.00	56,565,600.00	2,774,259,852.00
80	JBIC PH-P194	DENR	Active	Southern Mindanao Integ. Coast. Zone Mgt. Proj.	26,888,400.00	1,318,741,578.00	0.00	0.00	26,888,400.00	1,318,741,578.00
81	JBIC PH-P195	LBP	Closed-2006	LGU's Support Credit Program	51,004,800.00	2,501,530,416.00	21,226.49	1,041,053.16	50,983,573.51	2,500,489,362.84
82	JBIC PH-P196	NIA	Ext-2007	Central Luzon Irrigation Proj./Casecnan Multi-purpose Irrigation & Power Proj.	118,742,400.00	5,823,721,008.00	0.00	0.00	118,742,400.00	5,823,721,008.00
83	JBIC PH-P197	BFAR	Active	Fisheries Resource Management Proj.	20,395,200.00	1,000,282,584.00	0.00	0.00	20,395,200.00	1,000,282,584.00
84	JBIC PH-P198	DBP	Closed-2006	Industrial Support Services Expansion Prog.-Ph 2	296,940,000.00	14,563,422,300.00	754,171.14	36,988,323.74	296,185,828.86	14,526,433,976.26

NO.	CREDITOR/LAN	IA	LOANS' STATUS	PURPOSE OF LOAN	COMMITMENT		CANCELLATION		NET LOAN COMMITMENT	
					USD	PHP	USD	PHP	USD	PHP
85	JBIC PH-P199	DBP	Closed-2006	Environmental Infra Support Credit Program Phase II	172,443,600.00	8,457,496,362.00	172.77	8,473.56	172,443,427.23	8,457,487,888.44
86	JBIC PH-P200	DepEd	Active	Secondary Education Development. & Improv.Proj.	60,564,000.00	2,970,361,380.00	0.00	0.00	60,564,000.00	2,970,361,380.00
87	JBIC PH-P201	DILG	Active	Rural Water Supply & Sanitation Sector Proj. P5	7,988,400.00	391,791,078.00	0.00	0.00	7,988,400.00	391,791,078.00
88	JBIC PH-P202	NIA	Active	Bohol Irrigation Proj. Ph. II	51,055,200.00	2,504,002,284.00	0.00	0.00	51,055,200.00	2,504,002,284.00
89	JBIC PH-P203	DAR	Active	Agrarian Reform Infrastructure Support Proj. PII	142,716,000.00	6,999,506,220.00	0.00	0.00	142,716,000.00	6,999,506,220.00
90	JBIC PH-P204	DPWH	Active	Arterial Road Link Dev. Proj. Ph.IV	129,225,600.00	6,337,869,552.00	0.00	0.00	129,225,600.00	6,337,869,552.00
91	JBIC PH-P205	DPWH	Active	Cordillera Road Improvement Proj.	49,156,800.00	2,410,895,256.00	0.00	0.00	49,156,800.00	2,410,895,256.00
92	JBIC PH-P206	DPWH	Ext-3/28/08	PJFH Mindanao Section Rehab Proj.Ph. II	62,445,600.00	3,062,644,452.00	0.00	0.00	62,445,600.00	3,062,644,452.00
93	JBIC PH-P207	DPWH	Active	Rehab & Maint.of Bridges along Arterial Road Proj. Ph. IV	42,571,200.00	2,087,904,504.00	0.00	0.00	42,571,200.00	2,087,904,504.00
94	JBIC PH-P208	DOTC	Closed-2006	Maritime Safety Improvement Proj.Ph.C	39,597,600.00	1,942,064,292.00	37,486,576.92	1,838,529,164.81	2,111,023.08	103,535,127.19
95	JBIC PH-P209	DPWH	Closed-2006	Pinatubo Hazard Urgent Mitigation Proj. P-II	75,709,200.00	3,713,157,714.00	11,592,420.02	568,550,239.72	64,116,779.98	3,144,607,474.28
96	JBIC PH-P210	DPWH	Closed-2006	Pasig-Marikina River Channel Improvement Proj. Ph. I	9,802,800.00	480,778,326.00	1,695,002.29	83,131,387.35	8,107,797.71	397,646,938.65
97	JBIC PH-P211	LRTA	Ext-9/4/08	LRT Line I Capacity Expansion Proj. Ph. II	187,000,800.00	9,171,454,236.00	0.00	0.00	187,000,800.00	9,171,454,236.00
98	JBIC PH-P212	DPWH	Ext-2008	KAMANAVA Flood Control/Dra.Sys.Imp.Proj.	75,003,600.00	3,678,551,562.00	0.00	0.00	75,003,600.00	3,678,551,562.00
99	JBIC PH-P213	PHIVIDE C	Closed-2006	Mindanao Container Terminal Proj.	69,434,400.00	3,405,410,148.00	0.00	0.00	69,434,400.00	3,405,410,148.00
100	JBIC PH-P214	DOTC	Active	New Iloilo Airport Dev't. Proj.	123,681,600.00	6,065,964,072.00	0.00	0.00	123,681,600.00	6,065,964,072.00
101	JBIC PH-P215	SBMA	Active	Subic Bay Port Development Project	138,180,000.00	6,777,038,100.00	0.00	0.00	138,180,000.00	6,777,038,100.00

NO.	CREDITOR/LAN	IA	LOANS' STATUS	PURPOSE OF LOAN	COMMITMENT		CANCELLATION		NET LOAN COMMITMENT	
					USD	PHP	USD	PHP	USD	PHP
102	JBIC PH-P216	DPWH	Active	Magsaysay Bridge & Butuan City Bypass Rd., PII	29,811,600.00	1,462,109,922.00	0.00	0.00	29,811,600.00	1,462,109,922.00
103	JBIC PH-P217	DPWH	Active	Arterial Road Link Dev.Proj. Ph.V	65,889,600.00	3,231,555,432.00	0.00	0.00	65,889,600.00	3,231,555,432.00
104	JBIC PH-P218	DPWH	Closed	MM Interchange Construction Proj. Ph. V	46,561,200.00	2,283,594,054.00	44,147,925.56	2,165,235,009.17	2,413,274.44	118,359,044.83
105	JBIC PH-P219	DOTC	Ext-9/25/07	Selected Airports (T/L) Dev. Proj. Ph.II	98,641,200.00	4,837,857,654.00	0.00	0.00	98,641,200.00	4,837,857,654.00
106	JBIC PH-P220	DPWH	Active	Rural Road Network Development Proj.Ph.III	52,122,000.00	2,556,323,490.00	0.00	0.00	52,122,000.00	2,556,323,490.00
107	JBIC PH-P221	NIA	Active	Help for Catubig Agr. Adv. Proj., SI	43,764,000.00	2,146,405,380.00	0.00	0.00	43,764,000.00	2,146,405,380.00
108	JBIC PH-P222	DA	Active	Mindanao Sustainable Settlement Area Development Proj.	54,726,000.00	2,684,036,670.00	0.00	0.00	54,726,000.00	2,684,036,670.00
109	JBIC PH-P223	DPWH	Active	Agno River Flood Control Proj. Ph. II-B	23,427,600.00	1,149,006,642.00	0.00	0.00	23,427,600.00	1,149,006,642.00
110	JBIC PH-P224	DPWH	Active	Laoag River Basin Flood Control & SABO Proj.	52,995,600.00	2,599,169,202.00	0.00	0.00	52,995,600.00	2,599,169,202.00
111	JBIC PH-P225	DOT	Active	Sustainable Environmental Mgt. Proj. in Northern Palawan	17,085,600.00	837,963,252.00	0.00	0.00	17,085,600.00	837,963,252.00
112	JBIC PH-P226	BCDA	Active	Subic-Clark-Tarlac Expressway Project	352,220,400.00	17,274,649,518.00	0.00	0.00	352,220,400.00	17,274,649,518.00
113	JBIC PH-P227	DPWH	Active	Arterial Road Link Dev.Proj. Ph.VI	56,473,200.00	2,769,728,094.00	0.00	0.00	56,473,200.00	2,769,728,094.00
114	JBIC PH-P228	ATO	Active	New Communications, Navigations Surveillance/Air Traffic Mgmt. (CNS/ATM) System Dev't. Proj.	185,211,600.00	9,083,702,922.00	0.00	0.00	185,211,600.00	9,083,702,922.00
115	JBIC PH-P229	NIA	Active	Bago River Irrigation System Reh.& Imp. Proj.	27,081,600.00	1,328,217,072.00	0.00	0.00	27,081,600.00	1,328,217,072.00
116	JBIC PH-P230	DPWH	Active	Iloilo Flood Control Proj. Ph.II	57,036,000.00	2,797,330,620.00	0.00	0.00	57,036,000.00	2,797,330,620.00
117	JBIC PH-P231	DPWH	Active	Urgent Bridges Construction Proj.-Rural Dev.	155,299,200.00	7,616,649,264.00	0.00	0.00	155,299,200.00	7,616,649,264.00
118	JBIC PH-P232	DOTC	Active	Marine Disaster Response & Environmental Protection System Proj.	82,152,000.00	4,029,144,840.00	0.00	0.00	82,152,000.00	4,029,144,840.00

NO.	CREDITOR/LAN	IA	LOANS' STATUS	PURPOSE OF LOAN	COMMITMENT		CANCELLATION		NET LOAN COMMITMENT	
					USD	PHP	USD	PHP	USD	PHP
119	JBIC PH-P233	PNOC-EDC	Active	Northern Luzon Wind Power Project	49,198,800.00	2,412,955,146.00	0.00	0.00	49,198,800.00	2,412,955,146.00
120	JBIC PH-P235	ARMM	Active	ARMM Social Fund for Peace & Dev. Proj.	20,748,000.00	1,017,585,660.00	0.00	0.00	20,748,000.00	1,017,585,660.00
121	JBIC PH-P236	DPWH	Active	Arterial Road Bypass Proj. Ph. I	52,273,200.00	2,563,739,094.00	0.00	0.00	52,273,200.00	2,563,739,094.00
122	JBIC PH-P237	DPWH	Active	Central Mindanao Road Proj.	31,222,800.00	1,531,322,226.00	0.00	0.00	31,222,800.00	1,531,322,226.00
123	JBIC PH-P238	SBMA	Active	Subic Bay Freeport Environment Mngt. Proj. (Phase II)	8,324,400.00	408,270,198.00	0.00	0.00	8,324,400.00	408,270,198.00
124	JBIC-UNTIED	DPWH	Closed-2006	Sixth Road Project	174,720,000.00	8,569,142,400.00	66,238,315.41	3,248,658,179.17	108,481,684.59	5,320,484,220.83
125	KFAED No. 541	DPWH	Closed-2006	Mindanao 2nd Road Improv't. Proj.	21,294,350.40	1,044,381,415.37	0.00	0.00	21,294,350.40	1,044,381,415.37
126	KFW 04/BMZ20016596	SBGFC	Active	Small Medium Enterprise Financing Programme	15,438,150.00	757,164,066.75	0.00	0.00	15,438,150.00	757,164,066.75
127	KFW 4197642	LWUA	Ext-2007	Provincial Towns Water Supply Project I/II	19,396,177.06	951,285,504.14	0.00	0.00	19,396,177.06	951,285,504.14
128	KFW A1-200565887	LBP	Active	Local Government Units Investment Programme	19,792,500.00	970,723,162.50	10,745,453.11	527,010,747.81	9,047,046.89	443,712,414.69
129	KFW No. 11#9687068	NPC	Closed	Sucat-Balintawak T/L & Substations	10,119,744.56	496,322,871.88	0.00	0.00	10,119,744.56	496,322,871.88
130	KFW No. 12 (A1-9160001)	LBP	Closed	Promotion of Small Enterprise	9,951,082.15	488,050,824.01	0.00	0.00	9,951,082.15	488,050,824.01
131	KFW No. 13 #335937/335988	NPC	Closed	Masinloc-Labrador Power Project	33,798,790.40	1,657,661,674.93	3,641,951.61	178,619,516.74	30,156,838.78	1,479,042,158.19
132	KFW No. 15 #1095708	DBP	Closed	Industrial Pollution Control I	6,206,776.66	304,411,361.42	0.00	0.00	6,206,776.66	304,411,361.42
133	KFW No. 18 Portion 1 & 2	DBP	Closed-2006	Credit Line for Small & Medium Enterprise I	33,732,481.86	1,654,409,572.92	0.00	0.00	33,732,481.86	1,654,409,572.92
134	KFW No. 19 Portion 1 & 2	LBP	Active	Credit Line for Small & Medium Enterprise II	33,732,481.86	1,654,409,572.92	0.00	0.00	33,732,481.86	1,654,409,572.92
135	KFW No. 21	DBP	Closed-2005	Industrial Pollution Control II	12,346,091.05	605,514,035.33	0.00	0.00	12,346,091.05	605,514,035.33
136	KFW No. 22/A-200196951	DBP	Active	Credit Line for Solid Waste Management Program	19,792,500.00	970,723,162.50	0.00	0.00	19,792,500.00	970,723,162.50

NO.	CREDITOR/LAN	IA	LOANS' STATUS	PURPOSE OF LOAN	COMMITMENT		CANCELLATION		NET LOAN COMMITMENT	
					USD	PHP	USD	PHP	USD	PHP
137	KFW#3945906/200066412	TESDA	Closed-2006	Expansion of Dual Education & Training	9,748,687.25	478,124,366.36	0.00	0.00	9,748,687.25	478,124,366.36
138	KFW/EURO No. 3961971	PMMA	Closed-2006	Upgrading of Philippine Merchant Marine Academy	7,691,005.86	377,205,382.26	0.00	0.00	7,691,005.86	377,205,382.26
139	KFW/EURO No. 4306551	PMMA	Closed-2006	Upgrading of Philippine Merchant Marine Academy	9,849,884.71	483,087,595.59	0.00	0.00	9,849,884.71	483,087,595.59
140	LEONIA BANK	DPWH	Closed	Rehabilitation of Waterways in the Pinatubo Pilot Areas	2,428,533.15	119,107,408.46	0.50	24.59	2,428,532.65	119,107,383.87
141	Saudi Fund for Development	DPWH	Active	Mindanao Roads Improvement Project	20,014,950.00	981,633,222.75	0.00	0.00	20,014,950.00	981,633,222.75
142	SIDA	DBP	Active	Credit Facility for Environmental Management Proj.	10,000,000.00	490,450,000.00	0.00	0.00	10,000,000.00	490,450,000.00
143	SIDA INEC 1995-1065	DAR	Closed	Expansion of Computerized Geographic-based Information Systems	2,673,296.62	131,111,832.73	14,074.55	690,286.54	2,659,222.07	130,421,546.19
				TOTAL BILATERAL LOANS	8,229,312,298.30	403,606,621,670.03	577,426,104.29	28,319,863,285.07	7,651,886,194.00	375,286,758,384.96
	COMMERCIAL LOANS-									
1	ANZ/EFIC (Loan B)	DOTC	Active	Search & Rescue Vessels Project	18,687,495.34	916,528,208.82	0.00	0.00	18,687,495.34	916,528,208.82
2	Bancaja (SMCF-Spain)	DOTC	Closed-2003	Maritime Safety Improvement Project-Ph 3	7,014,271.00	344,014,921.20	0.00	0.00	7,014,271.00	344,014,921.20
3	Banco Bilbao Vizcaya (US\$12.9M)	DAR	Ext-3/30/08	Solar Power Technology Support to ARC	12,937,311.00	634,510,418.00	0.00	0.00	12,937,311.00	634,510,418.00
4	Banco Bilbao Vizcaya (US\$18.5M)	BFAR	Closed-2003	Acquisition of 14 Fisheries Management Patrol Vessels for Monitoring, Control and Surveillance	18,558,684.00	910,210,656.78	0.00	0.00	18,558,684.00	910,210,656.78
5	Banco Bilbao Vizcaya (US\$4.3M)	DOH	Closed-2004	Medical Equipment & Services for Zamboanga City Medical Center	4,398,146.89	215,707,114.22	0.00	0.00	4,398,146.89	215,707,114.22
6	Banco Bilbao Vizcaya (US\$9.4M)	BFAR	Closed	Oceanographic & Research Vessel	9,477,724.00	464,834,973.58	20,091.50	985,387.62	9,457,632.50	463,849,585.96
7	Banco Santander(SMCF-Spain)	NAMRIA	Closed	Oceanographic & Research Vessel Nos.473 & 474	25,753,879.00	1,263,098,995.56	0.00	0.00	25,753,879.00	1,263,098,995.56

NO.	CREDITOR/LAN	IA	LOANS' STATUS	PURPOSE OF LOAN	COMMITMENT		CANCELLATION		NET LOAN COMMITMENT	
					USD	PHP	USD	PHP	USD	PHP
8	Bank of America (C/A-7/05/96)	DILG	Closed	Supply & Installation Of Compact Bailey Bridging & Components	32,411,247.47	1,589,609,632.29	32,474.75	1,592,724.08	32,378,772.72	1,588,016,908.21
9	Bank of Austria Creditanstalt (212.060)	DOH	Closed	Supply of Waste Disposal Facilities, Med. Equipment etc.	19,164,936.08	939,944,290.25	0.00	0.00	19,164,936.08	939,944,290.25
10	Bank of Austria Creditanstalt (213.469)	DPWH	Closed-2005	Improvement of Nat'l Secondary Road System	47,945,902.23	2,351,506,774.94	0.00	0.00	47,945,902.23	2,351,506,774.94
11	Bank of Austria Creditanstalt (215.050)	DILG	Closed-2003	Pres. Bridge Program Phase II	95,891,804.68	4,703,013,560.75	0.00	0.00	95,891,804.68	4,703,013,560.75
12	Bank of Austria Creditanstalt (216.437)	DOH	Closed-2004	Upgrading of DOH Hospital	41,233,476.01	2,022,295,830.98	0.00	0.00	41,233,476.01	2,022,295,830.98
13	BNP PARIBAS USD 13 M	DAR	New	Solar Power Technology Support to ARC, Phase II	13,495,424.00	661,883,070.08	0.00	0.00	13,495,424.00	661,883,070.08
14	China Nat'l Const. & Agr. Machinery-CHI-1	NIA	Active	Banaoang Pump Irrigation Project	34,980,616.00	1,715,624,311.72	0.00	0.00	34,980,616.00	1,715,624,311.72
15	China Nat'l Const. & Agr. Machinery-CHI-2	DA	Active	Gen. Santos Fish Port Complex Expansion Project	23,553,971.25	1,155,204,519.96	0.00	0.00	23,553,971.25	1,155,204,519.96
16	Credit Agricole Indosuez	DOTC	Closed	Global Maritime Distress Safety System Project	1,325,181.79	64,993,540.89	381,835.39	18,727,116.53	943,346.40	46,266,424.36
17	Credit Com'l de France - 85%	DOTC,M TPO	Closed	Telepono sa Barangay Phase II	30,854,654.73	1,513,266,541.34	11,625,305.50	570,163,108.29	19,229,349.23	943,103,433.05
18	Deutsche Bank Y2.936B (Comm'l)	DPWH	Active	Tulay Ng Pangulo sa Kaunlaran Project, PI	24,666,547.75	1,209,770,834.50	0.00	0.00	24,666,547.75	1,209,770,834.50
19	ECGD (Standard Chartered Bank)	DPWH	Closed-2006	National Roads Bridge Replacement Projects	31,830,500.00	1,561,126,872.50	0.00	0.00	31,830,500.00	1,561,126,872.50
20	ECGD-Deutsche Bank (Y4.3B)	DPWH	Closed-2006	Tulay ng Pangulo sa SZOPAD	36,288,000.00	1,779,744,960.00	0.00	0.00	36,288,000.00	1,779,744,960.00
21	ECGD-Deutsche Bank(Y2.9B)	DPWH	Closed	Tulay ni Pangulo sa Barangay	24,696,000.00	1,211,215,320.00	0.00	0.00	24,696,000.00	1,211,215,320.00
26	Eximbank of China	BOC	New	Non-intrusive Container Inspection System	51,248,400.00	2,513,477,778.00	0.00	0.00	51,248,400.00	2,513,477,778.00
27	Eximbank of China	NLRC	Active	North Luzon Railways Project	400,000,000.00	19,618,000,000.00	0.00	0.00	400,000,000.00	19,618,000,000.00

NO.	CREDITOR/LAN	IA	LOANS' STATUS	PURPOSE OF LOAN	COMMITMENT		CANCELLATION		NET LOAN COMMITMENT	
					USD	PHP	USD	PHP	USD	PHP
28	FORTIS BANK-LRTA	LRTA	Active	Modernization/Upgrading of LRV for LRT Line 1	8,745,336.06	428,915,007.19	0.00	0.00	8,745,336.06	428,915,007.19
29	FP 95-FF13.5M	DOH	Closed-2004	Upgrading of E. Rodriguez Memorial Hospital	2,726,681.45	133,730,091.89	0.00	0.00	2,726,681.45	133,730,091.89
30	FP 95-FF16.0M	DOH	Active	Trophy Radiology-Upgrading Radio'l. I	3,218,503.65	157,851,511.61	0.00	0.00	3,218,503.65	157,851,511.61
31	FP 95-FF3.2M	DPWH	Closed	Metro Manila Traffic System/ B. Paribas	654,298.99	32,090,093.93	0.00	0.00	654,298.99	32,090,093.93
32	FP 95-FF8.4M	DOTC	Closed	Crash Fire Rescue III Equipt. /C. Lyonnais	1,689,714.42	82,872,043.59	0.00	0.00	1,689,714.42	82,872,043.59
33	FP 97 FF39.9M	DOTC	Closed-2000	Global Maritime Distress Safety System Project	8,043,724.16	394,504,451.22	0.00	0.00	8,043,724.16	394,504,451.22
34	FP 97 FF60.1M	DOH	Closed	Trophy Radiology-Upgrading Radio'l. II	4,835,801.74	237,171,896.39	0.00	0.00	4,835,801.74	237,171,896.39
35	FP 98-EUR .774M	OPS	Closed	Modern Gov't News/B. Paribas	1,021,394.48	50,094,292.41	0.00	0.00	1,021,394.48	50,094,292.41
36	FP 98-EUR 3.4M	OPS	Closed	Modern Gov't News/B. Paribas	4,564,556.05	223,868,651.39	0.00	0.00	4,564,556.05	223,868,651.39
37	ING Bank N.V. (Netherlands)	DOH	Active	Dev. of Sub-Specialty Capabilities for Heart, Lung & Kidney Patients	19,263,230.08	944,765,119.13	0.00	0.00	19,263,230.08	944,765,119.13
38	Raiffeissen Zentralbank Osterreich Aktiengesellschaft I	DOH	Closed-2005	Waste Water Treatment Plants for DOH Hospitals	19,874,823.11	974,760,699.64	0.00	0.00	19,874,823.11	974,760,699.64
39	Raiffeissen Zentralbank Osterreich Aktiengesellschaft II	DILG	Closed-2005	Emergency Network Project	31,650,828.03	1,552,314,860.58	0.00	0.00	31,650,828.03	1,552,314,860.58
				TOTAL COMMERCIAL LOANS	1,289,449,212.16	63,241,036,610.62	14,320,729.77	702,360,191.41	1,275,128,482.40	62,538,676,419.22
	MULTILATERAL LOANS-									
1	ADB1322 PHI	DPWH	Closed	Fourth Road Improvement Project (Supp)	23,500,000.00	1,152,557,500.00	1,357,345.09	66,570,989.94	22,142,654.91	1,085,986,510.06

NO.	CREDITOR/LAN	IA	LOANS' STATUS	PURPOSE OF LOAN	COMMITMENT		CANCELLATION		NET LOAN COMMITMENT	
					USD	PHP	USD	PHP	USD	PHP
2	ADB1331 PHI	DOH	Closed	Women's Health & Safe Motherhood Proj.	55,361,920.00	2,715,225,366.40	22,448,716.77	1,100,997,313.76	32,913,203.23	1,614,228,052.64
3	ADB1332 PHI	DA	Closed	Rural Infrastructure Dev't. Proj.	17,941,474.40	879,939,611.95	7,333,715.33	359,682,068.29	10,607,759.07	520,257,543.65
4	ADB1365 PHI	NIA	Closed-2006	Second Irrigations Systems Improvement Project	15,000,000.00	735,675,000.00	1,738,552.84	85,267,324.04	13,261,447.16	650,407,675.96
5	ADB1366 PHI	NIA	Closed-2006	Second Irrigations Systems Improvement Project	14,488,876.40	710,606,943.04	1,270,070.56	62,290,610.81	13,218,805.84	648,316,332.23
6	ADB1367 PHI	DILG	Closed-2003	Regional Municipal Developpment Project	30,000,000.00	1,471,350,000.00	17,960,833.98	880,889,102.55	12,039,166.02	590,460,897.45
7	ADB1379 PHI	MWSS	Closed	Umiray-Angat Transbasin Project	92,000,000.00	4,512,140,000.00	4,222,722.06	207,103,403.43	87,777,277.94	4,305,036,596.57
8	ADB1396 PHI	DOH	Closed-2005	Integrated Community Health Services Project	26,542,129.20	1,301,758,726.61	6,904,386.84	338,625,652.74	19,637,742.36	963,133,073.88
9	ADB1398 PHI	NPC	Closed	North Luzon Transmission Project	244,000,000.00	11,966,980,000.00	82,320,986.98	4,037,432,806.43	161,679,013.02	7,929,547,193.57
10	ADB1421 PHI	DA	Closed-2004	Cordillera Highland Agricultural Resource Mgmt. Proj.	9,500,000.00	465,927,500.00	1,200,000.00	58,854,000.00	8,300,000.00	407,073,500.00
11	ADB1422 PHI	DA	Closed-2004	Cordillera Highland Agricultural Resource Mgmt. Proj.	9,563,470.80	469,040,425.39	2,292,587.14	112,439,936.46	7,270,883.66	356,600,488.93
12	ADB1435 PHI	LBP	Closed	Rural Microenterprise Finance Project	20,486,919.20	1,004,780,952.16	356,727.15	17,495,683.03	20,130,192.05	987,285,269.13
13	ADB1440 PHI	DPWH	Closed-2004	Rural Water Supply & Sanitation Sector Proj.	18,500,000.00	907,332,500.00	9,019,629.78	442,367,742.56	9,480,370.22	464,964,757.44
14	ADB1441 PHI	DPWH	Closed-2004	Rural Water Supply & Sanitation Sector Proj.	19,193,135.20	941,327,315.88	8,814,024.72	432,283,842.62	10,379,110.48	509,043,473.27
15	ADB1453 PHI	DPWH	Closed-2004	Bukidnon Integrated Area Dev't Proj.	20,813,374.00	1,020,791,927.83	17,858,514.94	875,870,865.18	2,954,859.06	144,921,062.65
16	ADB1472 PHI	LWUA	Closed-2004	Small Towns Water Supply Sect Proj.	50,000,000.00	2,452,250,000.00	25,197,674.80	1,235,819,960.57	24,802,325.20	1,216,430,039.43
17	ADB1473 PHI	DPWH	Closed-2006	Sixth Road Project	167,000,000.00	8,190,515,000.00	0.00	0.00	167,000,000.00	8,190,515,000.00
18	ADB1474 PHI	NPC	Closed	Leyte-Mindanao Interconnection Eng'g. Proj.	5,347,000.00	262,243,615.00	435,162.02	21,342,521.27	4,911,837.98	240,901,093.73
19	ADB1536 PHI	DOTC	Closed-2004	Third Airports Developpment Proj. (Southern Phil.)	93,000,000.00	4,561,185,000.00	80,842,034.96	3,964,897,604.61	12,157,965.04	596,287,395.39

NO.	CREDITOR/LAN	IA	LOANS' STATUS	PURPOSE OF LOAN	COMMITMENT		CANCELLATION		NET LOAN COMMITMENT	
					USD	PHP	USD	PHP	USD	PHP
20	ADB1562 PHI	BFAR	Closed-2006	Fisheries Resource Management Proj.	16,581,496.80	813,239,510.56	2,718,834.48	133,345,237.18	13,862,662.32	679,894,273.38
21	ADB1563 PHI	BFAR	Closed-2006	Fisheries Resource Management Proj.	20,222,000.00	991,787,990.00	12,014,813.14	589,266,510.45	8,207,186.86	402,521,479.55
22	ADB1590 PHI	NPC	Closed-2004	Power Transmission Reinforcement Proj.	191,400,000.00	9,387,213,000.00	145,623,206.64	7,142,090,169.66	45,776,793.36	2,245,122,830.34
23	ADB1599 PHI	SBMA	Closed-2003	Subic Bay Area Municipal Development Proj.	22,000,000.00	1,078,990,000.00	20,828,370.01	1,021,527,407.14	1,171,629.99	57,462,592.86
24	ADB1606 PHI	DSWD	Closed-2005	Early Childhood Development Proj.	15,700,000.00	770,006,500.00	0.00	0.00	15,700,000.00	770,006,500.00
25	ADB1607 PHI	DSWD	Closed-2005	Early Childhood Development Proj.	9,759,042.80	478,632,254.13	0.00	0.00	9,759,042.80	478,632,254.13
26	ADB1654 PHI	DepEd	Ext-2007	Secondary Education Development. & Improv.Proj.	53,000,000.00	2,599,385,000.00	17,434,000.00	855,050,530.00	35,566,000.00	1,744,334,470.00
27	ADB1658 PHI	DILG	Closed-2005	Clark Area Municipal Development Proj.	24,300,000.00	1,191,793,500.00	20,968,112.46	1,028,381,075.60	3,331,887.54	163,412,424.40
28	ADB1664 PHI	LBP	Closed-2003	MM Air Quality Improvement SectorDevelopment Proj.	25,681,950.00	1,259,571,237.75	19,620,207.34	962,273,068.97	6,061,742.66	297,298,168.78
29	ADB1665 PHI	DENR	Closed-2006	MM Air Quality Improvement SectorDevelopment Proj.(Investment Comp.)	71,000,000.00	3,482,195,000.00	22,313,357.15	1,094,358,601.42	48,686,642.85	2,387,836,398.58
30	ADB1667 PHI	DAR	Ext- 6/30/07	Agrarian Reform Communities Proj.	93,162,000.00	4,569,130,290.00	20,517,000.00	1,006,256,265.00	72,645,000.00	3,562,874,025.00
31	ADB1668 PHI	NIA	Ext- 6/30/08	Southern Philippines Irrigation Sector Project	60,000,000.00	2,942,700,000.00	0.00	0.00	60,000,000.00	2,942,700,000.00
32	ADB1729 PHI	LBP	Closed-2004	LGU Private Infrastructure Project Development Facility	2,643,858.00	129,668,015.61	2,321,603.47	113,863,041.99	322,254.53	15,804,973.62
33	ADB1740 PHI	DA	Closed-2004	Grains Sector Development Proj. Loan	75,000,000.00	3,678,375,000.00	69,496,928.81	3,408,476,873.49	5,503,071.19	269,898,126.51
34	ADB1746 PHI	PRRC	Ext-1/31/08	Pasig River Env. Mgmt. & Rehab. Sec. Dev. Proj.	75,000,000.00	3,678,375,000.00	0.00	0.00	75,000,000.00	3,678,375,000.00
35	ADB1750 PHI	TESDA	Ext-2007	Technical Education & Skills Development Proj.	25,000,000.00	1,226,125,000.00	3,739,000.00	183,379,255.00	21,261,000.00	1,042,745,745.00
36	ADB1751 PHI	DBP	Ext-1/9/07	Fund forTechnical Education & Skills Development Proj.	18,200,280.00	892,632,732.60	9,605,610.54	471,107,168.82	8,594,669.46	421,525,563.78
37	ADB1772 PHI	DA	Active	Infras. For Rural Productivity Enhancement Sector Project	75,000,000.00	3,678,375,000.00	0.00	0.00	75,000,000.00	3,678,375,000.00

NO.	CREDITOR/LAN	IA	LOANS' STATUS	PURPOSE OF LOAN	COMMITMENT		CANCELLATION		NET LOAN COMMITMENT	
					USD	PHP	USD	PHP	USD	PHP
38	ADB1843 PHI	LBP	Active	Mindanao Basic Urban Services Sector Project	30,878,820.00	1,514,451,726.90	9,263,646.00	454,335,518.07	21,615,174.00	1,060,116,208.83
39	ADB1984 PHI	NPC	Active	Electricity Market & Transmission Development Proj.	40,000,000.00	1,961,800,000.00	0.00	0.00	40,000,000.00	1,961,800,000.00
40	ADB2012 PHI	MWSS	Ext-4/30/08	MWSS New Water Source Development Project	3,260,000.00	159,886,700.00	0.00	0.00	3,260,000.00	159,886,700.00
41	ADB2063 PHI	DBP	Active	Development of Poor Urban Community Sector Proj.	27,875,841.00	1,367,170,621.85	0.00	0.00	27,875,841.00	1,367,170,621.85
42	ADB2137 PHI	DOH,LG Us	Active	Health Sector Development Project	13,000,000.00	637,585,000.00	0.00	0.00	13,000,000.00	637,585,000.00
43	European Investment Bank	DOTC	Closed-2004	Davao International Airport Development Proj.	26,500,000.00	1,299,692,500.00	0.00	0.00	26,500,000.00	1,299,692,500.00
44	IBRD 3852 PH	DOH,LG Us	Closed	Women's Health & Safe Motherhood Proj.	34,695,982.37	1,701,664,455.34	23,117,519.65	1,133,798,751.23	11,578,462.72	567,865,704.10
45	IBRD 3938 PH	LBP	Closed	Second Rural Finance Project (Curr. Pool Loan)	50,000,000.00	2,452,250,000.00	0.00	0.00	50,000,000.00	2,452,250,000.00
46	IBRD 3939 PH	LBP	Closed	Second Rural Finance Project (Fixed Rate Single Cur. Ln.)	50,000,000.00	2,452,250,000.00	0.00	0.00	50,000,000.00	2,452,250,000.00
47	IBRD 3940 PH	LBP	Closed	Second Rural Finance Project (Floating Rate Single CL)	50,000,000.00	2,452,250,000.00	0.00	0.00	50,000,000.00	2,452,250,000.00
48	IBRD 3996- PH	NPC	Closed	Transmission Grid Reinforcement Project (Curr. Pool Ln.)	33,902,426.77	1,662,744,520.93	0.00	0.00	33,902,426.77	1,662,744,520.93
49	IBRD 3996-A PH	NPC	Closed-2003	Transmission Grid Reinforcement Project(Floating Rate Single Curr. Ln.)	76,359,353.67	3,745,044,500.57	50,507,252.49	2,477,128,198.55	25,852,101.17	1,267,916,302.02
50	IBRD 3997- PH	NPC	Closed-2003	Transmission Grid Reinforcement Project(Floating Rate Single Curr. Ln.)	150,000,000.00	7,356,750,000.00	34,887,493.85	1,711,057,135.87	115,112,506.15	5,645,692,864.13
51	IBRD 4019- PH	MWSS	Closed-2005	Manila Second Sewerage Project	57,000,000.00	2,795,565,000.00	21,933,259.77	1,075,716,725.42	35,066,740.23	1,719,848,274.58
52	IBRD 4108 PH	DepEd	Closed-2006	Third Elementary Education Project	113,400,000.00	5,561,703,000.00	29,995,000.00	1,471,104,775.00	83,405,000.00	4,090,598,225.00
53	IBRD 4109 PH	DAR	Closed-2003	Agrarian Reform Communities Development Proj.	50,000,000.00	2,452,250,000.00	327,887.77	16,081,255.68	49,672,112.23	2,436,168,744.32
54	IBRD 4110 PH	NIA	Closed-2006	Water Resources Development Project	58,000,000.00	2,844,610,000.00	19,105,150.31	937,012,096.95	38,894,849.69	1,907,597,903.05

NO.	CREDITOR/LAN	IA	LOANS' STATUS	PURPOSE OF LOAN	COMMITMENT		CANCELLATION		NET LOAN COMMITMENT	
					USD	PHP	USD	PHP	USD	PHP
55	IBRD 4111- PH	SBMA	Closed-2003	Second Subic Bay Freeport Project(Floating Single Rate Curr.Loan)	60,000,000.00	2,942,700,000.00	34,471,996.26	1,690,679,056.57	25,528,003.74	1,252,020,943.43
56	IBRD 4227- PH	MWSS,LGUs	Closed-2003	Water Districts Development Project	2,300,000.00	112,803,500.00	334,322.73	16,396,858.29	1,965,677.27	96,406,641.71
57	IBRD 4228- PH	LBP,LGUs	Active	Water Districts Development Project	36,300,000.00	1,780,333,500.00	18,548,000.47	909,686,683.05	17,751,999.53	870,646,816.95
58	IBRD 4299 PH	MDFO	Ext-6/30/08	Community Based Resources Management Proj.	50,000,000.00	2,452,250,000.00	12,000,000.00	588,540,000.00	38,000,000.00	1,863,710,000.00
59	IBRD 4300 PH	SZOPAD Social Fund	Closed	SZOPAD Social Fund Project	10,000,000.00	490,450,000.00	103,747.59	5,088,300.55	9,896,252.41	485,361,699.45
60	IBRD 4301 PH	DSWD	Closed-2005	Early Childhood Development Proj.	19,000,000.00	931,855,000.00	1,683,930.77	82,588,384.61	17,316,069.23	849,266,615.39
61	IBRD 4413- PH	LBP,PCFC	Ext-9/30/07	Third Rural Finance Project	150,000,000.00	7,356,750,000.00	0.00	0.00	150,000,000.00	7,356,750,000.00
62	IBRD 4422- PH	DBP	Closed	LGU Urban Water & Sanitation Project	23,300,000.00	1,142,748,500.00	18,545,483.16	909,563,221.58	4,754,516.84	233,185,278.42
63	IBRD 4446 PH	MDFO	Ext-6/30/08	Local Government Finance Development Project	100,000,000.00	4,904,500,000.00	40,000,000.00	1,961,800,000.00	60,000,000.00	2,942,700,000.00
64	IBRD 4522 PH	DA	Closed-2004	Mindanao Rural Development Project	27,500,000.00	1,348,737,500.00	6,956,000.00	341,157,020.00	20,544,000.00	1,007,580,480.00
65	IBRD 4833 PH	LBP	New	Support for Strategic Local Development & Investment Project	98,364,000.00	4,824,262,380.00	0.00	0.00	98,364,000.00	4,824,262,380.00
66	IBRD 7006 PH	DPWH	Ext-3/31/07	National Road Improvement & Mgt. Proj.	150,000,000.00	7,356,750,000.00	0.00	0.00	150,000,000.00	7,356,750,000.00
67	IBRD 7034 PH	DENR	Closed-2004	Land Administration and Management Proj.	4,790,000.00	234,925,550.00	1,286,555.29	63,099,104.20	3,503,444.71	171,826,445.80
68	IBRD 7058 PH	DPWH	Active	MM Urban Transport Integration Project	60,000,000.00	2,942,700,000.00	0.00	0.00	60,000,000.00	2,942,700,000.00
69	IBRD 7080- PH	DBP	Ext-9/30/07	LGU Urban Water & Sanitation Project Phase II	31,230,360.00	1,531,693,006.20	15,615,180.00	765,846,503.10	15,615,180.00	765,846,503.10
70	IBRD 7147 PH	DSWD	Active	Kapit-Bisig sa Kahirapan-Comprehensive & Integrated Delivery Of Social Service-CIDSS	100,000,000.00	4,904,500,000.00	0.00	0.00	100,000,000.00	4,904,500,000.00
71	IBRD 7152 PH	DAR	Active	Agrarian Reform Communities Development Proj. Phase II	50,000,000.00	2,452,250,000.00	0.00	0.00	50,000,000.00	2,452,250,000.00

NO.	CREDITOR/LAN	IA	LOANS' STATUS	PURPOSE OF LOAN	COMMITMENT		CANCELLATION		NET LOAN COMMITMENT	
					USD	PHP	USD	PHP	USD	PHP
72	IBRD 7153 PH	ARMM Soc. Fund	Active	ARMM Social Fund Proj.	33,600,000.00	1,647,912,000.00	0.00	0.00	33,600,000.00	1,647,912,000.00
73	IBRD 7191 PH	Supreme Court	Active	Judicial Reform Support Project	21,900,000.00	1,074,085,500.00	0.00	0.00	21,900,000.00	1,074,085,500.00
74	IBRD 7204- PH	DBP	Active	Rural Power Project	9,980,880.00	489,512,259.60	0.00	0.00	9,980,880.00	489,512,259.60
75	IBRD 7205 PH	LLDA	Active	Laguna de Bay Institutional Strengthening & Community Participation Proj.	5,000,000.00	245,225,000.00	0.00	0.00	5,000,000.00	245,225,000.00
76	IBRD 7236 PH	DA	Active	Diversified Farm Income and Market Development Proj.	60,000,000.00	2,942,700,000.00	0.00	0.00	60,000,000.00	2,942,700,000.00
77	IBRD 7290 PH	DOH,LG Us	Active	Second Women's Health & Safe Motherhood Proj.	16,000,000.00	784,720,000.00	0.00	0.00	16,000,000.00	784,720,000.00
78	IBRD 7298 PH	DENR	Active	Second Land Administration & Management Project	18,995,000.00	931,609,775.00	0.00	0.00	18,995,000.00	931,609,775.00
79	IBRD 7311 PH	LBP	Active	Manila Third Sewerage Project	55,372,800.00	2,715,758,976.00	0.00	0.00	55,372,800.00	2,715,758,976.00
80	IBRD 7393 PH	DepEd	New	National Program Support for Basic Education Project	200,000,000.00	9,809,000,000.00	0.00	0.00	200,000,000.00	9,809,000,000.00
81	IBRD 7395 PH	DOH	New	National Sector Support for Health Reform Projects	110,000,000.00	5,394,950,000.00		0.00	110,000,000.00	5,394,950,000.00
82	IFAD 0397-PH	DA	Closed-2004	Cordillera Highland Agricultural Resource Mgmt. Proj.	9,252,060.00	453,767,282.70	3,331,721.02	163,404,257.65	5,920,338.98	290,363,025.05
83	IFAD 0416-PH	LBP	Active	Rural Microenterprise Finance Project	15,269,660.00	748,900,474.70	456,351.42	22,381,755.43	14,813,308.58	726,518,719.27
84	IFAD 0474-PH	DAR	Ext-6/30/07	Western Mindanao Community Initiative Project	16,548,400.00	811,616,278.00	0.00	0.00	16,548,400.00	811,616,278.00
85	IFAD 0577-PH	DAR	Ext-12/31/09	Northern Mindanao Community Initiative & Resources Management Project	17,451,040.00	855,886,256.80	0.00	0.00	17,451,040.00	855,886,256.80
86	IFAD 0661-PH	SBGFC	Active	Rural Microenterprise Promotion Programme	18,579,340.00	911,223,730.30	0.00	0.00	18,579,340.00	911,223,730.30
87	Nordic Development Fund Cr. No. 269	DBP	Closed-2005	LGU Urban Water & Sanitation Project	7,522,000.00	368,916,490.00	0.00	0.00	7,522,000.00	368,916,490.00

NO.	CREDITOR/LAN	IA	LOANS' STATUS	PURPOSE OF LOAN	COMMITMENT		CANCELLATION		NET LOAN COMMITMENT	
					USD	PHP	USD	PHP	USD	PHP
88	Nordic Development Fund Cr. No. 327	DILG	Active	Mindanao Basic Urban Services Sector Project	6,769,800.00	332,024,841.00	0.00	0.00	6,769,800.00	332,024,841.00
89	Nordic Development Fund Cr. No. 331	TESDA	Ext-12/31/07	Technical Education & Skills Development Proj.	9,026,400.00	442,699,788.00	0.00	0.00	9,026,400.00	442,699,788.00
90	OPEC 0704 -P	DPWH	Closed-2006	Zamboanga-Pagadian Road Project	10,000,000.00	490,450,000.00	0.00	0.00	10,000,000.00	490,450,000.00
91	OPEC 0799-P	OP	Closed-2004	SZOPAD Social Fund Project	10,000,000.00	490,450,000.00	2,799,052.66	137,279,537.71	7,200,947.34	353,170,462.29
92	OPEC 0841-P	TESDA	Ext-12/31/07	Technical Education & Skills Development Proj.	7,000,000.00	343,315,000.00	0.00	0.00	7,000,000.00	343,315,000.00
			TOTAL MULTILATERAL LOANS		4,301,813,090.61	210,982,423,028.79	1,004,044,281.22	49,243,351,772.53	3,297,768,809.38	161,739,071,256.26
			TOTAL PROJECT LOANS		13,820,574,601.07	677,830,081,309.44	1,595,791,115.28	78,265,575,249.01	12,224,783,485.79	599,564,506,060.44
			TOTAL ODA LOANS		17,625,117,994.93	864,423,912,061.47	2,186,876,473.51	107,255,356,643.26	15,438,241,521.42	757,168,555,418.21

Source: BTr-DMAD's Status Report of NG-Direct & NG-Guaranteed Foreign Loans dated 31 December 2006, in Original Currency converted to USD & PHP using BSP Reference Exchange Rate dated January 2, 2007: USD\$1=PHP 49.045

ANNEX B

ODA LOAN AVAILMENTS
AS OF 31 DECEMBER 2006

NO.	CREDITOR/LAN	LOANS' STATUS	PURPOSE OF LOAN	IA	CUMULATIVE AVAILMENT		CY 2006 AVAILMENTS	
					USD	PHP	USD	PHP
	BILATERAL LOANS:							
	ECGD-Duetsche Bank,AG London,Great Britain							
1	Duetsche Bank Y16.640B (Bila)	Active	Tulay Ng Pangulo sa Kaunlaran Project, PI	DPWH	41,586,476.30	2,039,608,730.09	41,586,476.30	2,039,608,730.09
2	ECGD-Deutsche Bank (Y16.6B)	Closed-2003	Tulay ni Pangulo sa Barangay	DPWH	139,944,000.00	6,863,553,480.00	0.00	0.00
3	ECGD-Deutsche Bank (Y20.3B)	Closed-2006	Tulay ng Pangulo sa SZOPAD	DPWH	204,783,441.89	10,043,603,907.34	15,714,284.94	770,707,104.82
4	ECGD-Deutsche Bank (Y9.6B)	Closed-2005	SALAM Bridge	DPWH/ARMM	81,462,312.04	3,995,319,093.81	0.00	0.00
5	ECGD-Deutsche Bank(Y19B)	New	Tulay ni Pangulo para sa Magsasaka	DAR	3,136,925.22	153,850,497.18	3,136,925.22	153,850,497.18
					470,913,155.44	23,095,935,708.42	60,437,686.45	2,964,166,332.10
	Export Finance Insurance Corporation (EFIC), Australia							
1	EFIC \$14.8M	Closed-2004	Expansion & Rehab-Baguio Water System Project	LWUA	14,077,751.96	690,443,344.88	0.00	0.00
2	EFIC II (1996)	Closed	MM Sydney Coordinated AdaptiveTraffic System	DPWH,TEC	22,949,529.53	1,125,559,675.80	0.00	0.00
3	EFIC III (1997)	Closed	Municipal Solar Infrastructure Project	DILG	27,806,700.15	1,363,779,608.86	0.00	0.00

NO.	CREDITOR/LAN	LOANS' STATUS	PURPOSE OF LOAN	IA	CUMULATIVE AVAILMENT		CY 2006 AVAILMENTS	
					USD	PHP	USD	PHP
4	EFIC IV	Closed	Search & Rescue Vessels	DOTC	38,511,110.00	1,888,777,389.95	0.00	0.00
					103,345,091.64	5,068,560,019.48	0.00	0.00
	Japan Bank for International Cooperation (JBIC), Japan							
1	JBIC PH-CL 020 (POLICY LOAN)	Closed-2003	MM Air Quality Improvement Sector Development Prog.	DENR	304,920,000.00	14,954,801,400.00	0.00	0.00
2	JBIC PH-P152	Closed	Agrarian Reform Infrastructure Support Proj. PI	DAR	48,854,997.06	2,396,093,330.57	0.00	0.00
3	JBIC PH-P153	Closed-2006	Lower Agusan Dev't Project (Irrigation Component)	NIA	32,753,340.25	1,606,387,572.72	760,895.27	37,318,108.42
4	JBIC PH-P154	Closed-2004	Provincial Cities Water Supply IV	LWUA	16,105,878.40	789,912,806.05	0.00	0.00
5	JBIC PH-P155	Closed-2005	Agno & Allied Rivers Urgent Rehab. Proj.	DPWH	69,621,431.49	3,414,583,107.19	0.00	0.00
6	JBIC PH-P156	Closed	Boracay Environmental Infrastructure Proj.	PTA	11,344,203.77	556,376,473.98	0.00	0.00
7	JBIC PH-P157	Closed-2004	Metro Cebu Dev. Proj. III (Cebu South Reclamation)	LBP	103,251,681.09	5,063,978,698.88	0.00	0.00
8	JBIC PH-P158	Closed-2006	Metro Cebu Devt. Proj III (Cebu South Coastal Road)	DPWH	154,370,094.96	7,571,081,307.25	20,202,335.29	990,823,534.51
9	JBIC PH-P159	Closed	Maritime Safety Improvement Proj.Ph.B	DOTC	44,205,064.55	2,168,037,391.05	0.00	0.00
10	JBIC PH-P160	Closed-2004	NW Air Navigation Facilities Modernization Project (3)	DOTC	52,106,312.49	2,555,554,095.95	0.00	0.00
11	JBIC PH-P161	Closed	Improvement in Power Grid Proj.	NPC	11,476,898.84	562,884,503.63	0.00	0.00

NO.	CREDITOR/LAN	LOANS' STATUS	PURPOSE OF LOAN	IA	CUMULATIVE AVAILMENT		CY 2006 AVAILMENTS	
					USD	PHP	USD	PHP
12	JBIC PH-P162	Closed-2006	Rural Road Network Dev't. Proj. Ph.II (Nat'l. Roads)	DPWH	105,116,313.12	5,155,429,576.97	6,964,906.83	341,593,855.48
13	JBIC PH-P163	Closed	Arterial Road Link Dev't Proj. Ph II	DPWH	32,286,786.34	1,583,505,436.26	0.00	0.00
14	JBIC PH-P164	Closed-2003	PJFH Rehab & Improvement Project II	DPWH	75,010,999.52	3,678,914,471.36	0.00	0.00
15	JBIC PH-P165	Closed	MM Interchange Construction Proj. Ph. III	DPWH	15,252,691.47	748,068,253.32	0.00	0.00
16	JBIC PH-P166	Closed	Mt. Pinatubo Hazard Mitigation Proj.	DPWH	58,050,548.52	2,847,089,152.28	0.00	0.00
17	JBIC PH-P167	Closed-2005	MM Strategic MRT Dev't (Line 2) Project , Phase I	LRTA	172,925,684.79	8,481,140,210.76	0.00	0.00
18	JBIC PH-P168	Closed	Rural Farmers & Agra.Ref. Support Credit Program	LBP	88,116,341.93	4,321,665,989.98	0.00	0.00
19	JBIC PH-P169	Closed	Rural Farmers & Agra.Ref. Support Credit Program	DAR	1,908,509.91	93,602,868.65	0.00	0.00
20	JBIC PH-P170	Closed	Environmental Infra Support Credit Program	DBP	42,491,104.25	2,083,976,208.08	0.00	0.00
21	JBIC PH-P171	Closed-2003	MM Strategic MRT Dev't (Line 2) Project , Phase II	LRTA	219,300,503.73	10,755,593,205.44	0.00	0.00
22	JBIC PH-P172	Closed	Batangas Port Dev't Proj Phase II (Eng'g Services)	PPA	4,224,268.78	207,179,262.53	0.00	0.00
23	JBIC PH-P173	Ext-12/28/08	Social Reform Related Feeder Ports Dev't. Projects	DOTC	30,904,944.04	1,515,732,980.54	1,578,652.50	77,425,011.69
24	JBIC PH-P174	Closed-2006	PJFH Mindanao Section Rehab Proj.Ph. I	DPWH	62,668,064.45	3,073,555,220.91	8,918,125.05	437,389,443.25
25	JBIC PH-P175	Closed-2004	Second MMBProj-Phase 2 and Metro Cebu Road Proj.	DPWH	53,254,895.08	2,611,886,329.24	0.00	0.00

NO.	CREDITOR/LAN	LOANS' STATUS	PURPOSE OF LOAN	IA	CUMULATIVE AVAILMENT		CY 2006 AVAILMENTS	
					USD	PHP	USD	PHP
26	JBIC PH-P176	Closed-2006	Northern Negros Geothermal Project	PNOC	88,288,710.75	4,330,119,818.91	49,691,887.24	2,437,138,609.73
27	JBIC PH-P177	Closed-2004	Leyte-Bohol Interconnection	NPC	64,670,388.82	3,171,759,219.72	0.00	0.00
28	JBIC PH-P178	Closed-2004	Luzon Grid Transmission Projects Asso. With Private Power Projects(Ilijan Gereenfield & Casecanan Hydropower	NPC	77,803,379.68	3,815,866,756.50	0.00	0.00
29	JBIC PH-P179	Ext-6/26/08	MM Flood Control Proj. & West of Mangahan Floodway	DPWH	61,794,875.16	3,030,729,652.16	7,488,383.20	367,267,754.26
30	JBIC PH-P180	Ext-2/26/07	Lower Agusan Dev't Project(Flood Control Component-PII)	DPWH	59,001,183.53	2,893,713,046.13	8,596,609.36	421,620,705.98
31	JBIC PH-P181	Closed-2005	Provincial Cities Water Supply V	LWUA	35,469,787.37	1,739,615,721.76	0.00	0.00
32	JBIC PH-P182	Closed	Subic Bay Freeport Environment Mngt. Proj.	SBMA	6,702,002.76	328,699,725.19	0.00	0.00
33	JBIC PH-P183	Closed-2005	Special Economic Zones Env. Mgmt. Project	PEZA	4,492,042.88	220,312,242.83	0.00	0.00
34	JBIC PH-P184	Closed-2006	Third Elementary Education Project	DepEd	80,312,723.90	3,938,937,543.87	9,727,668.22	477,093,488.07
35	JBIC PH-P185	Closed-2004	MM Strategic MRT Dev't. (Line 2) Project , Phase III	LRTA	113,200,943.04	5,551,940,251.46	0.00	0.00
36	JBIC PH-P186	Closed-2005	MM Interchange Construction Proj. Ph. IV	DPWH	42,808,046.90	2,099,520,659.99	0.00	0.00
37	JBIC PH-P187	Ext-1/7/08	Batangas Port Development Proj. (Phase II)	PPA	78,365,851.52	3,843,453,187.76	17,029,374.29	835,205,662.01
38	JBIC PH-P188	Closed-2006	Arterial Road Link Dev't Proj. Ph III	DPWH	98,880,672.29	4,849,602,572.48	380,191.53	18,646,493.82
39	JBIC PH-P189	Ext-1/7/07	Domestic Shipping Modernization Program Phase II	DBP	123,221,630.62	6,043,404,873.56	32,714,503.96	1,604,482,846.82

NO.	CREDITOR/LAN	LOANS' STATUS	PURPOSE OF LOAN	IA	CUMULATIVE AVAILMENT		CY 2006 AVAILMENTS	
					USD	PHP	USD	PHP
40	JBIC PH-P190	Closed-2006	Selected Airports (T/L) Dev. Proj. Ph.I	DOTC	19,610,680.01	961,805,801.05	3,918,452.40	192,180,497.72
41	JBIC PH-P191	Active	Metro Iligan Regional Infrastructure Dev. Proj.	Provl Gov't-LDN	6,338,772.64	310,885,104.34	1,167,257.83	57,248,160.08
42	JBIC PH-P192	Closed	Iloilo Flood Control Proj. Ph.I	DPWH	2,845,489.44	139,557,029.64	0.00	0.00
43	JBIC PH-P193	Active	Agno River Flood Control Proj. Ph.II-A	DPWH	32,492,654.45	1,593,602,237.58	8,407,056.47	412,324,084.59
44	JBIC PH-P194	Active	Southern Mindanao Integ Coast. Zone Mgt. Proj.	DENR	18,727,668.93	918,498,522.91	11,144,796.35	546,596,536.89
45	JBIC PH-P195	Closed-2006	LGU's Support Credit Program	LBP	50,983,573.51	2,500,489,362.84	0.00	0.00
46	JBIC PH-P196	Closed-2006	Central Luzon Irrigation Proj./Casecan Multi-purpose Irrigation & Power Proj.	NIA	62,147,455.98	3,048,021,978.42	18,037,441.74	884,646,330.20
47	JBIC PH-P197	Active	Fisheries Resource Management Proj.	BFAR	12,562,229.73	616,114,556.99	1,591,660.74	78,063,000.82
48	JBIC PH-P198	Closed-2006	Industrial Support Services Expansion Prog.-Ph 2	DBP	296,185,828.86	14,526,433,976.26	70,680,860.42	3,466,542,799.20
49	JBIC PH-P199	Closed-2006	Environmental Infra Support Credit Program Phase II	DBP	172,443,427.23	8,457,487,888.44	43,631,871.75	2,139,925,149.80
50	JBIC PH-P200	Active	Secondary Education Development. & Improv.Proj.	DepEd	24,102,389.88	1,182,101,711.43	6,827,310.61	334,845,449.02
51	JBIC PH-P201	Active	Rural Water Supply & Sanitation Sector Proj. P5	DILG	3,057,210.75	149,940,901.35	325,167.61	15,947,845.53
52	JBIC PH-P202	Active	Bohol Irrigation Proj. Ph. II	NIA	26,826,453.24	1,315,703,399.27	9,152,516.47	448,885,170.25
53	JBIC PH-P203	Active	Agrarian Reform Infrastructure Support Proj. PII	DAR	101,846,072.12	4,995,040,607.03	5,108,148.75	250,529,155.27

NO.	CREDITOR/LAN	LOANS' STATUS	PURPOSE OF LOAN	IA	CUMULATIVE AVAILMENT		CY 2006 AVAILMENTS	
					USD	PHP	USD	PHP
54	JBIC PH-P204	Active	Arterial Road Link Dev. Proj. Ph.IV	DPWH	106,232,630.18	5,210,179,347.14	46,732,204.79	2,291,980,983.89
55	JBIC PH-P205	Active	Cordillera Road Improvement Proj.	DPWH	32,276,062.99	1,582,979,509.27	16,493,236.46	808,910,782.20
56	JBIC PH-P206	Ext-3/28/08	PJFH Mindanao Section Rehab Proj.Ph. II	DPWH	49,529,596.10	2,429,179,040.69	20,716,057.51	1,016,019,040.73
57	JBIC PH-P207	Active	Rehab & Maint.of Bridges along Arterial Road Proj. Ph. IV	DPWH	27,905,030.95	1,368,602,242.92	8,887,521.98	435,888,515.53
58	JBIC PH-P208	Closed-2006	Maritime Safety Improvement Proj.Ph.C	DOTC	2,111,023.08	103,535,127.19	0.00	0.00
59	JBIC PH-P209	Closed-2006	Pinatubo Hazard Urgent Mitigation Proj. P-II	DPWH	64,116,779.98	3,144,607,474.28	8,086,030.23	396,579,352.45
60	JBIC PH-P210	Closed-2006	Pasig-Marikina River Channel Improvement Proj. Ph. I	DPWH	8,107,797.71	397,646,938.65	199,988.66	9,808,443.91
61	JBIC PH-P211	Ext-9/4/08	LRT Line I Capacity Expansion Proj. Ph. II	LRTA	68,670,314.20	3,367,935,560.04	22,062,777.42	1,082,068,918.39
62	JBIC PH-P212	Closed-2006	KAMANAVA Flood Control/Dra.Sys.Imp.Proj.	DPWH	32,701,752.42	1,603,857,447.32	9,754,394.47	478,404,276.82
63	JBIC PH-P213	Closed-2006	Mindanao Container Terminal Proj.	PHIVIDEA	69,388,783.15	3,403,172,869.75	671,651.71	32,941,158.16
64	JBIC PH-P214	Active	New Iloilo Airport Dev't. Proj.	DOTC	57,381,090.64	2,814,255,590.42	27,520,679.43	1,349,751,722.76
65	JBIC PH-P215	Active	Subic Bay Port Development Project	SBMA	59,775,104.42	2,931,669,996.06	25,662,630.24	1,258,623,700.30
66	JBIC PH-P216	Active	Magsaysay Bridge & Butuan City Bypass Rd., PII	DPWH	24,726,298.67	1,212,701,318.05	11,199,299.01	549,269,619.89
67	JBIC PH-P217	Active	Arterial Road Link Dev.Proj. Ph.V	DPWH	22,010,167.80	1,079,488,679.99	9,720,747.50	476,754,061.04

NO.	CREDITOR/LAN	LOANS' STATUS	PURPOSE OF LOAN	IA	CUMULATIVE AVAILMENT		CY 2006 AVAILMENTS	
					USD	PHP	USD	PHP
68	JBIC PH-P218	Closed	MM Interchange Construction Proj. Ph. V	DPWH	2,413,274.44	118,359,044.83	298,652.44	14,647,408.96
69	JBIC PH-P219	Ext-9/25/07	Selected Airports (T/L) Dev. Proj. Ph.II	DOTC	13,110,012.55	642,980,565.61	9,644,968.60	473,037,485.14
70	JBIC PH-P220	Active	Rural Road Network Development Proj.Ph.III	DPWH	3,467,629.13	170,069,870.82	360,565.51	17,683,935.24
71	JBIC PH-P221	Active	Help for Catubig Agr. Adv. Proj., SI	NIA	6,532,362.00	320,379,694.35	2,023,611.05	99,248,003.79
72	JBIC PH-P222	Active	Mindanao Sustainable Settlement Area Development Proj.	DA	32,139,619.82	1,576,287,654.21	11,386,953.87	558,473,152.38
73	JBIC PH-P223	Active	Agno River Flood Control Proj. Ph. II-B	DPWH	17,716,970.15	868,928,800.97	356,945.05	17,506,369.84
74	JBIC PH-P224	Active	Laoag River Basin Flood Control & SABO Proj.	DPWH	24,057,344.32	1,179,892,452.21	12,155,060.07	596,144,921.25
75	JBIC PH-P225	Active	Sustainable Environmental Mgt. Proj. in Northern Palawan	DOT	13,276,239.14	651,133,148.41	3,926,140.71	192,557,570.89
76	JBIC PH-P226	Active	Subic-Clark-Tarlac Expressway Project	BCDA	133,173,702.75	6,531,504,251.31	67,534,980.69	3,312,253,128.12
77	JBIC PH-P227	Active	Arterial Road Link Dev.Proj. Ph.VI	DPWH	5,480,373.13	268,784,900.32	2,357,323.78	115,614,944.65
78	JBIC PH-P228	Active	New Communications, Navigations Surveillance/Air Traffic Mgmt. (CNS/ATM) System Dev't. Proj.	ATO	0.00	0.00	0.00	0.00
79	JBIC PH-P229	Active	Bago River Irrigation System Reh.& Imp. Proj.	NIA	6,907,820.46	338,794,054.23	2,954,621.85	144,909,428.46
80	JBIC PH-P230	Active	Iloilo Flood Control Proj. Ph.II	DPWH	10,751,617.51	527,313,080.58	5,382,747.41	263,996,846.68
81	JBIC PH-P231	Active	Urgent Bridges Construction Proj.-Rural Dev.	DPWH	13,240,501.76	649,380,409.02	7,741,026.75	379,658,657.13

NO.	CREDITOR/LAN	LOANS' STATUS	PURPOSE OF LOAN	IA	CUMULATIVE AVAILMENT		CY 2006 AVAILMENTS	
					USD	PHP	USD	PHP
82	JBIC PH-P232	Active	Marine Disaster Response & Environmental Protection System Proj.	DOTC	0.00	0.00	0.00	0.00
83	JBIC PH-P233	Active	Northern Luzon Wind Power Project	PNOC-EDC	0.00	0.00	0.00	0.00
84	JBIC PH-P235	Active	ARMM Social Fund for Peace & Dev. Proj.	ARMM	287,731.90	14,111,811.19	287,731.90	14,111,811.19
85	JBIC PH-P236	Active	Arterial Road Bypass Proj. Ph. I	DPWH	585,304.82	28,706,274.80	434,497.77	21,309,943.13
86	JBIC PH-P237	Active	Central Mindanao Road Proj.	DPWH	1,701,620.91	83,455,997.59	1,701,620.91	83,455,997.59
87	JBIC PH-P238	Active	Subic Bay Freeport Environment Mngt. Proj. (Phase II)	SBMA	0.00	0.00	0.00	0.00
88	JBIC-BSR	Closed	Banking Sector Reform Program	BSP	101,472,000.00	4,976,694,240.00		0.00
89	JBIC-PSR	Closed	Power Sector Restructuring Program	DOE	316,344,000.00	15,515,091,480.00		0.00
90	JBIC-UNTIED	Closed-2006	Sixth Road Project	DPWH	130,385,104.58	6,394,737,454.32	18,549,021.72	909,736,770.49
					5,033,679,366.50	246,876,804,530.01	698,849,763.37	34,275,086,644.40
	Kreditanstalt Fur Wiederaufbau (KFW), Germany							
1	KFW 04/BMZ20016596	Active	Small Medium Enterprise Financing Programme	SBGFC	1,128,327.95	55,338,844.32	1,128,327.95	55,338,844.32
2	KFW 4197642	Closed-2006	Provincial Towns Water Supply Project I/II	LWUA	19,288,663.94	946,012,522.98	9,345,025.17	458,326,759.33
3	KFW A1-200565887	Active	Local Government Units Investment Programme	LBP	9,047,046.89	443,712,414.69	0.00	0.00

NO.	CREDITOR/LAN	LOANS' STATUS	PURPOSE OF LOAN	IA	CUMULATIVE AVAILMENT		CY 2006 AVAILMENTS	
					USD	PHP	USD	PHP
4	KFW No. 11#9687068	Closed	Sucat-Balintawak T/L & Substations	NPC	10,119,744.56	496,322,871.88	0.00	0.00
5	KFW No. 12 (A1-9160001)	Closed	Promotion of Small Enterprise	LBP	9,951,082.15	488,050,824.01	0.00	0.00
6	KFW No. 13 #335937/335988	Closed	Masinloc-Labrador Power Project	NPC	30,156,838.78	1,479,042,158.19	0.00	0.00
7	KFW No. 14 #335996	Closed-2003	Energy Sector Program II	NPC	18,014,215.67	883,507,207.35	0.00	0.00
8	KFW No. 15 #1095708	Closed	Industrial Pollution Control I	DBP	6,206,776.66	304,411,361.42	0.00	0.00
9	KFW No. 18 Portion 1 & 2	Closed-2006	Credit Line for Small & Medium Enterprise I	DBP	33,732,481.86	1,654,409,572.92	3,329,023.36	163,271,950.90
10	KFW No. 19 Portion 1 & 2	Active	Credit Line for Small & Medium Enterprise II	LBP	0.00	0.00	0.00	0.00
11	KFW No. 21	Closed-2005	Industrial Pollution Control II	DBP	12,346,088.37	605,513,903.95	5,762,064.43	282,600,450.14
12	KFW No. 22/A-200196951	Active	Credit Line for Solid Waste Management Program	DBP	5,146,339.55	252,402,223.28	1,253,669.78	61,486,234.14
13	KFW#3945906/200066412	Closed-2006	Expansion of Dual Education & Training	TESDA	8,066,234.33	395,608,462.64	622,768.90	30,543,700.76
14	KFW/EURO No. 3961971	Closed-2006	Upgrading of Philippine Merchant Marine Academy	PMMA	7,650,944.04	375,240,550.57	0.00	0.00
15	KFW/EURO No. 4306551	Closed-2006	Upgrading of Philippine Merchant Marine Academy	PMMA	9,277,803.75	455,029,885.13	692,373.32	33,957,449.38
					180,132,588.51	8,834,602,803.32	22,133,252.91	1,085,525,388.98

NO.	CREDITOR/LAN	LOANS' STATUS	PURPOSE OF LOAN	IA	CUMULATIVE AVAILMENT		CY 2006 AVAILMENTS	
					USD	PHP	USD	PHP
	US Public Law, USA							
1	US PL 480-17	Closed	Importation of Soybean Meal	DA	9,999,984.81	490,449,255.01	0.00	0.00
2	US PL 480-18	Closed	Importation of Soybean Meal	DA	29,999,940.84	1,471,347,098.50	0.00	0.00
3	US PL 480-19	Closed	Importation of Rice & Soybean Meal	DA	39,999,709.36	1,961,785,745.56	0.00	0.00
4	US PL 480-20	Closed	Importation of Rice & Soybean Meal	DA	39,726,307.33	1,948,376,743.00	0.00	0.00
5	US PL 480-21	Closed	Importation of Rice & Soybean Meal	DA	19,983,167.44	980,074,447.09	0.00	0.00
6	US PL 480-22	Closed-2004	Import of Rice (FY2003-2004)	DA	39,999,843.29	1,961,792,314.16	0.00	0.00
7	US PL 480-23	Closed-2005	Import of Rice (FY2004-2005)	DA	19,995,217.01	980,665,418.26	0.00	0.00
8	US PL 480-24	New	Import of Rice (FY2006)	DA	0.00	0.00	0.00	0.00
					199,704,170.08	9,794,491,021.57	0.00	0.00
	Other Creditors,Various Countries							
1	ANZ/EFIC (Loan A)	Active	Search & Rescue Vessels Project	DOTC	76,018,522.07	3,728,328,415.00	0.00	0.00
2	Banco Bilbao Vizcaya (US\$6.7M)	Closed-2004	Upgrading of the Medical Equipment of DEMS of PGH	UP/PGH	6,779,174.50	332,484,613.35	0.00	0.00
3	Belgian - No. 14 EUR6.296M	Active	Modernization/Upgrading of LRV for LRT Line 1	LRTA	6,303,448.07	309,152,610.39	3,671,996.85	180,093,085.32

NO.	CREDITOR/LAN	LOANS' STATUS	PURPOSE OF LOAN	IA	CUMULATIVE AVAILMENT		CY 2006 AVAILMENTS	
					USD	PHP	USD	PHP
4	Credit Com'l de France - 15%	Closed	Telepono sa Barangay Phase II	DOTC,MTPO	5,444,939.02	267,047,034.34	0.00	0.00
5	FORTIS BANK-DPWH	Closed	Dredging & Sanitation Works in Pasig River Phase I	DPWH	11,191,266.68	548,875,674.20	0.00	0.00
6	FP 95#846-OD1 FP VIII(a)	Closed	Trophy Radiology-Upgrading Radio'l. I	DOH	4,824,488.71	236,617,048.62	0.00	0.00
7	FP 95#846-OEI FP IX(b)	Active	Upgrading of E. Rodriguez Memorial Hospital	DOH	4,087,060.56	200,449,885.24	0.00	0.00
8	FP 95#846-OGI	Closed	Crash Fire Rescue III Equipt. Proj. /N. Banque	DOTC	2,534,571.63	124,308,065.39	0.00	0.00
9	FP 95#846-OHI	Closed	Metro Manila Traffic System/ N. Banque	DPWH	981,448.42	48,135,137.74	0.00	0.00
10	FP 97#908-OD1 FP VIII(c)	Closed-2000	Global Maritime Distress Safety System Project	DOTC	9,467,861.65	464,351,274.64	0.00	0.00
11	FP 97#908-OC1 FP VIII(b)	Closed	Trophy Radiology-Upgrading Radio'l. II	DOH	7,253,702.90	355,757,858.69	0.00	0.00
12	FP 98-EUR .741M #960-OAI	Closed	Modern Gov't. News/N. Banque	OPS	977,972.51	47,964,661.69	0.00	0.00
13	FP 98-EUR3.4M #960-OAI	Closed	Modern Gov't. News/N. Banque	OPS	4,275,998.14	209,716,328.91	0.00	0.00
14	ITALY II (Mediocréditor Centrale)	Closed	Mindanao Telecommunication Development Proj II	DOTC	10,660,471.56	522,842,827.54	0.00	0.00
15	JAPAN FOOD AGENCY # 4	Closed	Delivery of 30,075 metric ton of Rice	NFA	4,547,378.86	223,026,196.11	0.00	0.00
16	KFAED No. 541	Closed-2006	Mindanao 2nd Road Improv't. Proj.	DPWH	16,128,714.80	791,032,817.56	3,296,510.38	161,677,351.69
17	Export-Import Bank of Korea (PHL-2)	Closed	Mindanao Power Transmission Project	NPC	8,442,823.26	414,078,266.86	0.00	0.00

NO.	CREDITOR/LAN	LOANS' STATUS	PURPOSE OF LOAN	IA	CUMULATIVE AVAILMENT		CY 2006 AVAILMENTS	
					USD	PHP	USD	PHP
18	Export-Import Bank of Korea (PHL-3)	Closed-2004	Luzon Transmission Line & Substation Project	NPC	6,332,590.48	310,581,900.22	0.00	0.00
19	Export-Import Bank of Korea (PHL-5)	Ext-1/13/08	Laguindingan Airport Development Proj.	DOTC/ATO	2,233,566.37	109,545,262.80	0.00	0.00
20	Export-Import Bank of Korea (PHL-7)	Active	Northrail-Southrail Linkage Proj/South Manila Commuter Rail Project	PNR	210,297.29	10,314,030.69	210,297.29	10,314,030.69
21	Export-Import Bank of Korea (PHL-8)	Active	Widening of Gapan-San Fernando-Olongapo Road & Emergency Dredging Project	DPWH	0.00	0.00	0.00	0.00
1	ICO (US\$12.9M)	Ext-3/30/08	Solar Power Technology Support to ARC	DAR	12,937,311.00	634,510,418.00	0.00	0.00
2	ICO (US\$18.5M)	Closed-2003	Acquisition of 14 Fisheries Management Patrol Vessels for Monitoring, Control and Surveillance	BFAR	18,558,684.00	910,210,656.78	0.00	0.00
3	ICO (US\$25.7M)	Closed	Oceanographic & Research Vessel Nos 473 & 474	NAMRIA	25,753,878.00	1,263,098,946.51	0.00	0.00
4	ICO (US\$4.3M)	Closed-2004	Medical Equipment & Services for Zamboanga City Medical Center	DOH	4,398,146.89	215,707,114.22	0.00	0.00
5	ICO (US\$6.7M)	Closed-2004	Upgrading of the Medical Equipment of DEMS of PGH	UP/PGH	6,779,174.50	332,484,613.35	0.00	0.00
6	ICO (US\$7M)	Closed	Maritime Safety Improvement Project-Ph 3	DOTC	7,014,271.00	344,014,921.20	0.00	0.00
7	ICO (US\$9.4M)	Closed	Oceanographic & Research Vessel	BFAR	9,457,632.50	463,849,585.96	0.00	0.00
8	ICO USD 13.495 M	New	Solar Power Technology Support to ARC, Phase II	DAR	4,395,424.00	215,573,570.08	4,395,424.00	215,573,570.08
22	LEONIA BANK	Closed	Rehabilitation of Waterways in the Pinatubo Pilot Areas	DPWH	2,428,532.65	119,107,383.87	0.00	0.00
23	Saudi Fund for Development	Active	Mindanao Roads Improvement Project	DPWH	0.00	0.00	0.00	0.00

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					USD	PHP	USD	PHP
24	SIDA	Active	Credit Facility for Environmental Management Proj.	DBP	0.00	0.00	0.00	0.00
25	SIDA INEC 1995-1065	Closed	Expansion of Computerized Geographic-based Information Systems	DAR	2,659,222.07	130,421,546.19	0.00	0.00
					283,078,574.09	13,883,588,666.15	11,574,228.52	567,658,037.78
			TOTAL-BILATERAL LOANS		6,270,852,946.25	307,553,982,748.96	792,994,931.25	38,892,436,403.26
	COMMERCIAL LOANS:							
	Bank of Austria Creditanstalt							
1	Bank of Austria Creditanstalt (212.060)	Closed	Supply of Waste Disposal Facilities, Med. Equipment etc.	DOH	19,164,936.08	939,944,290.25	0.00	0.00
2	Bank of Austria Creditanstalt (213.469)	Closed-2005	Improvement of Nat'l Secondary Road System	DPWH	47,870,158.88	2,347,791,942.30	0.00	0.00
3	Bank of Austria Creditanstalt (215.050)	Closed-2003	Pres. Bridge Program Phase II	DILG	95,793,913.11	4,698,212,468.33	0.00	0.00
4	Bank of Austria Creditanstalt (216.437)	Closed-2004	Upgrading of DOH Hospital	DOH	41,233,476.01	2,022,295,830.98	0.00	0.00
					204,062,484.08	10,008,244,531.87	0.00	0.00

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					USD	PHP	USD	PHP
	Eximbank of China							
1	Eximbank of China	Active	North Luzon Railways Project	NLRC	112,529,832.66	5,519,025,642.81	7,267,332.66	356,426,330.31
2	Eximbank of China	New	Non-intrusive Container Inspection System	BOC	49,561,204.50	2,430,729,274.73	49,561,204.50	2,430,729,274.73
					162,091,037.16	7,949,754,917.54	56,828,537.16	2,787,155,605.04
	ECGD-Duetsche Bank,AG London							
1	Duetsche Bank Y2.936B (Comm'l)	Active	Tulay Ng Pangulo sa Kaunlaran Project, PI	DPWH	24,666,547.75	1,209,770,834.50	0.00	0.00
2	ECGD (Standard Chartered Bank)	Closed-2006	National Roads Bridge Replacement Projects	DPWH	28,647,450.00	1,405,014,185.25	603,157.65	29,581,867.08
3	ECGD-Deutsche Bank (Y4.3B)	Closed-2006	Tulay ng Pangulo sa SZOPAD	DPWH	36,288,000.00	1,779,744,960.00	0.00	0.00
4	ECGD-Deutsche Bank(Y2.9B)	Closed	Tulay ni Pangulo sa Barangay	DPWH	24,696,000.00	1,211,215,320.00	0.00	0.00
5	ECGD-Deutsche Bank(Y3.3B)	New	Tulay ni Pangulo para sa Magsasaka	DAR	28,333,195.54	1,389,601,575.24	28,333,195.54	1,389,601,575.24
					142,631,193.29	6,995,346,874.99	28,936,353.19	1,419,183,442.32
	Export Development Corporation (EDC)							
1	EDC 880-PHI-7535	Closed	Telepono sa Barangay Phase I	DOTC	22,728,977.46	1,114,742,699.53	0.00	0.00
2	EDC 880-PHI-8314	Closed	Mindanao Telecommunication Systems Project	DOTC, MTPO	99,449,999.91	4,877,525,245.59	0.00	0.00

NO.	CREDITOR/LAN	LOANS' STATUS	PURPOSE OF LOAN	IA	CUMULATIVE AVAILMENT		CY 2006 AVAILMENTS	
					USD	PHP	USD	PHP
					122,178,977.37	5,992,267,945.11	0.00	0.00
	Other Creditors, Various Countries							
1	ANZ/EFIC (Loan B)	Active	Search & Rescue Vessels Project	DOTC	18,217,976.86	893,500,674.93	0.00	0.00
2	Bancaja (SMCF-Spain)	Closed-2003	Maritime Safety Improvement Project-Ph 3	DOTC	7,014,271.00	344,014,921.20	0.00	0.00
3	Banco Bilbao Vizcaya (US\$12.9M)	Ext-3/30/08	Solar Power Technology Support to ARC	DAR	12,937,311.00	634,510,418.00	0.00	0.00
4	Banco Bilbao Vizcaya (US\$18.5M)	Closed-2003	Acquisition of 14 Fisheries Management Patrol Vessels for Monitoring, Control and Surveillance	BFAR	18,558,684.00	910,210,656.78	0.00	0.00
5	Banco Bilbao Vizcaya (US\$4.3M)	Closed-2004	Medical Equipment & Services for Zamboanga City Medical Center	DOH	4,398,146.89	215,707,114.22	0.00	0.00
6	Banco Bilbao Vizcaya (US\$9.4M)	Closed	Oceanographic & Research Vessel	BFAR	9,457,623.50	463,849,144.56	0.00	0.00
7	Banco Santander(SMCF-Spain)	Closed	Oceanographic & Research Vessel Nos. 473 & 474	NAMRIA	25,753,879.00	1,263,098,995.56	0.00	0.00
8	Bank of America (C/A-7/05/96)	Closed	Supply & Installation Of Compact Bailey Bridging & Components	DILG	32,378,772.72	1,588,016,908.21	0.00	0.00
9	BNP PARIBAS USD 13 M	New	Solar Power Technology Support to ARC, Phase II	DAR	495,424.00	24,298,070.08	4,395,424.00	215,573,570.08
10	China Nat'l Const. & Agr. Machinery-CHI-1	Active	Banaoang Pump Irrigation Project	NIA	7,057,526.24	346,136,374.44	3,985,902.81	195,488,603.32
11	China Nat'l Const. & Agr. Machinery-CHI-2	Active	Gen. Santos Fish Port Complex Expansion Project	DA	18,540,040.08	909,296,265.72	11,499,178.26	563,977,197.76
12	Credit Agricole Indosuez	Closed	Global Maritime Distress Safety System Project	DOTC	943,346.40	46,266,424.36	0.00	0.00

NO.	CREDITOR/LAN	LOANS' STATUS	PURPOSE OF LOAN	IA	CUMULATIVE AVAILMENT		CY 2006 AVAILMENTS	
					USD	PHP	USD	PHP
13	Credit Com'l de France - 85%	Closed	Telepono sa Barangay Phase II	DOTC,MTPO	19,229,349.23	943,103,433.05	0.00	0.00
14	ERSTE (Austria)	Ext-5/17/09	Development of Centers of Excellence in Modern Manufacturing Technology	TESDA	16,336,163.24	801,207,125.94	4,163,670.16	204,207,203.16
15	FORTIS BANK-LRTA	Active	Modernization/Upgrading of LRV for LRT Line 1	LRTA	5,245,182.85	257,249,992.75	4,072,420.37	199,731,856.81
16	FP 95-FF13.5M	Closed-2004	Upgrading of E. Rodriguez Memorial Hospital	DOH	2,724,770.94	133,636,390.64	0.00	0.00
17	FP 95-FF16.0M	Active	Trophy Radiology-Upgrading Radio'l. I	DOH	3,216,325.76	157,744,696.94	0.00	0.00
18	FP 95-FF3.2M	Closed	Metro Manila Traffic System/ B. Paribas	DPWH	654,298.95	32,090,091.86	0.00	0.00
19	FP 95-FF8.4M	Closed	Crash Fire Rescue III Equipt. /C. Lyonnais	DOTC	1,689,714.42	82,872,043.59	0.00	0.00
20	FP 97 FF39.9M	Closed-2000	Global Maritime Distress Safety System Project	DOTC	5,736,381.73	281,340,842.15	0.00	0.00
21	FP 97 FF60.1M	Closed	Trophy Radiology-Upgrading Radio'l. II	DOH	4,835,801.74	237,171,896.39	0.00	0.00
22	FP 98-EUR .774M	Closed	Modern Gov't News/B. Paribas	OPS	1,021,394.44	50,094,290.46	0.00	0.00
23	FP 98-EUR 3.4M	Closed	Modern Gov't News/B. Paribas	OPS	4,487,968.84	220,112,431.64	0.00	0.00
24	ING Bank N.V. (Netherlands)	Active	Dev. of Sub-Speciality Capabilities for Heart, Lung & Kidney Patients	DOH	13,074,912.90	641,259,103.12	8,032,854.88	393,971,367.79
25	Raiffeissen Zentralbank Osterreich Aktiengesellschaft I	Closed-2005	Waste Water Treatment Plants for DOH Hospitals	DOH	19,874,823.11	974,760,699.64	0.00	0.00
26	Raiffeissen Zentralbank Osterreich Aktiengesellschaft II	Closed-2005	Emergency Network Project	DILG	31,650,828.03	1,552,314,860.58	0.00	0.00

NO.	CREDITOR/LAN	LOANS' STATUS	PURPOSE OF LOAN	IA	CUMULATIVE AVAILMENT		CY 2006 AVAILMENTS	
					USD	PHP	USD	PHP
					285,530,917.87	14,003,863,866.82	36,149,450.48	1,772,949,798.93
			TOTAL - COMMERCIAL LOANS		916,494,609.77	44,949,478,136.32	121,914,340.84	5,979,288,846.28
	MULTILATERAL LOANS:							
	Asian Development Bank (ADB)							
1	ADB1322 PHI	Closed	Fourth Road Improvement Project (Supp)	DPWH	22,142,654.91	1,085,986,510.06	0.00	0.00
2	ADB1331 PHI	Closed	Women's Health & Safe Motherhood Proj.	DOH	32,913,203.23	1,614,228,052.64	0.00	0.00
3	ADB1332 PHI	Closed	Rural Infrastructure Dev't. Proj.	DA	10,607,759.07	520,257,543.65	0.00	0.00
4	ADB1363 PHI	Closed	Capital Market Development Prog.	SEC	75,000,000.00	3,678,375,000.00	0.00	0.00
5	ADB1365 PHI	Closed-2006	Second Irrigations Systems Improvement Project	NIA	13,261,447.16	650,407,675.96	197,505.79	9,686,671.47
6	ADB1366 PHI	Closed-2006	Second Irrigations Systems Improvement Project	NIA	13,218,805.84	648,316,332.23	-6,707.04	-328,946.60
7	ADB1367 PHI	Closed-2003	Regional Municipal Development Project	DILG	12,039,166.02	590,460,897.45	0.00	0.00
8	ADB1379 PHI	Closed	Umiray-Angat Transbasin Project	MWSS	87,777,277.94	4,305,036,596.57	0.00	0.00
9	ADB1396 PHI	Closed-2005	Integrated Community Health Services Project	DOH	19,637,742.36	963,133,073.88	0.00	0.00

NO.	CREDITOR/LAN	LOANS' STATUS	PURPOSE OF LOAN	IA	CUMULATIVE AVAILMENT		CY 2006 AVAILMENTS	
					USD	PHP	USD	PHP
10	ADB1398 PHI	Closed	North Luzon Transmission Project	NPC	161,679,013.02	7,929,547,193.57	0.00	0.00
11	ADB1421 PHI	Closed-2004	Cordillera Highland Agricultural Resource Mgmt. Proj.	DA	8,300,000.00	407,073,500.00	0.00	0.00
12	ADB1422 PHI	Closed-2004	Cordillera Highland Agricultural Resource Mgmt. Proj.	DA	7,270,883.66	356,600,488.93	0.00	0.00
13	ADB1435 PHI	Closed	Rural Microenterprise Finance Project	LBP	20,130,192.05	987,285,269.13	0.00	0.00
14	ADB1440 PHI	Closed-2004	Rural Water Supply & Sanitation Sector Proj.	DPWH	9,480,370.22	464,964,757.44	0.00	0.00
15	ADB1441 PHI	Closed-2004	Rural Water Supply & Sanitation Sector Proj.	DPWH	10,379,110.48	509,043,473.27	0.00	0.00
16	ADB1453 PHI	Closed-2004	Bukidnon Integrated Area Dev't Proj.	DPWH	2,954,859.06	144,921,062.65	0.00	0.00
17	ADB1472 PHI	Closed-2004	Small Towns Water Supply Sect Proj.	LWUA	24,802,325.20	1,216,430,039.43	0.00	0.00
18	ADB1473 PHI	Closed-2006	Sixth Road Project	DPWH	148,267,710.75	7,271,789,873.73	15,953,375.86	782,433,319.05
19	ADB1474 PHI	Closed	Leyte-Mindanao Interconnection Eng'g. Proj.	NPC	4,911,837.98	240,901,093.73	0.00	0.00
20	ADB1536 PHI	Closed-2004	Third Airports Development Proj. (Southern Phil.)	DOTC	12,157,965.04	596,287,395.39	0.00	0.00
21	ADB1562 PHI	Closed-2006	Fisheries Resource Management Proj.	BFAR	13,862,662.32	679,894,273.38	847,683.28	41,574,626.23
22	ADB1563 PHI	Closed-2006	Fisheries Resource Management Proj.	BFAR	8,207,186.86	402,521,479.55	-1,790.26	-87,803.30
23	ADB1590 PHI	Closed-2004	Power Transmission Reinforcement Proj.	NPC	43,295,154.30	2,123,410,842.64	0.00	0.00

NO.	CREDITOR/LAN	LOANS' STATUS	PURPOSE OF LOAN	IA	CUMULATIVE AVAILMENT		CY 2006 AVAILMENTS	
					USD	PHP	USD	PHP
24	ADB1599 PHI	Closed-2003	Subic Bay Area Municipal Development Proj.	SBMA	1,171,629.99	57,462,592.86	0.00	0.00
25	ADB1606 PHI	Closed-2005	Early Childhood Development Proj.	DSWD	13,481,674.72	661,208,736.64	0.00	0.00
26	ADB1607 PHI	Closed-2005	Early Childhood Development Proj.	DSWD	8,260,727.04	405,147,357.92	0.00	0.00
27	ADB1654 PHI	Closed-2006	Secondary Education Development. & Improv. Proj.	DepEd	18,576,483.44	911,083,630.31	3,753,284.93	184,079,859.39
28	ADB1658 PHI	Closed-2005	Clark Area Municipal Development Proj.	DILG	3,331,887.54	163,412,424.40	0.00	0.00
29	ADB1662 PHI	Closed	Power Sector Restructuring Program	NPC	300,000,000.00	14,713,500,000.00	0.00	0.00
30	ADB1663 PHI (POLICY LOAN)	Closed-2003	MM Air Quality Improvement Sector Development Prog.	DENR	200,000,000.00	9,809,000,000.00	0.00	0.00
31	ADB1664 PHI	Closed-2003	MM Air Quality Improvement Sector Development Proj.	LBP	6,061,742.66	297,298,168.78	0.00	0.00
32	ADB1665 PHI	Closed-2006	MM Air Quality Improvement Sector Development Proj. (Investment Comp.)	DENR	25,192,397.46	1,235,561,133.43	4,551,621.54	223,234,278.43
33	ADB1667 PHI	Ext- 6/30/07	Agrarian Reform Communities Proj	DAR	58,784,788.88	2,883,099,970.62	8,754,702.98	429,374,407.65
34	ADB1668 PHI	Ext- 6/30/08	Southern Philippines Irrigation Sector Project	NIA	26,596,310.16	1,304,416,031.80	5,008,655.08	245,649,488.40
35	ADB1729 PHI	Closed-2004	LGU Private Infrastructure Project Development Facility	LBP	322,254.53	15,804,973.62	0.00	0.00
36	ADB1739 PHI	Closed	Grains Sector Development Prog. Loan	DA	30,000,000.00	1,471,350,000.00	0.00	0.00
37	ADB1740 PHI	Closed-2004	Grains Sector Development Proj. Loan	DA	5,503,071.19	269,898,126.51	0.00	0.00

NO.	CREDITOR/LAN	LOANS' STATUS	PURPOSE OF LOAN	IA	CUMULATIVE AVAILMENT		CY 2006 AVAILMENTS	
					USD	PHP	USD	PHP
38	ADB1745 PHI	Closed-2003	Pasig River Env. Mgnt. & Rehab. Sec. Dev. Prog.	PRRC	100,000,000.00	4,904,500,000.00	0.00	0.00
39	ADB1746 PHI	Ext-1/31/08	Pasig River Env. Mgnt. & Rehab. Sec. Dev. Proj.	PRRC	22,654,360.15	1,111,083,093.56	12,784,421.59	627,011,956.88
40	ADB1750 PHI	Closed-2006	Technical Education & Skills Development Proj.	TESDA	11,873,262.79	582,324,173.54	2,134,844.65	104,703,455.86
41	ADB1751 PHI	Ext-1/9/07	Fund for Technical Education & Skills Development Proj.	DBP	7,268,643.43	356,490,617.00	0.00	0.00
42	ADB1772 PHI	Active	Infras. For Rural Productivity Enhancement Sector Project	DA	10,937,875.02	536,448,080.36	3,933,200.13	192,903,800.38
43	ADB1843 PHI	Active	Mindanao Basic Urban Services Sector Project	LBP	8,973,137.28	440,087,517.66	5,488,099.77	269,163,853.34
44	ADB1858 PHI	Closed	Nonbank Financial Governance Program	SEC	75,000,000.00	3,678,375,000.00	0.00	0.00
45	ADB1984 PHI	Active	Electricity Market & Transmission Development Proj.	NPC	4,457,534.98	218,619,803.09	3,166,130.38	155,282,864.49
46	ADB2003 PHI	Closed-2004	Second Nonbank Financial Governance Program	SEC	150,000,000.00	7,356,750,000.00	0.00	0.00
47	ADB2012 PHI	Ext-4/30/08	MWSS New Water Source Development Project	MWSS	985,643.08	48,340,864.86	167,324.78	8,206,443.84
48	ADB2063 PHI	Active	Development of Poor Urban Community Sector Proj.	DBP	6,976,445.94	342,159,791.30	6,221,804.22	305,148,388.15
49	ADB2136 PHI	Active	Health Sector Development Program	DOH, Philhealth	200,000,000.00	9,809,000,000.00	0.00	0.00
50	ADB2137 PHI	Active	Health Sector Development Project	DOH, LGUs	484,259.95	23,750,529.25	164,429.09	8,064,424.72
51	ADB2186 PHI	Active	Small & Medium Enterprise Development	SBGFC	9,221,898.14	452,287,994.41		0.00

NO.	CREDITOR/LAN	LOANS' STATUS	PURPOSE OF LOAN	IA	CUMULATIVE AVAILMENT		CY 2006 AVAILMENTS	
					USD	PHP	USD	PHP
52	ADB2199 PHI	Active	Microfinance Development Program	SEC	75,000,000.00	3,678,375,000.00	0.00	0.00
53	ADB2278 PHI	New	Financial Market Regulation & Intermediation Program Cluster	SEC	200,000,000.00	9,809,000,000.00		0.00
54	ADB2282 PHI	New	Power Sector Development Program Cluster	DOE	450,000,000.00	22,070,250,000.00		0.00
					2,793,413,355.84	137,002,958,037.20	73,118,586.77	3,586,101,088.36
	International Bank for Reconstruction & Development (IBRD)/World Bank (WB)							
1	IBRD 3852 PH	Closed	Women's Health & Safe Motherhood Proj.	DOH,LGUs	11,578,462.72	567,865,704.10	0.00	0.00
2	IBRD 3938 PH	Closed	Second Rural Finance Project (Curr. Pool Loan)	LBP	50,000,000.00	2,452,250,000.00	0.00	0.00
3	IBRD 3939 PH	Closed	Second Rural Finance Project (Fixed Rate Single Cur. Ln.)	LBP	50,000,000.00	2,452,250,000.00	0.00	0.00
4	IBRD 3940 PH	Closed	Second Rural Finance Project (Floating Rate Single CL)	LBP	50,000,000.00	2,452,250,000.00	0.00	0.00
5	IBRD 3996- PH	Closed	Transmission Grid Reinforcement Project (Curr. Pool Ln.)	NPC	33,902,426.77	1,662,744,520.93	0.00	0.00
6	IBRD 3996-A PH	Closed-2003	Transmission Grid Reinforcement Project(Floating Rate Single Curr. Ln.)	NPC	25,852,101.17	1,267,916,302.02	0.00	0.00
7	IBRD 3997- PH	Closed-2003	Transmission Grid Reinforcement Project(Floating Rate Single Curr. Ln.)	NPC	115,112,506.15	5,645,692,864.13	0.00	0.00
8	IBRD 4019- PH	Closed-2005	Manila Second Sewerage Project	MWSS	35,066,740.23	1,719,848,274.58	0.00	0.00
9	IBRD 4108 PH	Closed-2006	Third Elementary Education Project	DepEd	82,840,933.75	4,062,933,595.77	3,039,330.54	149,063,966.33

NO.	CREDITOR/LAN	LOANS' STATUS	PURPOSE OF LOAN	IA	CUMULATIVE AVAILMENT		CY 2006 AVAILMENTS	
					USD	PHP	USD	PHP
10	IBRD 4109 PH	Closed-2003	Agrarian Reform Communities Development Proj.	DAR	49,672,112.23	2,436,168,744.32	0.00	0.00
11	IBRD 4110 PH	Closed-2005	Water Resources Development Project	NIA	38,894,849.69	1,907,597,903.05	-335,562.37	-16,457,656.44
12	IBRD 4111- PH	Closed-2003	Second Subic Bay Freeport Project(Floating Single Rate Curr.Loan)	SBMA	25,528,003.74	1,252,020,943.43	0.00	0.00
13	IBRD 4227- PH	Closed-2003	Water Districts Development Project	MWSS,LGUs	1,965,677.27	96,406,641.71	0.00	0.00
14	IBRD 4228- PH	Active	Water Districts Development Project	LBP,LGUs	15,941,984.79	781,874,644.03	1,787,341.36	87,660,157.00
15	IBRD 4299 PH	Ext-6/30/08	Community Based Resources Management Proj.	MDFO	33,653,767.78	1,650,549,040.77	5,628,004.61	276,025,486.10
16	IBRD 4300 PH	Closed	SZOPAD Social Fund Project	SZOPAD Social Fund Mgt. Office	9,896,252.41	485,361,699.45	0.00	0.00
17	IBRD 4301 PH	Closed-2005	Early Childhood Development Proj.	DSWD	17,316,069.23	849,266,615.39	15,718.05	770,891.76
18	IBRD 4412 PH	Closed	Banking System Reform Loan	BSP	100,000,000.00	4,904,500,000.00	0.00	0.00
19	IBRD 4413- PH	Ext-9/30/07	Third Rural Finance Project	LBP,PCFC	141,519,779.07	6,940,837,564.49	13,982,559.58	685,774,634.60
20	IBRD 4422- PH	Closed	LGU Urban Water & Sanitation Project	DBP	4,754,516.84	233,185,278.42	0.00	0.00
21	IBRD 4446 PH	Ext-6/30/08	Local Government Finance Development Project	MDFO	27,902,466.90	1,368,476,489.11	5,339,087.29	261,855,536.14
22	IBRD 4522 PH	Closed-2004	Mindanao Rural Development Project	DA	19,920,815.09	977,016,376.09	0.00	0.00
23	IBRD 4535 PH	Closed-2003	Social Expenditure Management Prog.	DBM	99,931,843.18	4,901,157,248.76	0.00	0.00

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					USD	PHP	USD	PHP
24	IBRD 4833 PH	New	Support for Strategic Local Development & Investment Project	LBP	0.00	0.00	0.00	0.00
25	IBRD 7006 PH	Ext-3/31/07	National Road Improvement & Mgt. Proj.	DPWH	130,001,915.91	6,375,943,965.81	19,881,893.39	975,107,461.31
26	IBRD 7034 PH	Closed-2004	Land Administration and Management Proj.	DENR	3,503,444.71	171,826,445.80	0.00	0.00
27	IBRD 7058 PH	Active	MM Urban Transport Integration Project	DPWH	24,518,165.41	1,202,493,422.53	7,371,530.13	361,536,695.23
28	IBRD 7080- PH	Ext-9/30/07	LGU Urban Water & Sanitation Project Phase II	DBP	3,877,970.61	190,195,068.63	1,164,132.96	57,094,900.96
29	IBRD 7118 PH	Ext-6/30/07	Second Social Expenditure Management Prog.	DBM	94,786,188.11	4,648,788,595.85	21,779,052.76	1,068,153,642.61
30	IBRD 7147 PH	Active	Kapit-Bisig sa Kahirapan-Comprehensive & Integrated Delivery Of Social Service-CIDSS	DSWD	43,824,370.26	2,149,366,239.40	19,016,960.93	932,686,848.81
31	IBRD 7152 PH	Active	Agrarian Reform Communities Development Proj. Phase II	DAR	20,238,137.98	992,579,477.23	11,687,863.83	573,231,281.54
32	IBRD 7153 PH	Active	ARMM Social Fund Proj.	ARMM Soc. Fund Mgt. Office	16,012,031.01	785,310,060.89	6,799,531.42	333,483,018.49
33	IBRD 7191 PH	Active	Judicial Reform Support Project	Supreme Court	5,356,524.18	262,710,728.41	3,742,278.94	183,540,070.61
34	IBRD 7204- PH	Active	Rural Power Project	DBP	3,986,353.62	195,510,713.23	2,802,944.82	137,470,428.64
35	IBRD 7205 PH	Active	Laguna de Bay Institutional Strengthening & Community Participation Proj.	LLDA	477,954.40	23,441,273.55	427,954.40	20,989,023.55
36	IBRD 7236 PH	Active	Diversified Farm Income and Market Development Proj.	DA	4,596,959.36	225,457,871.81	2,951,913.92	144,776,618.21
37	IBRD 7290 PH	Active	Second Women's Health & Safe Motherhood Proj.	DOH, LGUs	430,660.65	21,121,751.58	350,660.65	17,198,151.58

NO.	CREDITOR/LAN	LOANS' STATUS	PURPOSE OF LOAN	IA	CUMULATIVE AVAILMENT		CY 2006 AVAILMENTS	
					USD	PHP	USD	PHP
38	IBRD 7298 PH	Active	Second Land Administration & Management Project	DENR	1,219,197.48	59,795,540.41	1,124,222.48	55,137,491.53
39	IBRD 7311 PH	Active	Manila Third Sewerage Project	LBP	3,236,054.13	158,712,274.69	3,236,054.13	158,712,274.69
40	IBRD 7393 PH	New	National Program Support for Basic Education Project	DepEd	0.00	0.00	0.00	0.00
41	IBRD 7395 PH	New	National Sector Support for Health Reform Projects	DOH		0.00	0.00	0.00
					1,397,317,236.83	68,531,423,880.35	131,793,473.82	6,463,810,923.27
	Other Creditors, Various Countries							
1	European Investment Bank	Closed-2004	Davao International Airport Development Proj.	DOTC	23,189,472.73	1,137,327,690.04	0.00	0.00
2	IFAD 0397-PH	Closed-2004	Cordillera Highland Agricultural Resource Mgmt. Proj.	DA	5,920,338.98	290,363,025.05	0.00	0.00
3	IFAD 0416-PH	Active	Rural Microenterprise Finance Project	LBP	14,813,308.58	726,518,719.27	0.00	0.00
4	IFAD 0474-PH	Ext-6/30/07	Western Mindanao Community Initiative Project	DAR	10,797,750.71	529,575,683.58	2,606,509.36	127,836,251.50
5	IFAD 0577-PH	Ext-12/31/09	Northern Mindanao Community Initiative & Resources Management Project	DAR	6,893,630.88	338,098,126.50	1,814,789.40	89,006,346.25
6	IFAD 0661-PH	Active	Rural Microenterprise Promotion Programme	SBGFC	0.00	0.00	0.00	0.00
7	Nordic Development Fund Cr. No. 269	Closed-2005	LGU Urban Water & Sanitation Project	DBP	855,585.38	41,962,184.81	0.00	0.00
8	Nordic Development Fund Cr. No. 327	Active	Mindanao Basic Urban Services Sector Project	DILG	3,541,339.55	173,684,998.09	879,968.69	43,158,064.50

NO.	CREDITOR/LAN	LOANS' STATUS	PURPOSE OF LOAN	IA	CUMULATIVE AVAILMENT		CY 2006 AVAILMENTS	
					USD	PHP	USD	PHP
9	Nordic Development Fund Cr. No. 331	Ext-12/31/07	Technical Education & Skills Development Proj.	TESDA	2,219,206.63	108,840,989.34	2,219,206.63	108,840,989.34
10	OPEC 0704 -P	Closed-2006	Zamboanga-Pagadian Road Project	DPWH	4,825,018.35	236,643,024.98	603,102.32	29,579,153.28
11	OPEC 0799-P	Closed-2004	SZOPAD Social Fund Project	OP	7,200,947.34	353,170,462.29	0.00	0.00
12	OPEC 0841-P	Ext-12/31/07	Technical Education & Skills Development Proj.	TESDA	2,450,839.32	120,201,414.45	271,407.55	13,311,183.29
					82,707,438.44	4,056,386,318.41	8,394,983.96	411,731,988.17
			TOTAL-MULTILATERAL LOANS		4,273,438,031.11	209,590,768,235.96	213,307,044.55	10,461,643,999.80
			GRAND-TOTAL		11,460,785,587.14	562,094,229,121.24	1,128,216,316.63	55,333,369,249.35

Source: BTr-DMAD's Status Report of NG-Direct & NG-Guaranteed Foreign Loans dated 31 December 2006, in Original Currency converted to USD & PHP using BSP Reference Exchange Rate dated January 2, 2007:
USD\$1=PHP 49.045

ODA LOAN OUTSTANDING BALANCES

AS OF 31 DECEMBER 2006

CREDITOR	LOANS' STATUS	PURPOSE OF LOANS	IA	CUMULATIVE AVAILMENT	CUMULATIVE REPAYMENT	OUTSTANDING BALANCE	
				USD	USD	USD	PHP
BILATERAL LOANS:							
ECGD-Duetsche Bank,AG London,Great Britain							
Duetsche Bank Y16.640B (Bila)	Active	Tulay Ng Pangulo sa Kaunlaran Project, PI	DPWH	41,586,476.30	0.00	41,586,476.30	2,039,608,730.09
ECGD-Deutsche Bank (Y16.6B)	Closed-2003	Tulay ni Pangulo sa Barangay	DPWH	139,944,000.00	41,983,200.00	97,960,800.00	4,804,487,436.00
ECGD-Deutsche Bank (Y20.3B)	Closed-2006	Tulay ng Pangulo sa SZOPAD	DPWH	204,783,441.89	54,680,942.43	150,102,499.45	7,361,777,085.68
ECGD-Deutsche Bank (Y9.6B)	Closed-2005	SALAM Bridge	DPWH,ARMM	81,462,312.04	40,731,155.98	40,731,156.06	1,997,659,548.96
ECGD-Deutsche Bank(Y19B)	New	Tulay ni Pangulo para sa Magsasaka	DAR	3,136,925.22	0.00	3,136,925.22	153,850,497.18
				470,913,155.44	137,395,298.41	333,517,857.03	16,357,383,297.92
Export Finance Insurance Corporation (EFIC), Australia							
EFIC \$14.8M	Closed-2004	Expansion & Rehab-Baguio Water System Project	LWUA	14,077,751.96	7,754,037.79	6,323,714.17	310,146,561.47
EFIC II (1996)	Closed	MM Sydney Coordinated AdaptiveTraffic System	DPWH,TEC	22,949,529.53	9,179,811.84	13,769,717.69	675,335,804.11
EFIC III (1997)	Closed	Municipal Solar Infrastructure Project	DILG	27,806,700.15	6,951,675.01	20,855,025.14	1,022,834,707.99
EFIC IV	Closed	Search & Rescue Vessels	DOTC	38,511,110.00	9,627,777.50	28,883,332.50	1,416,583,042.46
				103,345,091.64	33,513,302.14	69,831,789.50	3,424,900,116.03

CREDITOR	LOANS' STATUS	PURPOSE OF LOANS	IA	CUMULATIVE AVAILMENT	CUMULATIVE REPAYMENT	OUTSTANDING BALANCE	
				USD	USD	USD	PHP
Japan Bank for International Cooperation (JBIC), Japan							
JBIC PH-CL 020 (POLICY LOAN)	Closed-2003	MM Air Quality Improvement Sector Development Prog.	DENR	304,920,000.00	0.00	304,920,000.00	14,954,801,400.00
JBIC PH-P152	Closed	Agrarian Reform Infrastructure Support Proj. PI	DAR	48,854,997.06	3,575,200.26	45,279,796.80	2,220,747,634.06
JBIC PH-P153	Ext-2007	Lower Agusan Dev't Project (Irrigation Component)	NIA	32,753,340.25	2,453,918.65	30,299,421.60	1,486,035,132.37
JBIC PH-P154	Closed-2004	Provincial Cities Water Supply IV	LWUA	16,105,878.40	1,179,128.80	14,926,749.60	732,082,434.13
JBIC PH-P155	Closed-2005	Agno & Allied Rivers Urgent Rehab. Proj.	DPWH	69,621,431.49	5,094,832.29	64,526,599.20	3,164,707,057.76
JBIC PH-P156	Closed	Boracay Environmental Infrastructure Proj.	PTA	11,344,203.77	830,713.37	10,513,490.40	515,634,136.67
JBIC PH-P157	Closed-2004	Metro Cebu Dev. Proj. III (Cebu South Reclamation)	LBP	103,251,681.09	7,555,521.09	95,696,160.00	4,693,418,167.20
JBIC PH-P158	Closed-2006	Metro Cebu Devt. Proj III (Cebu South Coastal Road)	DPWH	154,370,094.96	11,301,782.16	143,068,312.80	7,016,785,401.28
JBIC PH-P159	Closed	Maritime Safety Improvement Proj.Ph.B	DOTC	44,205,064.55	3,234,786.95	40,970,277.60	2,009,387,264.89
JBIC PH-P160	Closed-2004	NW Air Navigation Facilities Modernization Project (3)	DOTC	52,106,312.49	3,813,267.69	48,293,044.80	2,368,532,382.22
JBIC PH-P161	Closed	Improvement in Power Grid Proj.	NPC	11,476,898.84	840,197.24	10,636,701.60	521,677,029.97
JBIC PH-P162	Closed-2006	Rural Road Network Dev't. Proj. Ph.II (Nat'l. Roads)	DPWH	105,116,313.12	7,844,581.92	97,271,731.20	4,770,692,056.70
JBIC PH-P163	Closed	Arterial Road Link Dev't Proj. Ph II	DPWH	32,286,786.34	2,363,382.34	29,923,404.00	1,467,593,349.18
JBIC PH-P164	Closed-2003	PJFH Rehab & Improvement Project II	DPWH	75,010,999.52	5,489,239.52	69,521,760.00	3,409,694,719.20
JBIC PH-P165	Closed	MM Interchange Construction Proj. Ph. III	DPWH	15,252,691.47	1,116,919.47	14,135,772.00	693,288,937.74
JBIC PH-P166	Closed	Mt. Pinatubo Hazard Mitigation Proj.	DPWH	58,050,548.52	2,832,258.12	55,218,290.40	2,708,181,052.67
JBIC PH-P167	Closed-2005	MM Strategic MRT Devt.(Line 2) Project , Phase I	LRTA	172,925,684.79	8,436,086.79	164,489,598.00	8,067,392,333.91

CREDITOR	LOANS' STATUS	PURPOSE OF LOANS	IA	CUMULATIVE AVAILMENT	CUMULATIVE REPAYMENT	OUTSTANDING BALANCE	
				USD	USD	USD	PHP
JBIC PH-P168	Closed	Rural Farmers & Agra.Ref. Support Credit Program	LBP	88,116,341.93	4,298,571.53	83,817,770.40	4,110,842,549.27
JBIC PH-P169	Closed	Rural Farmers & Agra.Ref. Support Credit Program	DAR	1,908,509.91	93,278.31	1,815,231.60	89,028,033.82
JBIC PH-P170	Closed	Environmental Infra Support Credit Program	DBP	42,491,104.25	2,073,454.25	40,417,650.00	1,982,283,644.25
JBIC PH-P171	Closed-2003	MM Strategic MRT Dev't.(Line 2) Project , Phase II	LRTA	219,300,503.73	0.00	219,300,503.73	10,755,593,205.44
JBIC PH-P172	Closed	Batangas Port Dev't Proj Phase II (Eng'g Services)	PPA	4,224,268.78	0.00	4,224,268.78	207,179,262.53
JBIC PH-P173	Ext-12/28/08	Social Reform Related Feeder Ports Dev't. Projects	DOTC	30,904,944.04	0.00	30,904,944.04	1,515,732,980.54
JBIC PH-P174	Closed-2006	PJFH Mindanao Section Rehab Proj.Ph. I	DPWH	62,668,064.45	0.00	62,668,064.45	3,073,555,220.91
JBIC PH-P175	Closed-2004	Second MMBProj-Phase 2 and Metro Cebu Road Proj.	DPWH	53,254,895.08	0.00	53,254,895.08	2,611,886,329.24
JBIC PH-P176	Closed-2006	Northern Negros Geothermal Project	PNOC	88,288,710.75	0.00	88,288,710.75	4,330,119,818.91
JBIC PH-P177	Closed-2004	Leyte-Bohol Interconnection	NPC	64,670,388.82	0.00	64,670,388.82	3,171,759,219.72
JBIC PH-P178	Closed-2004	Power Projects(Ilijan Gereenfield & Casecanan Hydropower Asso. Transmission Line)	NPC	77,803,379.68	0.00	77,803,379.68	3,815,866,756.50
JBIC PH-P179	Ext-6/26/08	MM Flood Control Proj. & West of Mangahan Floodway	DPWH	61,794,875.16	0.00	61,794,875.16	3,030,729,652.16
JBIC PH-P180	Ext-2/26/07	Lower Agusan Dev't Project(Flood Control Component-P1I)	DPWH	59,001,183.53	0.00	59,001,183.53	2,893,713,046.13
JBIC PH-P181	Closed-2005	Provincial Cities Water Supply V	LWUA	35,469,787.37	0.00	35,469,787.37	1,739,615,721.76
JBIC PH-P182	Closed	Subic Bay Freeport Environment Mngt. Proj.	SBMA	6,702,002.76	0.00	6,702,002.76	328,699,725.19
JBIC PH-P183	Closed-2005	Special Economic Zones Env. Mgmt. Project	PEZA	4,492,042.88	0.00	4,492,042.88	220,312,242.83
JBIC PH-P184	Closed-2006	Third Elementary Education Project	DepEd	80,312,723.90	0.00	80,312,723.90	3,938,937,543.87
JBIC PH-P185	Closed-2004	MM Strategic MRT Dev't. (Line 2) Project , Phase III	LRTA	113,200,943.04	0.00	113,200,943.04	5,551,940,251.46

CREDITOR	LOANS' STATUS	PURPOSE OF LOANS	IA	CUMULATIVE AVAILMENT	CUMULATIVE REPAYMENT	OUTSTANDING BALANCE	
				USD	USD	USD	PHP
JBIC PH-P186	Closed-2005	MM Interchange Construction Proj. Ph. IV	DPWH	42,808,046.90	0.00	42,808,046.90	2,099,520,659.99
JBIC PH-P187	Ext-1/7/08	Batangas Port Development Proj. (Phase II)	PPA	78,365,851.52	0.00	78,365,851.52	3,843,453,187.76
JBIC PH-P188	Closed-2006	Arterial Road Link Dev't Proj. Ph III	DPWH	98,880,672.29	0.00	98,880,672.29	4,849,602,572.48
JBIC PH-P189	Ext-1/7/07	Domestic Shipping Modernization Program Phase II	DBP	123,221,630.62	0.00	123,221,630.62	6,043,404,873.56
JBIC PH-P190	Closed-2006	Selected Airports (T/L) Dev. Proj. Ph.I	DOTC	19,610,680.01	0.00	19,610,680.01	961,805,801.05
JBIC PH-P191	Active	Metro Iligan Regional Infrastructure Dev. Proj.	Provl Gov't-LDN	6,338,772.64	0.00	6,338,772.64	310,885,104.34
JBIC PH-P192	Closed	Iloilo Flood Control Proj. Ph.I	DPWH	2,845,489.44	0.00	2,845,489.44	139,557,029.64
JBIC PH-P193	Active	Agno River Flood Control Proj. Ph.II-A	DPWH	32,492,654.45	0.00	32,492,654.45	1,593,602,237.58
JBIC PH-P194	Active	Southern Mindanao Integ.Coast. Zone Mgt. Proj.	DENR	18,727,668.93	0.00	18,727,668.93	918,498,522.91
JBIC PH-P195	Closed-2006	LGU's Support Credit Program	LBP	50,983,573.51	0.00	50,983,573.51	2,500,489,362.84
JBIC PH-P196	Ext-2007	Central Luzon Irrigation Proj./Casecnan Multi-purpose Irrigation & Power Proj.	NIA	62,147,455.98	0.00	62,147,455.98	3,048,021,978.42
JBIC PH-P197	Active	Fisheries Resource Management Proj.	BFAR	12,562,229.73	0.00	12,562,229.73	616,114,556.99
JBIC PH-P198	Closed-2006	Industrial Support Services Expansion Prog -Ph 2	DBP	296,185,828.86	0.00	296,185,828.86	14,526,433,976.26
JBIC PH-P199	Closed-2006	Environmental Infra Support Credit Program Phase II	DBP	172,443,427.23	0.00	172,443,427.23	8,457,487,888.44
JBIC PH-P200	Active	Secondary Education Development. & Improv.Proj.	DepEd	24,102,389.88	0.00	24,102,389.88	1,182,101,711.43
JBIC PH-P201	Active	Rural Water Supply & Sanitation Sector Proj. P5	DILG	3,057,210.75	0.00	3,057,210.75	149,940,901.35
JBIC PH-P202	Active	Bohol Irrigation Proj. Ph. II	NIA	26,826,453.24	0.00	26,826,453.24	1,315,703,399.27
JBIC PH-P203	Active	Agrarian Reform Infrastructure Support Proj. PII	DAR	101,846,072.12	0.00	101,846,072.12	4,995,040,607.03

CREDITOR	LOANS' STATUS	PURPOSE OF LOANS	IA	CUMULATIVE AVAILMENT	CUMULATIVE REPAYMENT	OUTSTANDING BALANCE	
				USD	USD	USD	PHP
JBIC PH-P204	Active	Arterial Road Link Dev. Proj. Ph.IV	DPWH	106,232,630.18	0.00	106,232,630.18	5,210,179,347.14
JBIC PH-P205	Active	Cordillera Road Improvement Proj.	DPWH	32,276,062.99	0.00	32,276,062.99	1,582,979,509.27
JBIC PH-P206	Ext-3/28/08	PJFH Mindanao Section Rehab Proj.Ph. II	DPWH	49,529,596.10	0.00	49,529,596.10	2,429,179,040.69
JBIC PH-P207	Active	Rehab & Maint. of Bridges along Arterial Road Proj. Ph. IV	DPWH	27,905,030.95	0.00	27,905,030.95	1,368,602,242.92
JBIC PH-P208	Closed-2006	Maritime Safety Improvement Proj.Ph.C	DOTC	2,111,023.08	0.00	2,111,023.08	103,535,127.19
JBIC PH-P209	Closed-2006	Pinatubo Hazard Urgent Mitigation Proj. P-II	DPWH	64,116,779.98	0.00	64,116,779.98	3,144,607,474.28
JBIC PH-P210	Closed-2006	Pasig-Marikina River Channel Improvement Proj. Ph. I	DPWH	8,107,797.71	0.00	8,107,797.71	397,646,938.65
JBIC PH-P211	Ext-9/4/08	LRT Line I Capacity Expansion Proj. Ph. II	LRTA	68,670,314.20	0.00	68,670,314.20	3,367,935,560.04
JBIC PH-P212	Ext-2008	KAMANAVA Flood Control/Dra.Sys.Imp.Proj.	DPWH	32,701,752.42	0.00	32,701,752.42	1,603,857,447.32
JBIC PH-P213	Closed-2006	Mindanao Container Terminal Proj.	PHIVIDEA	69,388,783.15	0.00	69,388,783.15	3,403,172,869.75
JBIC PH-P214	Active	New Iloilo Airport Dev't. Proj.	DOTC	57,381,090.64	0.00	57,381,090.64	2,814,255,590.42
JBIC PH-P215	Active	Subic Bay Port Development Project	SBMA	59,775,104.42	0.00	59,775,104.42	2,931,669,996.06
JBIC PH-P216	Active	Magsaysay Bridge & Butuan City Bypass Rd., PII	DPWH	24,726,298.67	0.00	24,726,298.67	1,212,701,318.05
JBIC PH-P217	Active	Arterial Road Link Dev.Proj. Ph.V	DPWH	22,010,167.80	0.00	22,010,167.80	1,079,488,679.99
JBIC PH-P218	Closed	MM Interchange Construction Proj. Ph. V	DPWH	2,413,274.44	0.00	2,413,274.44	118,359,044.83
JBIC PH-P219	Ext-9/25/07	Selected Airports (T/L) Dev. Proj. Ph.II	DOTC	13,110,012.55	0.00	13,110,012.55	642,980,565.61
JBIC PH-P220	Active	Rural Road Network Development Proj.Ph.III	DPWH	3,467,629.13	0.00	3,467,629.13	170,069,870.82
JBIC PH-P221	Active	Help for Catubig Agr. Adv. Proj., SI	NIA	6,532,362.00	0.00	6,532,362.00	320,379,694.35

CREDITOR	LOANS' STATUS	PURPOSE OF LOANS	IA	CUMULATIVE AVAILMENT	CUMULATIVE REPAYMENT	OUTSTANDING BALANCE	
				USD	USD	USD	PHP
JBIC PH-P222	Active	Mindanao Sustainable Settlement Area Development Proj.	DA	32,139,619.82	0.00	32,139,619.82	1,576,287,654.21
JBIC PH-P223	Active	Agno River Flood Control Proj. Ph. II-B	DPWH	17,716,970.15	0.00	17,716,970.15	868,928,800.97
JBIC PH-P224	Active	Laoag River Basin Flood Control & SABO Proj.	DPWH	24,057,344.32	0.00	24,057,344.32	1,179,892,452.21
JBIC PH-P225	Active	Sustainable Environmental Mgt. Proj. in Northern Palawan	DOT	13,276,239.14	0.00	13,276,239.14	651,133,148.41
JBIC PH-P226	Active	Subic-Clark-Tarlac Expressway Project	BCDA	133,173,702.75	0.00	133,173,702.75	6,531,504,251.31
JBIC PH-P227	Active	Arterial Road Link Dev.Proj. Ph.VI	DPWH	5,480,373.13	0.00	5,480,373.13	268,784,900.32
JBIC PH-P228	Active	New Communications, Navigations Surveillance/Air Traffic Mgmt. (CNS/ATM) System Dev't. Proj.	ATO	0.00	0.00	0.00	0.00
JBIC PH-P229	Active	Bago River Irrigation System Reh.& Imp. Proj.	NIA	6,907,820.46	0.00	6,907,820.46	338,794,054.23
JBIC PH-P230	Active	Iloilo Flood Control Proj. Ph.II	DPWH	10,751,617.51	0.00	10,751,617.51	527,313,080.58
JBIC PH-P231	Active	Urgent Bridges Construction Proj.-Rural Dev.	DPWH	13,240,501.76	0.00	13,240,501.76	649,380,409.02
JBIC PH-P232	Active	Marine Disaster Response & Environmental Protection System Proj.	DOTC	0.00	0.00	0.00	0.00
JBIC PH-P233	Active	Northern Luzon Wind Power Project	PNOC-EDC	0.00	0.00	0.00	0.00
JBIC PH-P235	Active	ARMM Social Fund for Peace & Dev. Proj.	ARMM	287,731.90	0.00	287,731.90	14,111,811.19
JBIC PH-P236	Active	Arterial Road Bypass Proj. Ph. I	DPWH	585,304.82	0.00	585,304.82	28,706,274.80
JBIC PH-P237	Active	Central Mindanao Road Proj.	DPWH	1,701,620.91	0.00	1,701,620.91	83,455,997.59
JBIC PH-P238	Active	Subic Bay Freeport Environment Mngt. Proj. (Phase II)	SBMA	0.00	0.00	0.00	0.00
JBIC-BSR	Closed	Banking Sector Reform Program	BSP	101,472,000.00	20,294,416.80	81,177,583.20	3,981,354,568.04
JBIC-PSR	Closed	Power Sector Restructuring Program	DOE	316,344,000.00	126,293,160.00	190,050,840.00	9,321,043,447.80

CREDITOR	LOANS' STATUS	PURPOSE OF LOANS	IA	CUMULATIVE AVAILMENT	CUMULATIVE REPAYMENT	OUTSTANDING BALANCE	
				USD	USD	USD	PHP
JBIC-UNTIED	Closed-2006	Sixth Road Project	DPWH	130,385,104.58	25,519,578.00	104,865,526.58	5,143,129,751.31
				5,033,679,366.50	246,534,275.56	4,787,145,090.94	234,785,530,985.19
Kreditanstalt Fur Wiederaufbau (KFW), Germany							
KFW 04/BMZ20016596	Active	Small Medium Enterprise Financing Programme	SBGFC	1,128,327.95	0.00	1,128,327.95	55,338,844.32
KFW 4197642	Ext-2007	Provincial Towns Water Supply Project I/II	LWUA	19,288,663.94	0.00	19,288,663.94	946,012,522.98
KFW A1-200565887	Active	Local Government Units Investment Programme	LBP	9,047,046.89	0.00	9,047,046.89	443,712,414.69
KFW No. 11#9687068	Closed	Sucat-Balintawak T/L & Substations	NPC	10,119,744.56	9,524,433.72	595,310.84	29,197,020.14
KFW No. 12 (A1-9160001)	Closed	Promotion of Small Enterprise	LBP	9,951,082.15	331,927.62	9,619,154.53	471,771,433.81
KFW No. 13 #335937/335988	Closed	Masinloc-Labrador Power Project	NPC	30,156,838.78	2,698.60	30,154,140.19	1,478,909,805.42
KFW No. 14 #335996	Closed-2003	Energy Sector Program II	NPC	18,014,215.67	0.00	18,014,215.67	883,507,207.35
KFW No. 15 #1095708	Closed	Industrial Pollution Control I	DBP	6,206,776.66	0.00	6,206,776.66	304,411,361.42
KFW No. 18 Portion 1 & 2	Closed-2006	Credit Line for Small & Medium Enterprise I	DBP	33,732,481.86	6,271,673.68	27,460,808.18	1,346,815,337.26
KFW No. 19 Portion 1 & 2	Active	Credit Line for Small & Medium Enterprise II	LBP	0.00	0.00	0.00	0.00
KFW No. 21	Closed-2005	Industrial Pollution Control II	DBP	12,346,088.37	0.00	12,346,088.37	605,513,903.95
KFW No. 22/A-200196951	Active	Credit Line for Solid Waste Management Program	DBP	5,146,339.55	0.00	5,146,339.55	252,402,223.28
KFW#3945906/200066412	Closed-2006	Expansion of Dual Education & Training	TESDA	8,066,234.33	0.00	8,066,234.33	395,608,462.64
KFW/EURO No. 3961971	Closed-2006	Upgrading of Philippine Merchant Marine Academy	PMMA	7,650,944.04	1,538,199.21	6,112,744.83	299,799,570.41
KFW/EURO No. 4306551	Closed-2006	Upgrading of Philippine Merchant Marine Academy	PMMA	9,277,803.75	0.00	9,277,803.75	455,029,885.13

CREDITOR	LOANS' STATUS	PURPOSE OF LOANS	IA	CUMULATIVE AVAILMENT	CUMULATIVE REPAYMENT	OUTSTANDING BALANCE	
				USD	USD	USD	PHP
				180,132,588.51	17,668,932.83	162,463,655.68	7,968,029,992.81
US Public Law, USA							
US PL 480-17	Closed	Importation of Soybean Meal	DA	9,999,984.81	2,499,996.20	7,499,988.61	367,836,941.38
US PL 480-18	Closed	Importation of Soybean Meal	DA	29,999,940.84	4,695,894.76	25,304,046.08	1,241,036,939.99
US PL 480-19	Closed	Importation of Rice & Soybean Meal	DA	39,999,709.36	3,959,665.48	36,040,043.88	1,767,583,952.09
US PL 480-20	Closed	Importation of Rice & Soybean Meal	DA	39,726,307.33	908,442.73	38,817,864.60	1,903,822,169.31
US PL 480-21	Closed	Importation of Rice & Soybean Meal	DA	19,983,167.44	0.00	19,983,167.44	980,074,447.09
US PL 480-22	Closed-2004	Import of Rice (FY2003-2004)	DA	39,999,843.29	0.00	39,999,843.29	1,961,792,314.16
US PL 480-23	Closed-2005	Import of Rice (FY2004-2005)	DA	19,995,217.01	0.00	19,995,217.01	980,665,418.26
US PL 480-24	New	Import of Rice (FY2006)	DA	0.00	0.00	0.00	0.00
				199,704,170.08	12,063,999.17	187,640,170.91	9,202,812,182.28
Other Creditors, Various Countries							
ANZ/EFIC (Loan A)	Active	Search & Rescue Vessels Project	DOTC	76,018,522.07	14,502,262.82	61,516,259.25	3,017,064,935.11
Banco Bilbao Vizcaya (US\$6.7M)	Closed-2004	Upgrading of the Medical Equipment of DEMS of PGH	UP/PGH	6,779,174.50	4,990,941.20	1,788,233.30	87,703,902.20
Belgian - No. 14 EUR6.296M	Active	Modernization/Upgrading of LRV for LRT Line 1	LRTA	6,303,448.07	0.00	6,303,448.07	309,152,610.39
Credit Com'l de France - 15%	Closed	Telepono sa Barangay Phase II	DOTC, MTPO	5,444,939.02	5,444,939.02	0.00	0.00
Export-Import Bank of Korea (PHL-2)	Closed	Mindanao Power Transmission Project	NPC	8,442,823.26	2,575,839.65	5,866,983.61	287,746,211.25
Export-Import Bank of Korea (PHL-3)	Closed-2004	Luzon Transmission Line & Substation Project	NPC	6,332,590.48	933,814.28	5,398,776.20	264,782,978.73

CREDITOR	LOANS' STATUS	PURPOSE OF LOANS	IA	CUMULATIVE AVAILMENT	CUMULATIVE REPAYMENT	OUTSTANDING BALANCE	
				USD	USD	USD	PHP
Export-Import Bank of Korea (PHL-5)	Ext-1/13/08	Laguindingan Airport Development Proj.	DOTC, ATO	2,233,566.37	0.00	2,233,566.37	109,545,262.80
Export-Import Bank of Korea (PHL-7)	Active	Northrail-Southrail Linkage Proj/South Manila Commuter Rail Project	PNR	210,297.29	0.00	210,297.29	10,314,030.69
Export-Import Bank of Korea (PHL-8)	Active	Widening of Gapan-San Fernando-Olongapo Road & Emergency Dredging Project	DPWH	0.00	0.00	0.00	0.00
FORTIS BANK-DPWH	Closed	Dredging & Sanitation Works in Pasig River Phase I	DPWH	11,191,266.68	3,315,930.95	7,875,335.73	386,245,840.97
FP 95#846-OD1 FP VIII(a)	Closed	Trophy Radiology-Upgrading Radio'l. I	DOH	4,824,488.71	688,618.63	4,135,870.07	202,843,747.72
FP 95#846-OEI FP IX(b)	Active	Upgrading of E. Rodriguez Memorial Hospital	DOH	4,087,060.56	187,387.22	3,899,673.34	191,259,478.81
FP 95#846-OGI	Closed	Crash Fire Rescue III Equip't. Proj. /N. Banque	DOTC	2,534,571.63	416,363.33	2,118,208.29	103,887,525.67
FP 95#846-OHI	Closed	Metro Manila Traffic System/ N. Banque	DPWH	981,448.42	119,507.81	861,940.61	42,273,877.30
FP 97#908-OD1 FP VIII(c)	Closed-2000	Global Maritime Distress Safety System Project	DOTC	9,467,861.65	528,276.35	8,939,585.30	438,441,960.82
FP 97#908-OC1 FP VIII(b)	Closed	Trophy Radiology-Upgrading Radio'l. II	DOH	7,253,702.90	525,688.75	6,728,014.15	329,975,453.74
FP 98-EUR .741M #960-OAI	Closed	Modern Gov't. News/N. Banque	OPS	977,972.51	0.00	977,972.51	47,964,661.69
FP 98-EUR3.4M #960-OAI	Closed	Modern Gov't. News/N. Banque	OPS	4,275,998.14	0.00	4,275,998.14	209,716,328.91
ICO (US\$12.9M)	Ext-3/30/08	Solar Power Technology Support to ARC	DAR	12,937,311.00	0.00	12,937,311.00	634,510,418.00
ICO (US\$18.5M)	Closed-2003	Acquisition of 14 Fisheries Management Patrol Vessels for Monitoring, Control and Surveillance	BFAR	18,558,684.00	0.00	18,558,684.00	910,210,656.78
ICO (US\$25.7M)	Closed	Oceanographic & Research Vessel Nos.473 & 474	NAMRIA	25,753,878.00	0.00	25,753,878.00	1,263,098,946.51
ICO (US\$4.3M)	Closed-2004	Medical Equipment & Services for Zamboanga City Medical Center	DOH	4,398,146.89	0.00	4,398,146.89	215,707,114.22
ICO (US\$6.7M)	Closed-2004	Upgrading of the Medical Equipment of DEMS of PGH	UP/PGH	6,779,174.50	0.00	6,779,174.50	332,484,613.35
ICO (US\$7M)	Closed	Maritime Safety Improvement Project-Ph 3	DOTC	7,014,271.00	0.00	7,014,271.00	344,014,921.20

CREDITOR	LOANS' STATUS	PURPOSE OF LOANS	IA	CUMULATIVE AVAILMENT	CUMULATIVE REPAYMENT	OUTSTANDING BALANCE	
				USD	USD	USD	PHP
ICO (US\$9.4M)	Closed	Oceanographic & Research Vessel	BFAR	9,457,632.50	1,668,993.96	7,788,638.54	381,993,777.19
ICO USD 13.495 M	New	Solar Power Technology Support to ARC, Phase II	DAR	4,395,424.00	0.00	4,395,424.00	215,573,570.08
ITALY II (Mediocreditor Centrale)	Closed	Mindanao Telecommunication Development Proj II	DOTC	10,660,471.56	1,599,070.66	9,061,400.90	444,416,407.07
JAPAN FOOD AGENCY # 4	Closed	Delivery of 30,075 metric ton of Rice	NFA	4,547,378.86	0.00	4,547,378.86	223,026,196.11
KFAED No. 541	Closed-2006	Mindanao 2nd Road Improv't. Proj.	DPWH	16,128,714.80	4,258,870.08	11,869,844.72	582,156,534.49
LEONIA BANK	Closed	Rehabilitation of Waterways in the Pinatubo Pilot Areas	DPWH	2,428,532.65	0.00	2,428,532.65	119,107,383.87
Saudi Fund for Development	Active	Mindanao Roads Improvement Project	DPWH	0.00	0.00	0.00	0.00
SIDA	Active	Credit Facility for Environmental Management Proj.	DBP	0.00	0.00	0.00	0.00
SIDA INEC 1995-1065	Closed	Expansion of Computerized Geographic-based Information Systems	DAR	2,659,222.07	1,659,807.70	999,414.37	49,016,277.53
				283,078,574.09	43,416,312.43	239,662,261.66	11,754,235,623.19
	TOTAL BILATERAL LOANS			6,270,852,946.25	490,592,120.53	5,780,260,825.72	283,492,892,197.42
COMMERCIAL LOANS:							
Bank of Austria Creditanstalt							
Bank of Austria Creditanstalt (212.060)	Closed	Supply of Waste Disposal Facilities, Med. Equipment etc.	DOH	19,164,936.08	7,985,390.04	11,179,546.05	548,300,835.98
Bank of Austria Creditanstalt (213.469)	Closed-2005	Improvement of Nat'l Secondary Road System	DPWH	47,870,158.88	0.00	47,870,158.88	2,347,791,942.30
Bank of Austria Creditanstalt (215.050)	Closed-2003	Pres. Bridge Program Phase II	DILG	95,793,913.11	0.00	95,793,913.11	4,698,212,468.33
Bank of Austria Creditanstalt (216.437)	Closed-2004	Upgrading of DOH Hospital	DOH	41,233,476.01	0.00	41,233,476.01	2,022,295,830.98
				204,062,484.08	7,985,390.04	196,077,094.05	9,616,601,077.60

CREDITOR	LOANS' STATUS	PURPOSE OF LOANS	IA	CUMULATIVE AVAILMENT	CUMULATIVE REPAYMENT	OUTSTANDING BALANCE	
				USD	USD	USD	PHP
Banco Bilbao Vizcaya (US\$12.9M)	Ext-3/30/08	Solar Power Technology Support to ARC	DAR	12,937,311.00	3,696,374.59	9,240,936.41	453,221,726.23
Banco Bilbao Vizcaya (US\$18.5M)	Closed-2003	Acquisition of 14 Fisheries Management Patrol Vessels for Monitoring, Control and Surveillance	BFAR	18,558,684.00	5,978,794.94	12,579,889.06	616,980,658.95
Banco Bilbao Vizcaya (US\$4.3M)	Closed-2004	Medical Equipment & Services for Zamboanga City Medical Center	DOH	4,398,146.89	3,273,417.11	1,124,729.78	55,162,372.06
Banco Bilbao Vizcaya (US\$9.4M)	Closed	Oceanographic & Research Vessel	BFAR	9,457,623.50	8,345,117.62	1,112,505.88	54,562,850.88
				45,351,765.39	21,293,704.26	24,058,061.13	1,179,927,608.12
Eximbank of China							
Eximbank of China	New	Non-intrusive Container Inspection System	BOC	49,561,204.50	0.00	49,561,204.50	2,430,729,274.73
Eximbank of China	Active	North Luzon Railways Project	NLRC	112,529,832.66	0.00	112,529,832.66	5,519,025,642.81
				162,091,037.16	0.00	162,091,037.16	7,949,754,917.54
ECGD-Duetsche Bank,AG London							
Duetsche Bank Y2.936B (Comm'l)	Active	Tulay Ng Pangulo sa Kaunlaran Project, PI	DPWH	24,666,547.75	0.00	24,666,547.75	1,209,770,834.50
ECGD (Standard Chartered Bank)	Closed-2006	National Roads Bridge Replacement Projects	DPWH	28,647,450.00	7,957,625.00	20,689,825.00	1,014,732,467.13
ECGD-Deutsche Bank (Y4.3B)	Closed-2006	Tulay ng Pangulo sa SZOPAD	DPWH	36,288,000.00	36,288,000.00	0.00	0.00
ECGD-Deutsche Bank(Y2.9B)	Closed	Tulay ni Pangulo sa Barangay	DPWH	24,696,000.00	24,696,000.00	0.00	0.00
ECGD-Deutsche Bank(Y3.3B)	New	Tulay ni Pangulo para sa Magsasaka	DAR	28,333,195.54	0.00	28,333,195.54	1,389,601,575.24
				142,631,193.29	68,941,625.00	73,689,568.29	3,614,104,876.86

CREDITOR	LOANS' STATUS	PURPOSE OF LOANS	IA	CUMULATIVE AVAILMENT	CUMULATIVE REPAYMENT	OUTSTANDING BALANCE	
				USD	USD	USD	PHP
Export Development Corporation							
EDC 880-PHI-7535	Closed	Telepono sa Barangay Phase I	DOTC	22,728,977.46	12,040,501.22	10,688,476.24	524,216,317.19
EDC 880-PHI-8314	Closed	Mindanao Telecommunication Systems Project	DOTC, MTPO	99,449,999.91	38,633,364.17	60,816,635.74	2,982,751,899.87
				122,178,977.37	50,673,865.39	71,505,111.98	3,506,968,217.06
Raiffeissen Zentralbank Österreich Aktiengesellschaft							
Osterreich Aktiengesellschaft I	Closed-2005	Waste Water Treatment Plants for DOH Hospitals	DOH	19,874,823.11	0.00	19,874,823.11	974,760,699.64
Osterreich Aktiengesellschaft II	Closed-2005	Emergency Network Project	DILG	31,650,828.03	0.00	31,650,828.03	1,552,314,860.58
				51,525,651.14	0.00	51,525,651.14	2,527,075,560.23
Other Creditors							
ANZ/EFIC (Loan B)	Active	Search & Rescue Vessels Project	DOTC	18,217,976.86	8,809,682.40	9,408,294.46	461,429,801.75
Bancaja (SMCF-Spain)	Closed-2003	Maritime Safety Improvement Project-Ph 3	DOTC	7,014,271.00	4,584,624.65	2,429,646.35	119,162,005.24
Banco Santander(SMCF-Spain)	Closed	Oceanographic & Research Vessel Nos.473 & 474	NAMRIA	25,753,879.00	23,498,503.94	2,255,375.06	110,614,869.82
Bank of America (C/A-7/05/96)	Closed	Supply & Installation Of Compact Bailey Bridging & Components	DILG	32,378,772.72	29,170,123.22	3,208,649.50	157,368,214.65
BNP PARIBAS USD 13 M	New	Solar Power Technology Support to ARC, Phase II	DAR	495,424.00	0.00	495,424.00	24,298,070.08
China Nat'l Const.& Agr.Machinery-CHI-1	Active	Banaoang Pump Irrigation Project	NIA	7,057,526.24	904,019.38	6,153,506.86	301,798,743.95
China Nat'l Const.& Agr.Machinery-CHI-2	Active	Gen. Santos Fish Port Complex Expansion Project	DA	18,540,040.08	0.00	18,540,040.08	909,296,265.72
Credit Agricole Indosuez	Closed	Global Maritime Distress Safety System Project	DOTC	943,346.40	943,346.40	0.00	0.00
Credit Com'l de France - 85%	Closed	Telepono sa Barangay Phase II	DOTC,MTPO	19,229,349.23	10,576,142.02	8,653,207.21	424,396,547.75

CREDITOR	LOANS' STATUS	PURPOSE OF LOANS	IA	CUMULATIVE AVAILMENT	CUMULATIVE REPAYMENT	OUTSTANDING BALANCE	
				USD	USD	USD	PHP
ERSTE (Austria)	Ext-5/17/09	Development of Centers of Excellence in Modern Manufacturing Technology	TESDA	16,336,163.24	0.00	16,336,163.24	801,207,125.94
FORTIS BANK-LRTA	Active	Modernization/Upgrading of LRV for LRT Line 1	LRTA	5,245,182.85	0.00	5,245,182.85	257,249,992.75
FP 95-FF13.5M	Closed-2004	Upgrading of E. Rodriguez Memorial Hospital	DOH	2,724,770.94	1,275,097.89	1,449,673.05	71,099,214.54
FP 95-FF16.0M	Active	Trophy Radiology-Upgrading Radio'l. I	DOH	3,216,325.76	2,783,714.63	432,611.13	21,217,412.93
FP 95-FF3.2M	Closed	Metro Manila Traffic System/ B. Paribas	DPWH	654,298.95	523,439.15	130,859.79	6,418,018.61
FP 95-FF8.4M	Closed	Crash Fire Rescue III Equipt. /C. Lyonnais	DOTC	1,689,714.42	1,520,742.98	168,971.44	8,287,204.36
FP 97 FF39.9M	Closed-2000	Global Maritime Distress Safety System Project	DOTC	5,736,381.73	3,728,648.11	2,007,733.63	98,469,295.72
FP 97 FF60.1M	Closed	Trophy Radiology-Upgrading Radio'l. II	DOH	4,835,801.74	3,483,026.81	1,352,774.93	66,346,846.47
FP 98-EUR .774M	Closed	Modern Gov't News/B. Paribas	OPS	1,021,394.44	621,429.62	399,964.82	19,616,274.65
FP 98-EUR 3.4M	Closed	Modern Gov't News/B. Paribas	OPS	4,487,968.84	2,243,984.40	2,243,984.44	110,056,216.79
ING Bank N.V. (Netherlands)	Active	Dev. of Sub-Speciality Capabilities for Heart, Lung & Kidney Patients	DOH	13,074,912.90	0.00	13,074,912.90	641,259,103.12
				188,653,501.34	94,666,525.60	93,986,975.73	4,609,591,224.83
	TOTAL COMMERCIAL LOANS			916,494,609.77	243,561,110.29	672,933,499.48	33,004,023,482.24
MULTILATRAL LOANS:							
Asian Development Bank (ADB)							
ADB1322 PHI	Closed	Fourth Road Improvement Project (Supp)	DPWH	22,142,654.91	6,087,300.00	16,055,354.91	787,434,881.56
ADB1331 PHI	Closed	Women's Health & Safe Motherhood Proj.	DOH	32,913,203.23	1,645,813.60	31,267,389.63	1,533,509,124.63
ADB1332 PHI	Closed	Rural Infrastructure Dev't. Proj.	DA	10,607,759.07	530,150.56	10,077,608.51	494,256,309.44

CREDITOR	LOANS' STATUS	PURPOSE OF LOANS	IA	CUMULATIVE AVAILMENT	CUMULATIVE REPAYMENT	OUTSTANDING BALANCE	
				USD	USD	USD	PHP
ADB1363 PHI	Closed	Capital Market Development Prog.	SEC	75,000,000.00	45,947,100.00	29,052,900.00	1,424,899,480.50
ADB1365 PHI	Closed-2006	Second Irrigations Systems Improvement Project	NIA	13,261,447.16	1,096,456.54	12,164,990.62	596,631,964.96
ADB1366 PHI	Closed-2006	Second Irrigations Systems Improvement Project	NIA	13,218,805.84	496,000.68	12,722,805.16	623,989,978.87
ADB1367 PHI	Closed-2003	Regional Municipal Development Project	DILG	12,039,166.02	2,011,800.00	10,027,366.02	491,792,166.45
ADB1379 PHI	Closed	Umiray-Angat Transbasin Project	MWSS	87,777,277.94	12,934,400.00	74,842,877.94	3,670,668,948.57
ADB1396 PHI	Closed-2005	Integrated Community Health Services Project	DOH	19,637,742.36	736,554.24	18,901,188.12	927,008,771.18
ADB1398 PHI	Closed	North Luzon Transmission Project	NPC	161,679,013.02	26,810,000.00	134,869,013.02	6,614,650,743.57
ADB1421 PHI	Closed-2004	Cordillera Highland Agricultural Resource Mgmt. Proj.	DA	8,300,000.00	611,917.35	7,688,082.65	377,062,013.57
ADB1422 PHI	Closed-2004	Cordillera Highland Agricultural Resource Mgmt. Proj.	DA	7,270,883.66	181,731.52	7,089,152.14	347,687,466.53
ADB1435 PHI	Closed	Rural Microenterprise Finance Project	LBP	20,130,192.05	251,686.12	19,878,505.93	974,941,323.38
ADB1440 PHI	Closed-2004	Rural Water Supply & Sanitation Sector Proj.	DPWH	9,480,370.22	1,223,300.00	8,257,070.22	404,968,008.94
ADB1441 PHI	Closed-2004	Rural Water Supply & Sanitation Sector Proj.	DPWH	10,379,110.48	129,679.28	10,249,431.20	502,683,352.98
ADB1453 PHI	Closed-2004	Bukidnon Integrated Area Dev't Proj.	DPWH	2,954,859.06	36,807.39	2,918,051.67	143,115,844.33
ADB1472 PHI	Closed-2004	Small Towns Water Supply Sect Proj.	LWUA	24,802,325.20	2,608,142.00	22,194,183.20	1,088,513,715.04
ADB1473 PHI	Closed-2006	Sixth Road Project	DPWH	148,267,710.75	14,702,342.85	133,565,367.90	6,550,713,468.66
ADB1474 PHI	Closed	Leyte-Mindanao Interconnection Eng'g. Proj	NPC	4,911,837.98	2,189,200.00	2,722,637.98	133,531,779.73
ADB1536 PHI	Closed-2004	Third Airports Development Proj. (Southern Phil.)	DOTC	12,157,965.04	935,177.06	11,222,787.98	550,421,636.48
ADB1562 PHI	Closed-2006	Fisheries Resource Management Proj.	BFAR	13,862,662.32	0.00	13,862,662.32	679,894,273.38

CREDITOR	LOANS' STATUS	PURPOSE OF LOANS	IA	CUMULATIVE AVAILMENT	CUMULATIVE REPAYMENT	OUTSTANDING BALANCE	
				USD	USD	USD	PHP
ADB1563 PHI	Closed-2006	Fisheries Resource Management Proj.	BFAR	8,207,186.86	570,499.21	7,636,687.65	374,541,345.79
ADB1590 PHI	Closed-2004	Power Transmission Reinforcement Proj.	NPC	43,295,154.30	8,945,300.00	34,349,854.30	1,684,688,604.14
ADB1599 PHI	Closed-2003	Subic Bay Area Municipal Development Proj.	SBMA	1,171,629.99	125,500.00	1,046,129.99	51,307,445.36
ADB1606 PHI	Closed-2005	Early Childhood Development Proj.	DSWD	13,481,674.72	807,993.24	12,673,681.48	621,580,708.19
ADB1607 PHI	Closed-2005	Early Childhood Development Proj.	DSWD	8,260,727.04	0.00	8,260,727.04	405,147,357.92
ADB1654 PHI	Ext-2007	Secondary Education Development. & Improv.Proj.	DepEd	18,576,483.44	441,155.47	18,135,327.97	889,447,160.29
ADB1658 PHI	Closed-2005	Clark Area Municipal Development Proj.	DILG	3,331,887.54	138,293.90	3,193,593.64	156,629,800.07
ADB1662 PHI	Closed	Power Sector Restructuring Program	NPC	300,000,000.00	84,795,000.00	215,205,000.00	10,554,729,225.00
ADB1663 PHI (POLICY LOAN)	Closed-2003	MM Air Quality Improvement SectorDevelopment Prog.	DENR	200,000,000.00	51,830,500.00	148,169,500.00	7,266,973,127.50
ADB1664 PHI	Closed-2003	MM Air Quality Improvement SectorDevelopment Proj.	LBP	6,061,742.66	1,675,090.20	4,386,652.46	215,143,369.92
ADB1665 PHI	Ext-12/31/07	MM Air Quality Improvement SectorDevelopment Proj.(Investment Comp.)	DENR	25,192,397.46	1,726,960.57	23,465,436.89	1,150,862,352.27
ADB1667 PHI	Ext- 6/30/07	Agrarian Reform Communities Proj	DAR	58,784,788.88	1,934,858.31	56,849,930.57	2,788,204,844.81
ADB1668 PHI	Ext- 6/30/08	Southern Philippines Irrigation Sector Project	NIA	26,596,310.16	486,692.78	26,109,617.38	1,280,546,184.40
ADB1729 PHI	Closed-2004	LGU Private Infrastructure Project Development Facility	LBP	322,254.53	59,778.60	262,475.93	12,873,132.18
ADB1739 PHI	Closed	Grains Sector Development Prog. Loan	DA	30,000,000.00	7,701,200.00	22,298,800.00	1,093,644,646.00
ADB1740 PHI	Closed-2004	Grains Sector Development Proj. Loan	DA	5,503,071.19	196,449.63	5,306,621.56	260,263,254.41
ADB1745 PHI	Closed-2003	Pasig River Env. Mgnt. & Rehab. Sec. Dev. Prog.	PRRC	100,000,000.00	17,170,000.00	82,830,000.00	4,062,397,350.00
ADB1746 PHI	Ext-1/31/08	Pasig River Env. Mgnt. & Rehab. Sec. Dev. Proj.	PRRC	22,654,360.15	284,058.77	22,370,301.38	1,097,151,431.18

CREDITOR	LOANS' STATUS	PURPOSE OF LOANS	IA	CUMULATIVE AVAILMENT	CUMULATIVE REPAYMENT	OUTSTANDING BALANCE	
				USD	USD	USD	PHP
ADB1750 PHI	Ext-2007	Technical Education & Skills Development Proj.	TESDA	11,873,262.79	171,573.02	11,701,689.77	573,909,374.77
ADB1751 PHI	Ext-1/9/07	Fund for Technical Education & Skills Development Proj.	DBP	7,268,643.43	692,991.60	6,575,651.83	322,502,843.98
ADB1772 PHI	Active	Infras. For Rural Productivity Enhancement Sector Project	DA	10,937,875.02	0.00	10,937,875.02	536,448,080.36
ADB1843 PHI	Active	Mindanao Basic Urban Services Sector Project	LBP	8,973,137.28	0.00	8,973,137.28	440,087,517.66
ADB1858 PHI	Closed	Nonbank Financial Governance Program	SEC	75,000,000.00	7,267,500.00	67,732,500.00	3,321,940,462.50
ADB1984 PHI	Active	Electricity Market & Transmission Development Proj.	NPC	4,457,534.98	0.00	4,457,534.98	218,619,803.09
ADB2003 PHI	Closed-2004	Second Nonbank Financial Governance Program	SEC	150,000,000.00	0.00	150,000,000.00	7,356,750,000.00
ADB2012 PHI	Ext-4/30/08	MWSS New Water Source Development Project	MWSS	985,643.08	0.00	985,643.08	48,340,864.86
ADB2063 PHI	Active	Development of Poor Urban Community Sector Proj.	DBP	6,976,445.94	0.00	6,976,445.94	342,159,791.30
ADB2136 PHI	Active	Health Sector Development Program	DOH, Philhealth	200,000,000.00	0.00	200,000,000.00	9,809,000,000.00
ADB2137 PHI	Active	Health Sector Development Project	DOH, LGUs	484,259.95	0.00	484,259.95	23,750,529.25
ADB2186 PHI	Active	Small & Medium Enterprise Development	SBGFC	9,221,898.14		9,221,898.14	452,287,994.41
ADB2199 PHI	Active	Microfinance Development Program	SEC	75,000,000.00	0.00	75,000,000.00	3,678,375,000.00
ADB2278 PHI	New	Financial Market Regulation & Intermediation Program Cluster	SEC	200,000,000.00		200,000,000.00	9,809,000,000.00
ADB2282 PHI	New	Power Sector Development Program Cluster	DOE	450,000,000.00		450,000,000.00	22,070,250,000.00
				2,793,413,355.84	308,186,954.49	2,485,226,401.35	121,887,928,854.36

CREDITOR	LOANS' STATUS	PURPOSE OF LOANS	IA	CUMULATIVE AVAILMENT	CUMULATIVE REPAYMENT	OUTSTANDING BALANCE	
				USD	USD	USD	PHP
International Bank for Reconstruction and Development (IBRD)							
IBRD 3852 PH	Closed	Women's Health & Safe Motherhood Proj.	DOH,LGUs	11,578,462.72	3,763,300.00	7,815,162.72	383,294,655.60
IBRD 3938 PH	Closed	Second Rural Finance Project (Curr. Pool Loan)	LBP	50,000,000.00	14,065,000.00	35,935,000.00	1,762,432,075.00
IBRD 3939 PH	Closed	Second Rural Finance Project (Fixed Rate Single Cur. Ln.)	LBP	50,000,000.00	31,988,332.15	18,011,667.85	883,382,249.70
IBRD 3940 PH	Closed	Second Rural Finance Project (Floating Rate Single CL)	LBP	50,000,000.00	19,980,000.00	30,020,000.00	1,472,330,900.00
IBRD 3996- PH	Closed	Transmission Grid Reinforcement Project (Curr. Pool Ln.)	NPC	33,902,426.77	8,641,728.63	25,260,698.14	1,238,910,940.28
IBRD 3996-A PH	Closed-2003	Transmission Grid Reinforcement Project(Floating Rate Single Curr. Ln.)	NPC	25,852,101.17	7,597,739.20	18,254,361.97	895,285,182.92
IBRD 3997- PH	Closed-2003	Transmission Grid Reinforcement Project(Floating Rate Single Curr. Ln.)	NPC	115,112,506.15	33,558,900.00	81,553,606.15	3,999,796,613.63
IBRD 4019- PH	Closed-2005	Manila Second Sewerage Project	MWSS	35,066,740.23	9,001,300.00	26,065,440.23	1,278,379,516.08
IBRD 4108 PH	Closed-2006	Third Elementary Education Project	DepEd	82,840,933.75	19,926,713.41	62,914,220.34	3,085,627,936.58
IBRD 4109 PH	Closed-2003	Agrarian Reform Communities Development Proj.	DAR	49,672,112.23	10,642,340.00	39,029,772.23	1,914,215,179.02
IBRD 4110 PH	Closed-2006	Water Resources Development Project	NIA	38,894,849.69	8,906,061.47	29,988,788.22	1,470,800,118.25
IBRD 4111- PH	Closed-2003	Second Subic Bay Freeport Project(Floating Single Rate Curr.Loan)	SBMA	25,528,003.74	6,251,050.00	19,276,953.74	945,438,196.18
IBRD 4227- PH	Closed-2003	Water Districts Development Project	MWSS,LGUs	1,965,677.27	384,080.00	1,581,597.27	77,569,438.11
IBRD 4228- PH	Active	Water Districts Development Project	LBP,LGUs	15,941,984.79	5,152,300.00	10,789,684.79	529,180,090.53
IBRD 4299 PH	Ext-6/30/08	Community Based Resources Management Proj.	DOF-MDFO	33,653,767.78	6,124,900.00	27,528,867.78	1,350,153,320.27
IBRD 4300 PH	Closed	SZOPAD Social Fund Project	SZOPAD Social Fund	9,896,252.41	1,593,260.00	8,302,992.41	407,220,262.75
IBRD 4301 PH	Closed-2005	Early Childhood Development Proj.	DSWD	17,316,069.23	3,011,200.00	14,304,869.23	701,582,311.39

CREDITOR	LOANS' STATUS	PURPOSE OF LOANS	IA	CUMULATIVE AVAILMENT	CUMULATIVE REPAYMENT	OUTSTANDING BALANCE	
				USD	USD	USD	PHP
IBRD 4412 PH	Closed	Banking System Reform Loan	BSP	100,000,000.00	13,604,700.00	86,395,300.00	4,237,257,488.50
IBRD 4413- PH	Ext-9/30/07	Third Rural Finance Project	LBP,PCFC	141,519,779.07	20,550,000.00	120,969,779.07	5,932,962,814.49
IBRD 4422- PH	Closed	LGU Urban Water & Sanitation Project	DBP	4,754,516.84	526,100.00	4,228,416.84	207,382,703.92
IBRD 4446 PH	Ext-6/30/08	Local Government Finance Development Project	DOF-MDFO	27,902,466.90	6,860,500.00	21,041,966.90	1,032,003,266.61
IBRD 4522 PH	Closed-2004	Mindanao Rural Development Project	DA	19,920,815.09	1,829,700.00	18,091,115.09	887,278,739.59
IBRD 4535 PH	Closed-2003	Social Expenditure Management Prog.	DBM	99,931,843.18	6,325,670.00	93,606,173.18	4,590,914,763.61
IBRD 4833 PH	New	Support for Strategic Local Development & Investment Project	LBP	0.00	0.00	0.00	0.00
IBRD 7006 PH	Ext-3/31/07	National Road Improvement & Mgt. Proj.	DPWH	130,001,915.91	0.00	130,001,915.91	6,375,943,965.81
IBRD 7034 PH	Closed-2004	Land Administration and Management Proj.	DENR	3,503,444.71	0.00	3,503,444.71	171,826,445.80
IBRD 7058 PH	Active	MM Urban Transport Integration Project	DPWH	24,518,165.41	0.00	24,518,165.41	1,202,493,422.53
IBRD 7080- PH	Ext-9/30/07	LGU Urban Water & Sanitation Project Phase II	DBP	3,877,970.61	0.00	3,877,970.61	190,195,068.63
IBRD 7118 PH	Ext-6/30/07	Second Social Expenditure Management Prog.	DBM	94,786,188.11	0.00	94,786,188.11	4,648,788,595.85
IBRD 7147 PH	Active	Kapit-Bisig sa Kahirapan-Comprehensive & Integrated Delivery Of Social Service-CIDSS	DSWD	43,824,370.26	0.00	43,824,370.26	2,149,366,239.40
IBRD 7152 PH	Active	Agrarian Reform Communities Development Proj. Phase II	DAR	20,238,137.98	0.00	20,238,137.98	992,579,477.23
IBRD 7153 PH	Active	ARMM Social Fund Proj.	ARMM -SFMO	16,012,031.01	0.00	16,012,031.01	785,310,060.89
IBRD 7191 PH	Active	Judicial Reform Support Project	Supreme Court	5,356,524.18	0.00	5,356,524.18	262,710,728.41
IBRD 7204- PH	Active	Rural Power Project	DBP	3,986,353.62	0.00	3,986,353.62	195,510,713.23
IBRD 7205 PH	Active	Laguna de Bay Institutional Strengthening & Community Participation Proj.	LLDA	477,954.40	0.00	477,954.40	23,441,273.55

CREDITOR	LOANS' STATUS	PURPOSE OF LOANS	IA	CUMULATIVE AVAILMENT	CUMULATIVE REPAYMENT	OUTSTANDING BALANCE	
				USD	USD	USD	PHP
IBRD 7236 PH	Active	Diversified Farm Income and Market Development Proj.	DA	4,596,959.36	0.00	4,596,959.36	225,457,871.81
IBRD 7290 PH	Active	Second Women's Health & Safe Motherhood Proj.	DOH,LGUs	430,660.65	0.00	430,660.65	21,121,751.58
IBRD 7298 PH	Active	Second Land Administration & Management Project	DENR	1,219,197.48	0.00	1,219,197.48	59,795,540.41
IBRD 7311 PH	Active	Manila Third Sewerage Project	LBP	3,236,054.13	0.00	3,236,054.13	158,712,274.69
IBRD 7393 PH	New	National Program Support for Basic Education Project	DepEd	0.00	0.00	0.00	0.00
IBRD 7395 PH	New	National Sector Support for Health Reform Projects	DOH		0.00	0.00	0.00
				1,397,317,236.83	240,284,874.86	1,157,032,361.97	56,746,652,192.80
Other Creditors							
European Investment Bank	Closed-2004	Davao International Airport Development Proj.	DOTC	23,189,472.73	5,267,863.26	17,921,609.47	878,965,336.46
IFAD 0397-PH	Closed-2004	Cordillera Highland Agricultural Resource Mgmt. Proj.	DA	5,920,338.98	197,347.19	5,722,991.78	280,684,132.02
IFAD 0416-PH	Active	Rural Microenterprise Finance Project	LBP	14,813,308.58	246,887.08	14,566,421.50	714,410,142.24
IFAD 0474-PH	Ext-6/30/07	Western Mindanao Community Initiative Project	DAR	10,797,750.71	0.00	10,797,750.71	529,575,683.58
IFAD 0577-PH	Ext-12/31/09	Northern Mindanao Community Initiative & Resources Management Project	DAR	6,893,630.88	0.00	6,893,630.88	338,098,126.50
IFAD 0661-PH	Active	Rural Microenterprise Promotion Programme	SBGFC	0.00	0.00	0.00	0.00
Nordic Development Fund Cr. No. 269	Closed-2005	LGU Urban Water & Sanitation Project	DBP	855,585.38	0.00	855,585.38	41,962,184.81
Nordic Development Fund Cr. No. 327	Active	Mindanao Basic Urban Services Sector Project	DILG	3,541,339.55	0.00	3,541,339.55	173,684,998.09
Nordic Development Fund Cr. No. 331	Ext-12/31/07	Technical Education & Skills Development Proj.	TESDA	2,219,206.63	0.00	2,219,206.63	108,840,989.34

CREDITOR	LOANS' STATUS	PURPOSE OF LOANS	IA	CUMULATIVE AVAILMENT	CUMULATIVE REPAYMENT	OUTSTANDING BALANCE	
				USD	USD	USD	PHP
OPEC 0704 -P	Closed-2006	Zamboanga-Pagadian Road Project	DPWH	4,825,018.35	3,749,940.00	1,075,078.35	52,727,217.68
OPEC 0799-P	Closed-2004	SZOPAD Social Fund Project	OP	7,200,947.34	1,200,140.00	6,000,807.34	294,309,595.99
OPEC 0841-P	Ext-12/31/07	Technical Education & Skills Development Proj.	TESDA	2,450,839.32	233,330.00	2,217,509.32	108,757,744.60
				82,707,438.44	10,895,507.54	71,811,930.91	3,522,016,151.30
	TOTAL MULTILATERAL LOANS			4,273,438,031.11	559,367,336.88	3,714,070,694.23	182,156,597,198.46
	GRAND TOTALS			11,460,785,587.14	1,293,520,567.71	10,167,265,019.43	498,653,512,878.12

Source: BTr-DMAD's Status Report of NG-Direct & NG-Guaranteed Foreign Loans dated 31 December 2006, in Original Currency converted to USD & PHP using BSP
Reference Exchange Rate dated January 2, 2007: USD\$1=PHP 49.045

ANNEX E

ODA FUNDED PROJECTS BY STATUS
FOR THE YEAR 2006

NO.	ODA PROJECTS	ODA LOANS			IA	COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
	CANCELLED PROJECT:							
1	MM Interchange Construction Proj. Ph. V	JBIC PH-P218			DPWH	46,561,200.00	44,147,925.56	2,413,274.44
	COMPLETED PROJECTS:							
1	Acquisition of 14 Fisheries Management Patrol Vessels for Monitoring, Control and Surveillance	Banco Bilbao Vizcaya (US\$18.5M)	ICO (US\$18.5M)		BFAR	37,117,368.00	0.00	37,117,368.00
2	Agno & Allied Rivers Urgent Rehab. Proj.	JBIC PH-P155			DPWH	69,820,800.00	199,368.51	69,621,431.49
3	Agrarian Reform Communities Development Proj.	IBRD 4109 PH			DAR	50,000,000.00	327,887.77	49,672,112.23
4	Agrarian Reform Infrastructure Support Proj. PI	JBIC PH-P152			DAR	51,668,400.00	2,813,402.94	48,854,997.06
5	Arterial Road Link Dev't Proj. Ph II	JBIC PH-P163			DPWH	40,026,000.00	7,739,213.66	32,286,786.34
6	Arterial Road Link Dev't Proj. Ph III	JBIC PH-P188			DPWH	113,937,600.00	15,056,927.71	98,880,672.29
7	Banking System Reform Loan	IBRD 4412 PH	JBIC-BSR		BSP	667,920,000.00	466,448,000.00	201,472,000.00
8	Boracay Environmental Infrastructure Proj.	JBIC PH-P156			PTA	11,356,800.00	12,596.23	11,344,203.77

NO.	ODA PROJECTS	ODA LOANS			IA	COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
9	Bukidnon Integrated Area Dev't Proj.	ADB1453 PHI			DPWH	20,813,374.00	17,858,514.94	2,954,859.06
10	Capital Market Development Prog.	ADB1363 PHI			SEC	75,000,000.00	0.00	75,000,000.00
11	Clark Area Municipal Development Proj.	ADB1658 PHI			DILG	24,300,000.00	20,968,112.46	3,331,887.54
12	Cordillera Highland Agricultural Resource Mgmt. Proj.	IFAD 0397-PH	ADB1421 PHI	ADB1422 PHI	DA	28,315,530.80	6,824,308.17	21,491,222.63
13	Crash Fire Rescue III Equipt. Proj.	FP 95#846-OGI	FP 95-FF8.4M		DOTC	4,224,286.04	0.00	4,224,286.04
14	Credit Line for Small & Medium Enterprise I	KFW No. 18 Portion 1 & 2			DBP	33,732,481.86	0.00	33,732,481.86
15	Davao International Airport Development Proj.	European Investment Bank			DOTC	26,500,000.00	0.00	26,500,000.00
16	Delivery of 30,075 metric ton of Rice	JAPAN FOOD AGENCY # 4			NFA	4,581,360.00	33,981.14	4,547,378.86
17	Dredging & Sanitation Works in Pasig River Phase I	FORTIS BANK-DPWH			DPWH	11,191,266.68	0.00	11,191,266.68
18	Early Childhood Development Proj.	IBRD 4301 PH	ADB1606 PHI	ADB1607 PHI	DSWD	44,459,042.80	1,683,930.77	42,775,112.03
19	Emergency Network Project	Raiffeissen Zentralbank Osterreich Aktiengesellschaft II			DILG	31,650,828.03	0.00	31,650,828.03
20	Energy Sector Program II	KFW No. 14 #335996			NPC	20,711,743.86	2,697,528.20	18,014,215.67

NO.	ODA PROJECTS	ODA LOANS			IA	COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
21	Environmental Infra Support Credit Program	JBIC PH-P170			DBP	43,327,200.00	836,095.75	42,491,104.25
22	Environmental Infra Support Credit Program Phase II	JBIC PH-P199			DBP	172,443,600.00	172.77	172,443,427.23
23	Expansion & Rehab-Baguio Water System Project	EFIC \$14.8M			LWUA	14,800,000.00	0.00	14,800,000.00
24	Expansion of Computerized Geographic-based Information Systems	SIDA INEC 1995-1065			DAR	2,673,296.62	14,074.55	2,659,222.07
25	Expansion of Dual Education & Training	KFW#3945906/200066412			TESDA	9,748,687.25	0.00	9,748,687.25
26	Fourth Road Improvement Project (Supp)	ADB1322 PHI			DPWH	23,500,000.00	1,357,345.09	22,142,654.91
27	Global Maritime Distress Safety System Project	FP 97 FF39.9M	FP 97#908-0D1 FP VIII(c)		DOTC	20,109,310.39	0.00	20,109,310.39
28	Global Maritime Distress Safety System Project	Credit Agricole Indosuez			DOTC	1,325,181.79	381,835.39	943,346.40
29	Grains Sector Development Prog. /Proj.Loan	ADB1740 PHI	ADB1739 PHI		DA	175,000,000.00	139,496,928.81	35,503,071.19
30	Iloilo Flood Control Proj. Ph.I	JBIC PH-P192			DPWH	3,847,200.00	1,001,710.56	2,845,489.44
31	Import of Rice (FY2003-2004)	US PL 480-22			DA	40,000,000.00	0.00	40,000,000.00
32	Import of Rice (FY2004-2005)	US PL 480-23			DA	20,000,000.00	4,782.99	19,995,217.01

NO.	ODA PROJECTS	ODA LOANS			IA	COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
33	Importation of Rice & Soybean Meal	US PL 480-19			DA	40,000,000.00	290.64	39,999,709.36
34	Importation of Rice & Soybean Meal	US PL 480-20			DA	40,000,000.00	273,692.67	39,726,307.33
35	Importation of Rice & Soybean Meal	US PL 480-21			DA	20,000,000.00	16,832.56	19,983,167.44
36	Importation of Soybean Meal	US PL 480-18			DA	30,000,000.00	59.16	29,999,940.84
37	Importation of Soybean Meal	US PL 480-17			DA	10,000,000.00	15.19	9,999,984.81
38	Improvement in Power Grid Proj.	JBIC PH-P161			NPC	18,681,600.00	7,204,701.16	11,476,898.84
39	Improvement of Nat'l Secondary Road System	Bank of Austria Creditanstalt (213.469)			DPWH	47,945,902.23	0.00	47,945,902.23
40	Industrial Pollution Control I	KFW No. 15 #1095708			DBP	6,206,776.66	0.00	6,206,776.66
41	Industrial Pollution Control II	KFW No. 21			DBP	12,346,091.05	0.00	12,346,091.05
42	Industrial Support Services Expansion Prog -Ph 2	JBIC PH-P198			DBP	296,940,000.00	754,171.14	296,185,828.86
43	Integrated Community Health Services Project	ADB1396 PHI			DOH	26,542,129.20	6,904,386.84	19,637,742.36
44	Land Administration and Management Proj.	IBRD 7034 PH			DENR	4,790,000.00	1,286,555.29	3,503,444.71

NO.	ODA PROJECTS	ODA LOANS			IA	COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
45	Leyte-Bohol Interconnection	JBIC PH-P177			NPC	67,922,400.00	3,252,011.18	64,670,388.82
46	Leyte-Mindanao Interconnection Eng'g. Proj	ADB1474 PHI			NPC	5,347,000.00	435,162.02	4,911,837.98
47	LGU Private Infrastructure Project Development Facility	ADB1729 PHI			LBP	2,643,858.00	2,321,603.47	322,254.53
48	LGU Urban Water & Sanitation Project	Nordic Development Fund Cr. No. 269	IBRD 4422- PH		DBP	30,822,000.00	18,545,483.16	12,276,516.84
49	Luzon Grid Transmission Projects Asso. With Private Power Projects(Ilijan Gereenfield & Casecanan Hydropower Asso. Transmission Line)	JBIC PH-P178			NPC	125,764,800.00	47,969,820.32	77,794,979.68
50	Luzon Transmission Line & Substation Project	Export-Import Bank of Korea (PHL-3)			NPC	12,182,472.00	0.00	12,182,472.00
51	Manila Second Sewerage Project	IBRD 4019- PH			MWSS	57,000,000.00	21,933,259.77	35,066,740.23
52	Maritime Safety Improvement Proj.Ph.B	JBIC PH-P159			DOTC	46,863,600.00	2,658,535.45	44,205,064.55
53	Maritime Safety Improvement Proj.Ph.C	JBIC PH-P208			DOTC	39,597,600.00	37,486,576.92	2,111,023.08
54	Maritime Safety Improvement Project-Ph 3	Bancaja (SMCF-Spain)	ICO (US\$7M)		DOTC	14,028,542.00	0.00	14,028,542.00
55	Masinloc-Labrador Power Project	KFW No. 13 #335937/335988			NPC	33,798,790.40	3,641,951.61	30,156,838.78
56	Medical Equipment & Services for Zamboanga City Medical Center	Banco Bilbao Vizcaya (US\$4.3M)	ICO (US\$4.3M)		DOH	8,796,293.78	0.00	8,796,293.78

NO.	ODA PROJECTS	ODA LOANS			IA	COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
57	Metro Manila Traffic System/ N. Banque	FP 95#846-OHI	FP 95-FF3.2M		DPWH	1,635,747.41	0.00	1,635,747.41
58	Mindanao 2nd Road Improv't. Proj.	KFAED No. 541			DPWH	21,294,350.40	0.00	21,294,350.40
59	Mindanao Power Transmission Project	Export-Import Bank of Korea (PHL-2)			NPC	9,302,020.00	859,196.74	8,442,823.26
60	Mindanao Rural Development Project	IBRD 4522 PH			DA	27,500,000.00	6,956,000.00	20,544,000.00
61	Mindanao Telecommunication Development Proj II	ITALY II (Mediocredito Centrale)			DOTC	10,707,998.32	47,526.77	10,660,471.56
62	Mindanao Telecommunication Systems Project	EDC 880-PHI-8314			DOTC, MTPO	99,450,000.00	0.09	99,449,999.91
63	MM Interchange Construction Proj. Ph. III	JBIC PH-P165			DPWH	24,124,800.00	8,872,108.53	15,252,691.47
64	MM Interchange Construction Proj. Ph. IV	JBIC PH-P186			DPWH	49,131,600.00	6,323,553.10	42,808,046.90
65	MM Strategic MRT Devt.(Line 2) Project , Phase I	JBIC PH-P167	JBIC PH-P185	JBIC PH-P171	LRTA	627,681,600.00	122,842,468.43	504,839,131.57
66	MM Sydney Coordinated AdaptiveTraffic System	EFIC II (1996)			DPWH,TEC	22,950,000.00	470.47	22,949,529.53
67	Modern Gov't. News/N. Banque	FP 98-EUR3.4M / 741M	FP 98-EUR .774M	FP 98-EUR 3.4M	OPS	10,916,508.20	0.00	10,916,508.20
68	Mt. Pinatubo Hazard Mitigation Proj.	JBIC PH-P166			DPWH	58,052,400.00	1,851.48	58,050,548.52

NO.	ODA PROJECTS	ODA LOANS			IA	COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
69	Municipal Solar Infrastructure Project	EFIC III (1997)			DILG	28,023,635.02	216,934.87	27,806,700.15
70	National Roads Bridge Replacement Projects	ECGD (Standard Chartered Bank)			DPWH	31,830,500.00	0.00	31,830,500.00
71	Nonbank Financial Governance Program	ADB1858 PHI			SEC	75,000,000.00	0.00	75,000,000.00
72	North Luzon Transmission Project	ADB1398 PHI			NPC	244,000,000.00	82,320,986.98	161,679,013.02
73	NW Air Navigation Facilities Modernization Project (3)	JBIC PH-P160			DOTC	53,642,400.00	1,536,087.51	52,106,312.49
74	Oceanographic & Research Vessel	Banco Bilbao Vizcaya (US\$9.4M)	ICO (US\$9.4M)		BFAR	18,955,448.00	40,183.00	18,915,265.00
75	Oceanographic & Research Vessel Nos.473 & 474	Banco Santander(SMCF-Spain)	ICO (US\$25.7M)		NAMRIA	51,507,757.00	0.00	51,507,757.00
76	Pasig-Marikina River Channel Improvement Proj. Ph. I	JBIC PH-P210			DPWH	9,802,800.00	1,695,002.29	8,107,797.71
77	Pinatubo Hazard Urgent Mitigation Proj. P-II	JBIC PH-P209			DPWH	75,709,200.00	11,592,420.02	64,116,779.98
78	PJFH Mindanao Section Rehab Proj.Ph. I	JBIC PH-P174			DPWH	64,537,200.00	1,869,135.55	62,668,064.45
79	PJFH Rehab & Improvement Project II	JBIC PH-P164			DPWH	80,228,400.00	5,217,400.48	75,010,999.52
80	Power Sector Restructuring Program	JBIC-PSR	ADB1662 PHI		DOE/NPC	667,920,000.00	51,576,000.00	616,344,000.00

NO.	ODA PROJECTS	ODA LOANS			IA	COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
81	Power Transmission Reinforcement Proj.	ADB1590 PHI			NPC	191,400,000.00	145,623,206.64	45,776,793.36
82	Pres. Bridge Program Phase II	Bank of Austria Creditanstalt (215.050)			DILG	95,891,804.68	0.00	95,891,804.68
83	Promotion of Small Enterprise	KFW No. 12 (A1-9160001)			LBP	9,951,082.15	0.00	9,951,082.15
84	Provincial Cities Water Supply IV	JBIC PH-P154			LWUA	51,500,400.00	35,394,521.60	16,105,878.40
85	Provincial Cities Water Supply V	JBIC PH-P181			LWUA	60,715,200.00	25,245,412.63	35,469,787.37
86	Regional Municipal Development Project	ADB1367 PHI			DILG	30,000,000.00	17,960,833.98	12,039,166.02
87	Rehabilitation of Waterways in the Pinatubo Pilot Areas	LEONIA BANK			DPWH	2,428,533.15	0.50	2,428,532.65
88	Rural Farmers & Agra.Ref. Support Credit Program	JBIC PH-P168	JBIC PH-P169		LBP/DAR	90,711,600.00	686,748.16	90,024,851.84
89	Rural Infrastructure Dev't. Proj.	ADB1332 PHI			DA	17,941,474.40	7,333,715.33	10,607,759.07
90	Rural Road Network Dev't. Proj. Ph.II (Nat'l. Roads)	JBIC PH-P162			DPWH	108,318,000.00	3,201,686.88	105,116,313.12
91	Rural Water Supply & Sanitation Sector Proj.	ADB1441 PHI	ADB1440 PHI		DPWH	37,693,135.20	17,833,654.50	19,859,480.70
92	SALAM Bridge	ECGD-Deutsche Bank (Y9.6B)			DPWH/ARMM	81,462,312.04	0.00	81,462,312.04

NO.	ODA PROJECTS	ODA LOANS			IA	COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
93	Search & Rescue Vessels	EFIC IV			DOTC	38,511,110.00	0.00	38,511,110.00
94	Second Irrigations Systems Improvement Project	ADB1365 PHI	ADB1366 PHI		NIA	29,488,876.40	3,008,623.40	26,480,253.00
95	Second MMBProj-Phase 2 and Metro Cebu Road Proj.	JBIC PH-P175			DPWH	55,381,200.00	0.00	55,381,200.00
96	Second Nonbank Financial Governance Program	ADB2003 PHI			SEC	150,000,000.00	0.00	150,000,000.00
97	Second Rural Finance Project (Curr. Pool Loan)	IBRD 3938 PH	IBRD 3939 PH	IBRD 3940 PH	LBP	150,000,000.00	0.00	150,000,000.00
98	Second Subic Bay Freeport Project(Floating Single Rate Curr.Loan)	IBRD 4111- PH			SBMA	60,000,000.00	34,471,996.26	25,528,003.74
99	Selected Airports (T/L) Dev. Proj. Ph.I	JBIC PH-P190			DOTC	48,115,200.00	28,504,519.99	19,610,680.01
100	Sixth Road Project	ADB1473 PHI	JBIC-UNTIED		DPWH	341,720,000.00	66,238,315.41	275,481,684.59
101	Small Towns Water Supply Sect Proj.	ADB1472 PHI			LWUA	50,000,000.00	25,197,674.80	24,802,325.20
102	Social Expenditure Management Prog.	IBRD 4535 PH			DBM	100,000,000.00	68,156.82	99,931,843.18
103	Special Economic Zones Env. Mgmt. Project	JBIC PH-P183			PEZA	23,066,400.00	18,574,357.12	4,492,042.88
104	Subic Bay Area Municipal Development Proj.	ADB1599 PHI			SBMA	22,000,000.00	20,828,370.01	1,171,629.99

NO.	ODA PROJECTS	ODA LOANS			IA	COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
105	Subic Bay Freeport Environment Mngt. Proj.	JBIC PH-P182			SBMA	8,685,600.00	1,983,597.24	6,702,002.76
106	Sucat-Balintawak T/L & Substations	KFW No. 11#9687068			NPC	10,119,744.56	0.00	10,119,744.56
107	Supply & Installation Of Compact Bailey Bridging & Components	Bank of America (C/A-7/05/96)			DILG	32,411,247.47	32,474.75	32,378,772.72
108	Supply of Waste Disposal Facilities, Med. Equipment etc.	Bank of Austria Creditanstalt (212.060)			DOH	19,164,936.08	0.00	19,164,936.08
109	SZOPAD Social Fund Project	OPEC 0799-P	IBRD 4300 PH		SZOPAD Social Fund Mgt. Office	20,000,000.00	2,902,800.25	17,097,199.75
110	Telepono sa Barangay Phase I	EDC 880-PHI-7535			DOTC	24,990,000.00	2,261,022.54	22,728,977.46
111	Telepono sa Barangay Phase II	Credit Com'l de France			DOTC, MTPO	36,299,593.75	11,625,305.50	24,674,288.25
112	Third Airports Development Proj. (Southern Phil.)	ADB1536 PHI			DOTC	93,000,000.00	80,842,034.96	12,157,965.04
113	Transmission Grid Reinforcement Project(Floating Rate Single Curr. Ln.)	IBRD 3997- PH	IBRD 3996- PH		NPC	260,261,780.44	85,394,746.34	174,867,034.09
114	Trophy Radiology-Upgrading Radio'l. I	FP 95#846-OD1 FP VIII(a)	FP 95-FF16.0M		DOH	8,046,259.13	0.00	8,046,259.13
115	Trophy Radiology-Upgrading Radio'l. II	FP 97 FF60.1M	FP 97#908-OC1 FP VIII(b)		DOH	12,089,504.64	0.00	12,089,504.64
116	Tulay ng Pangulo sa SZOPAD	ECGD-Deutsche Bank (Y20.3B)			DPWH	241,920,000.00	0.00	241,920,000.00

NO.	ODA PROJECTS	ODA LOANS			IA	COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
117	Tulay ni Pangulo sa Barangay	ECGD-Deutsche Bank (Y16.6B)			DPWH	164,640,000.00	0.00	164,640,000.00
118	Umiray-Angat Transbasin Project	ADB1379 PHI			MWSS	92,000,000.00	4,222,722.06	87,777,277.94
119	Upgrading of DOH Hospital	Bank of Austria Creditanstalt (216.437)			DOH	41,233,476.01	0.00	41,233,476.01
120	Upgrading of Philippine Merchant Marine Academy	KFW/EURO No. 3961971			PMMA	17,540,890.57	0.00	17,540,890.57
121	Upgrading of the Medical Equipment of DEMS of PGH	Banco Bilbao Vizcaya (US\$6.7M)			UP/PGH	13,558,349.00	0.00	13,558,349.00
122	Waste Water Treatment Plants for DOH Hospitals	Raiffeissen Zentralbank Osterreich Aktiengesellschaft I			DOH	19,874,823.11	0.00	19,874,823.11
123	Water Resources Development Project	IBRD 4110 PH			NIA	58,000,000.00	19,105,150.31	38,894,849.69
124	Women's Health & Safe Motherhood Proj.	IBRD 3852 PH	ADB1331 PHI		DOH, LGUs	90,057,902.37	45,566,236.42	44,491,665.95
125	Zamboanga-Pagadian Road Project	OPEC 0704 -P			DPWH	10,000,000.00	0.00	10,000,000.00
	TOTAL FOR COMPLETED PROJECTS					8,376,416,012.95	1,846,517,037.67	6,529,898,975.28
	NEW PROJECTS:							
1	Financial Market Regulation & Intermediation Program Cluster	ADB2278 PHI			SEC	200,000,000.00	0.00	200,000,000.00

NO.	ODA PROJECTS	ODA LOANS			IA	COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
2	Import of Rice (FY2006)	US PL 480-24			DA	20,000,000.00	0.00	20,000,000.00
3	National Program Support for Basic Education Project	IBRD 7393 PH			DECS	200,000,000.00	0.00	200,000,000.00
4	National Sector Support for Health Reform Projects	IBRD 7395 PH			DOH	110,000,000.00		110,000,000.00
5	Non-intrusive Container Inspection System	Eximbank of China			BOC	51,248,400.00	0.00	51,248,400.00
6	Power Sector Development Program Cluster	ADB2282 PHI			DOE	450,000,000.00	0.00	450,000,000.00
7	Solar Power Technology Support to ARC, Phase II	BNP PARIBAS USD 13 M	ICO USD 13.495 M		DAR	26,990,848.00	0.00	26,990,848.00
8	Support for Strategic Local Development & Investment Project	IBRD 4833 PH			LBP	98,364,000.00	0.00	98,364,000.00
9	Tulay ni Pangulo para sa Magsasaka	ECGD-Deutsche Bank(Y19B)	ECGD-Deutsche Bank(Y3.3B)		DAR	188,887,970.25	0.00	188,887,970.25
	TOTAL FOR NEW PROJECTS					1,345,491,218.25	0.00	1,345,491,218.25
	ONGOING PROJECTS:							
1	Agno River Flood Control Proj. Ph. II-B	JBIC PH-P223			DPWH	23,427,600.00	0.00	23,427,600.00

NO.	ODA PROJECTS	ODA LOANS			IA	COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
2	Agno River Flood Control Proj. Ph.II-A	JBIC PH-P193			DPWH	56,565,600.00	0.00	56,565,600.00
3	Agrarian Reform Communities Proj	ADB1667 PHI			DAR	93,162,000.00	20,517,000.00	72,645,000.00
4	Agrarian Reform Communities Development Proj. Phase II	IBRD 7152 PH			DAR	50,000,000.00	0.00	50,000,000.00
5	Agrarian Reform Infrastructure Support Proj. PII	JBIC PH-P203			DAR	142,716,000.00	0.00	142,716,000.00
6	ARMM Social Fund Proj.	IBRD 7153 PH	JBIC PH-P235		ARMM Soc. Fund Mgt. Office	54,348,000.00	0.00	54,348,000.00
7	Arterial Road Bypass Proj. Ph. I	JBIC PH-P236			DPWH	52,273,200.00	0.00	52,273,200.00
8	Arterial Road Link Dev. Proj. Ph.IV	JBIC PH-P204			DPWH	129,225,600.00	0.00	129,225,600.00
9	Arterial Road Link Dev.Proj. Ph.V	JBIC PH-P217			DPWH	65,889,600.00	0.00	65,889,600.00
10	Arterial Road Link Dev.Proj. Ph.VI	JBIC PH-P227			DPWH	56,473,200.00	0.00	56,473,200.00
11	Bago River Irrigation System Reh. & Imp. Proj.	JBIC PH-P229			NIA	27,081,600.00	0.00	27,081,600.00
12	Banaoang Pump Irrigation Project	China Nat'l Const. & Agr.Machinery-CHI-1			NIA	34,980,616.00	0.00	34,980,616.00
13	Batangas Port Development Proj. (Phase II)	JBIC PH-P187	JBIC PH-P172		PPA	129,620,400.00	3,134,131.22	126,486,268.78

NO.	ODA PROJECTS	ODA LOANS			IA	COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
14	Bohol Irrigation Proj. Ph. II	JBIC PH-P202			NIA	51,055,200.00	0.00	51,055,200.00
15	Central Luzon Irrigation Proj./Casecnan Multi-purpose Irrigation & Power Proj.	JBIC PH-P196			NIA	118,742,400.00	0.00	118,742,400.00
16	Central Mindanao Road Proj.	JBIC PH-P237			DPWH	31,222,800.00	0.00	31,222,800.00
17	Community Based Resources Management Proj.	IBRD 4299 PH			DOF-MDFO	50,000,000.00	12,000,000.00	38,000,000.00
18	Cordillera Road Improvement Proj.	JBIC PH-P205			DPWH	49,156,800.00	0.00	49,156,800.00
19	Credit Facility for Environmental Management Proj.	SIDA			DBP	10,000,000.00	0.00	10,000,000.00
20	Credit Line for Small & Medium Enterprise II	KFW No. 19 Portion 1 & 2			LBP	33,732,481.86	0.00	33,732,481.86
21	Credit Line for Solid Waste Management Program	KFW No. 22/A-200196951			DBP	19,792,500.00	0.00	19,792,500.00
22	Dev. of Sub-Speciality Capabilities for Heart, Lung & Kidney Patients	ING Bank N.V. (Netherlands)			DOH	19,263,230.08	0.00	19,263,230.08
23	Development of Centers of Excellence in Modern Manufacturing Technology	ERSTE (Austria)			TESDA	23,972,951.17	0.00	23,972,951.17
24	Development of Poor Urban Community Sector Proj.	ADB2063 PHI			DBP	27,875,841.00	0.00	27,875,841.00
25	Diversified Farm Income and Market Development Proj.	IBRD 7236 PH			DA	60,000,000.00	0.00	60,000,000.00

NO.	ODA PROJECTS	ODA LOANS			IA	COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
26	Domestic Shipping Modernization Program Phase II	JBIC PH-P189			DBP	167,916,000.00	0.00	167,916,000.00
27	Electricity Market & Transmission Development Proj.	ADB1984 PHI			NPC	40,000,000.00	0.00	40,000,000.00
28	Fisheries Resource Management Proj.	JBIC PH-P197	ADB1562 PHI	ADB1563 PHI	BFAR	57,198,696.80	14,733,647.62	42,465,049.18
29	Gen. Santos Fish Port Complex Expansion Project	China Nat'l Const & Agr.Machinery-CHI-2			DA	23,553,971.25	0.00	23,553,971.25
30	Health Sector Development Program/Project	ADB2136 PHI	ADB2136 PHI		DOH	213,000,000.00	0.00	213,000,000.00
31	Help for Catubig Agr. Adv. Proj., SI	JBIC PH-P221			NIA	43,764,000.00	0.00	43,764,000.00
32	Iloilo Flood Control Proj. Ph.II	JBIC PH-P230			DPWH	57,036,000.00	0.00	57,036,000.00
33	Infras. For Rural Productivity Enhancement Sector Project	ADB1772 PHI			DA	75,000,000.00	0.00	75,000,000.00
34	Judicial Reform Support Project	IBRD 7191 PH			Supreme Court	21,900,000.00	0.00	21,900,000.00
35	KAMANAVA Flood Control/Dra.Sys.Imp.Proj.	JBIC PH-P212			DPWH	75,003,600.00	0.00	75,003,600.00
36	Kapit-Bisig sa Kahirapan-Comprehensive & Integrated Delivery Of Social Service-CIDSS	IBRD 7147 PH			DSWD	100,000,000.00	0.00	100,000,000.00
37	Laguindingan Airport Development Proj.	Export-Import Bank of Korea (PHL-5)			DOTC/ATO	22,781,072.00	0.00	22,781,072.00

NO.	ODA PROJECTS	ODA LOANS			IA	COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
38	Laguna de Bay Institutional Strengthening & Community Participation Proj.	IBRD 7205 PH			LLDA	5,000,000.00	0.00	5,000,000.00
39	Laoag River Basin Flood Control & SABO Proj.	JBIC PH-P224			DPWH	52,995,600.00	0.00	52,995,600.00
40	LGU Urban Water & Sanitation Project Phase II	IBRD 7080- PH			DBP	31,230,360.00	15,615,180.00	15,615,180.00
41	LGU's Support Credit Program	JBIC PH-P195			LBP	51,004,800.00	21,226.49	50,983,573.51
42	Local Government Finance Development Project	IBRD 4446 PH			DOF-MDFO	100,000,000.00	40,000,000.00	60,000,000.00
43	Local Government Units Investment Programme	KFW A1-200565887			LBP	19,792,500.00	10,745,453.11	9,047,046.89
44	Lower Agusan Dev't Project	JBIC PH-P180	JBIC PH-P153		DPWH/NIA	100,959,600.00	1,182,659.75	99,776,940.25
45	LRT Line I Capacity Expansion Proj. Ph. II	JBIC PH-P211			LRTA	187,000,800.00	0.00	187,000,800.00
46	Magsaysay Bridge & Butuan City Bypass Rd., PII	JBIC PH-P216			DPWH	29,811,600.00	0.00	29,811,600.00
47	Manila Third Sewerage Project	IBRD 7311 PH			LBP	55,372,800.00	0.00	55,372,800.00
48	Marine Disaster Response & Environmental Protection System Proj.	JBIC PH-P232			DOTC	82,152,000.00	0.00	82,152,000.00
49	Metro Cebu Devt. Proj III (Cebu South Coastal Road)	JBIC PH-P158	JBIC PH-P157		DPWH/LBP	257,930,400.00	308,623.95	257,621,776.05

NO.	ODA PROJECTS	ODA LOANS			IA	COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
50	Metro Iligan Regional Infrastructure Dev. Proj.	JBIC PH-P191			Provl Gov't-LDN	28,795,200.00	0.00	28,795,200.00
51	Microfinance Development Program	ADB2199 PHI			SEC	150,000,000.00	0.00	150,000,000.00
52	Mindanao Basic Urban Services Sector Project	ADB1843 PHI	Nordic Development Fund Cr. No. 327		LBP/DILG	37,648,620.00	9,263,646.00	28,384,974.00
53	Mindanao Container Terminal Proj.	JBIC PH-P213			PHIVIDEDEC	69,434,400.00	0.00	69,434,400.00
54	Mindanao Roads Improvement Project	Saudi Fund for Development			DPWH	20,014,950.00	0.00	20,014,950.00
55	Mindanao Sustainable Settlement Area Development Proj.	JBIC PH-P222			DA,	54,726,000.00	0.00	54,726,000.00
56	MM Air Quality Improvement SectorDevelopment Proj.(Investment Comp.)	ADB1665 PHI	ADB 1663/1664	JBIC PH-CL 020	DENR/LBP	601,601,950.00	41,933,564.49	559,668,385.51
57	MM Flood Control Proj. & West of Mangahan Floodway	JBIC PH-P179			DPWH	79,052,400.00	0.00	79,052,400.00
58	MM Urban Transport Integration Project	IBRD 7058 PH			DPWH	60,000,000.00	0.00	60,000,000.00
59	Modernization/Upgrading of LRV for LRT Line 1	FORTIS BANK-LRTA	Belgian - No. 14 EUR6.296M		LRTA	17,075,710.30	0.00	17,075,710.30
60	MWSS New Water Source Development Project	ADB2012 PHI			MWSS	3,260,000.00	0.00	3,260,000.00
61	National Road Improvement & Mgt. Proj.	IBRD 7006 PH			DPWH	150,000,000.00	0.00	150,000,000.00

NO.	ODA PROJECTS	ODA LOANS			IA	COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
62	New Communications, Navigations Surveillance/Air Traffic Mgmt. (CNS/ATM) System Dev't. Proj.	JBIC PH-P228			ATO	185,211,600.00	0.00	185,211,600.00
63	New Iloilo Airport Dev't. Proj.	JBIC PH-P214			DOTC	123,681,600.00	0.00	123,681,600.00
64	North Luzon Railways Project	Eximbank of China			NLRC	400,000,000.00	0.00	400,000,000.00
65	Northern Luzon Wind Power Project	JBIC PH-P233			PNOC-EDC	49,198,800.00	0.00	49,198,800.00
66	Northern Mindanao Community Initiative & Resources Management Project	IFAD 0577-PH			DAR	17,451,040.00	0.00	17,451,040.00
67	Northern Negros Geothermal Project	JBIC PH-P176			PNOC	121,464,000.00	33,175,289.25	88,288,710.75
68	Northrail-Southrail Linkage Proj/South Manila Commuter Rail Project	Export-Import Bank of Korea (PHL-7)			PNR	1,402,647.16	0.00	1,402,647.16
69	Pasig River Env. Mgmt. & Rehab. Sec. Dev. Proj.	ADB1746 PHI	ADB1745 PHI		PRRC	175,000,000.00	0.00	175,000,000.00
70	PJFH Mindanao Section Rehab Proj.Ph. II	JBIC PH-P206			DPWH	62,445,600.00	0.00	62,445,600.00
71	Provincial Towns Water Supply Project I/II	KFW 4197642			LWUA	19,396,177.06	0.00	19,396,177.06
72	Rehab & Maint.of Bridges along Arterial Road Proj. Ph. IV	JBIC PH-P207			DPWH	42,571,200.00	0.00	42,571,200.00
73	Rural Microenterprise Finance Project	IFAD 0416-PH	ADB1435 PHI		LBP	35,756,579.20	813,078.57	34,943,500.63

NO.	ODA PROJECTS	ODA LOANS			IA	COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
74	Rural Microenterprise Promotion Programme	IFAD 0661-PH			SBGFC	18,579,340.00	0.00	18,579,340.00
75	Rural Power Project	IBRD 7204- PH			DBP	9,980,880.00	0.00	9,980,880.00
76	Rural Road Network Development Proj.Ph.III	JBIC PH-P220			DPWH	52,122,000.00	0.00	52,122,000.00
77	Rural Water Supply & Sanitation Sector Proj. P5	JBIC PH-P201			DILG	7,988,400.00	0.00	7,988,400.00
78	Search & Rescue Vessels Project	ANZ/EFIC (Loan B)	ANZ/EFIC (Loan A)		DOTC	96,552,059.24	0.00	96,552,059.24
79	Second Land Administration & Management Project	IBRD 7298 PH			DENR	18,995,000.00	0.00	18,995,000.00
80	Second Social Expenditure Management Prog.	IBRD 7118 PH			DBM	100,000,000.00	0.00	100,000,000.00
81	Second Women's Health & Safe Motherhood Proj.	IBRD 7290 PH			DOH,LGUs	16,000,000.00	0.00	16,000,000.00
82	Secondary Education Development. & Improv.Proj.	ADB1654 PHI	JBIC PH-P200		DECS	113,564,000.00	17,434,000.00	96,130,000.00
83	Selected Airports (T/L) Dev. Proj. Ph.II	JBIC PH-P219			DOTC	98,641,200.00	0.00	98,641,200.00
84	Small & Medium Enterprise Development	ADB2186 PHI			SBGFC	23,071,650.00		23,071,650.00
85	Small Medium Enterprise Financing Programme	KFW 04/BMZ20016596			SBGFC	15,438,150.00	0.00	15,438,150.00

NO.	ODA PROJECTS	ODA LOANS			IA	COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
86	Social Reform Related Feeder Ports Dev't. Projects	JBIC PH-P173			DOTC	48,266,400.00	0.00	48,266,400.00
87	Solar Power Technology Support to ARC	Banco Bilbao Vizcaya (US\$12.9M)	ICO (US\$12.9M)		DAR	25,874,621.99	0.00	25,874,621.99
88	Southern Mindanao Integ.Coast. Zone Mgt. Proj.	JBIC PH-P194			DENR	26,888,400.00	0.00	26,888,400.00
89	Southern Philippines Irrigation Sector Project	ADB1668 PHI			NIA	60,000,000.00	0.00	60,000,000.00
90	Subic Bay Freeport Environment Mngt. Proj. (Phase II)	JBIC PH-P238			SBMA	8,324,400.00	0.00	8,324,400.00
91	Subic Bay Port Development Project	JBIC PH-P215			SBMA	138,180,000.00	0.00	138,180,000.00
92	Subic-Clark-Tarlac Expressway Project	JBIC PH-P226			BCDA	352,220,400.00	0.00	352,220,400.00
93	Sustainable Environmental Mgt. Proj. in Northern Palawan	JBIC PH-P225			DOT	17,085,600.00	0.00	17,085,600.00
94	Technical Education & Skills Development Proj.	ADB1750 /1751	Nordic Development Fund Cr. No. 331	OPEC 0841-P	TESDA\DBP	59,226,680.00	13,344,610.54	45,882,069.46
95	Third Elementary Education Project	JBIC PH-P184	IBRD 4108 PH		DECS	206,824,800.00	43,107,076.10	163,717,723.90
96	Third Rural Finance Project	IBRD 4413- PH			LBP,PCFC	150,000,000.00	0.00	150,000,000.00
97	Tulay Ng Pangulo sa Kaunlaran Project, PI	Duetsche Bank Y2.936B (Comm'l)	Duetsche Bank Y16.640B (Bila)		DPWH	164,443,651.68	0.00	164,443,651.68

NO.	ODA PROJECTS	ODA LOANS			IA	COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
98	Upgrading of E. Rodriguez Memorial Hospital	FP 95#846-OEI FP IX(b)	FP 95-FF13.5M		DOH	7,554,436.93	0.00	7,554,436.93
99	Urgent Bridges Construction Proj.-Rural Dev.	JBIC PH-P231			DPWH	155,299,200.00	0.00	155,299,200.00
100	Water Districts Development Project	IBRD 4228- PH			LBP,MWSS,LG Us	38,600,000.00	18,882,323.20	19,717,676.80
101	Western Mindanao Community Initiative Project	IFAD 0474-PH			DAR	16,548,400.00	0.00	16,548,400.00
102	Widening of Gapan-San Fernando-Olongapo Road & Emergency Dredging Project	Export-Import Bank of Korea (PHL-8)			DPWH	24,210,000.00	0.00	24,210,000.00
	TOTAL FOR ONGOING PROJECTS					7,856,649,563.73	296,211,510.28	7,560,438,053.45
	TOTAL ODA PROJECTS					17,625,117,994.93	2,186,876,473.51	15,438,241,521.42
	TOTAL ODA PROJECTS IN PHP					864,423,912,061.47	107,255,356,643.26	757,168,555,418.21

FOREX RATE USED: USD\$1=PHP49.045

ANNEX F

ODA FUNDED PROJECTS BY SECTOR
FOR THE YEAR 2006

NO.	IA	ODA PROJECTS	ODA LOANS			COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
AGRICULTURE, NATURAL RESOURCES & AGRARIAN REFORM:								
1	BFAR	Acquisition of 14 Fisheries Management Patrol Vessels for Monitoring, Control and Surveillance	Banco Bilbao Vizcaya (US\$18.5M)	ICO (US\$18.5M)		37,117,368.00	0.00	37,117,368.00
2	BFAR	Fisheries Resource Management Proj.	JBIC PH-P197	ADB1562 PHI	ADB1563 PHI	57,198,696.80	14,733,647.62	42,465,049.18
3	BFAR	Oceanographic & Research Vessel	Banco Bilbao Vizcaya (US\$9.4M)	ICO (US\$9.4M)		18,955,448.00	40,183.00	18,915,265.00
4	DA	Diversified Farm Income and Market Development Proj.	IBRD 7236 PH			60,000,000.00	0.00	60,000,000.00
5	DA	Grains Sector Development Prog. /Proj.Loan	ADB1740 PHI	ADB1739 PHI		175,000,000.00	139,496,928.81	35,503,071.19
6	DA	Import of Rice (FY2003-2004)	US PL 480-22			40,000,000.00	0.00	40,000,000.00
7	DA	Import of Rice (FY2004-2005)	US PL 480-23			20,000,000.00	4,782.99	19,995,217.01
8	DA	Import of Rice (FY2006)	US PL 480-24			20,000,000.00	0.00	20,000,000.00
9	DA	Importation of Rice & Soybean Meal	US PL 480-19			40,000,000.00	290.64	39,999,709.36
10	DA	Importation of Rice & Soybean Meal	US PL 480-20			40,000,000.00	273,692.67	39,726,307.33
11	DA	Importation of Rice & Soybean Meal	US PL 480-21			20,000,000.00	16,832.56	19,983,167.44
12	DA	Importation of Soybean Meal	US PL 480-18			30,000,000.00	59.16	29,999,940.84

NO.	IA	ODA PROJECTS	ODA LOANS			COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
13	DA	Infras. For Rural Productivity Enhancement Sector Project	ADB1772 PHI			75,000,000.00	0.00	75,000,000.00
14	DA	Mindanao Rural Development Project	IBRD 4522 PH			27,500,000.00	6,956,000.00	20,544,000.00
15	DA	Cordillera Highland Agricultural Resource Mgmt. Proj.	IFAD 0397-PH	ADB1421 PHI	ADB1422 PHI	28,315,530.80	6,824,308.17	21,491,222.63
16	DA	Importation of Soybean Meal	US PL 480-17			10,000,000.00	15.19	9,999,984.81
17	DA	Rural Infrastructure Dev't. Proj.	ADB1332 PHI			17,941,474.40	7,333,715.33	10,607,759.07
18	DA	Mindanao Sustainable Settlement Area Development Proj.	JBIC PH-P222			54,726,000.00	0.00	54,726,000.00
19	DAR	Agrarian Reform Communities Proj	ADB1667 PHI			93,162,000.00	20,517,000.00	72,645,000.00
20	DAR	Agrarian Reform Communities Development Proj.	IBRD 4109 PH			50,000,000.00	327,887.77	49,672,112.23
21	DAR	Agrarian Reform Communities Development Proj. Phase II	IBRD 7152 PH			50,000,000.00	0.00	50,000,000.00
22	DAR	Agrarian Reform Infrastructure Support Proj. PI	JBIC PH-P152			51,668,400.00	2,813,402.94	48,854,997.06
23	DAR	Agrarian Reform Infrastructure Support Proj. PII	JBIC PH-P203			142,716,000.00	0.00	142,716,000.00
24	DAR	Expansion of Computerized Geographic-based Information Systems	SIDA INEC 1995-1065			2,673,296.62	14,074.55	2,659,222.07
25	DAR	Northern Mindanao Community Initiative & Resources Management Project	IFAD 0577-PH			17,451,040.00	0.00	17,451,040.00
26	DAR	Solar Power Technology Support to ARC, Phase II	BNP PARIBAS USD 13 M	ICO USD 13.495 M		26,990,848.00	0.00	26,990,848.00
27	DAR	Tulay ni Pangulo para sa Magsasaka	ECGD-Deutsche Bank(Y19B)	ECGD-Deutsche Bank(Y3.3B)		188,887,970.25	0.00	188,887,970.25
28	DAR	Western Mindanao Community Initiative Project	IFAD 0474-PH			16,548,400.00	0.00	16,548,400.00

NO.	IA	ODA PROJECTS	ODA LOANS			COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
29	DBP	Environmental Infra Support Credit Program	JBIC PH-P170			43,327,200.00	836,095.75	42,491,104.25
30	DBP	Environmental Infra Support Credit Program Phase II	JBIC PH-P199			172,443,600.00	172.77	172,443,427.23
31	DBP	Industrial Pollution Control I	KFW No. 15 #1095708			6,206,776.66	0.00	6,206,776.66
32	DBP	Industrial Pollution Control II	KFW No. 21			12,346,091.05	0.00	12,346,091.05
33	DENR	Land Administration and Management Proj.	IBRD 7034 PH			4,790,000.00	1,286,555.29	3,503,444.71
34	DENR	Second Land Administration & Management Project	IBRD 7298 PH			18,995,000.00	0.00	18,995,000.00
35	DENR	Southern Mindanao Integ.Coast. Zone Mgt. Proj.	JBIC PH-P194			26,888,400.00	0.00	26,888,400.00
36	DENR/LBP	MM Air Quality Improvement Sector Development Proj.(Investment Comp.)	ADB1665 PHI	ADB 1663/1664	JBIC PH-CL 020	601,601,950.00	41,933,564.49	559,668,385.51
37	DOF-MDFO	Community Based Resources Management Proj.	IBRD 4299 PH			50,000,000.00	12,000,000.00	38,000,000.00
38	DPWH	Bukidnon Integrated Area Dev't Proj.	ADB1453 PHI			20,813,374.00	17,858,514.94	2,954,859.06
39	LBP,PCFC	Third Rural Finance Project	IBRD 4413- PH			150,000,000.00	0.00	150,000,000.00
40	LBP/DAR	Rural Farmers & Agra.Ref. Support Credit Program	JBIC PH-P168	JBIC PH-P169		90,711,600.00	686,748.16	90,024,851.84
41	LLDA	Laguna de Bay Institutional Strengthening & Community Participation Proj.	IBRD 7205 PH			5,000,000.00	0.00	5,000,000.00
42	NAMRIA	Oceanographic & Research Vessel Nos.473 & 474	Banco Santander(SMCF-Spain)	ICO (US\$25.7M)		51,507,757.00	0.00	51,507,757.00
43	NFA	Delivery of 30,075 metric ton of Rice	JAPAN FOOD AGENCY # 4			4,581,360.00	33,981.14	4,547,378.86
44	NIA	Bago River Irrigation System Reh.& Imp. Proj.	JBIC PH-P229			27,081,600.00	0.00	27,081,600.00

NO.	IA	ODA PROJECTS	ODA LOANS			COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
45	NIA	Banaoang Pump Irrigation Project	China Nat'l Const. & Agr. Machinery-CHI-1			34,980,616.00	0.00	34,980,616.00
46	NIA	Bohol Irrigation Proj. Ph. II	JBIC PH-P202			51,055,200.00	0.00	51,055,200.00
47	NIA	Central Luzon Irrigation Proj./Casecnan Multi-purpose Irrigation & Power Proj.	JBIC PH-P196			118,742,400.00	0.00	118,742,400.00
48	NIA	Help for Catubig Agr. Adv. Proj., SI	JBIC PH-P221			43,764,000.00	0.00	43,764,000.00
49	NIA	Southern Philippines Irrigation Sector Project	ADB1668 PHI			60,000,000.00	0.00	60,000,000.00
50	NIA	Water Resources Development Project	IBRD 4110 PH			58,000,000.00	19,105,150.31	38,894,849.69
51	PEZA	Special Economic Zones Env. Mgmt. Project	JBIC PH-P183			23,066,400.00	18,574,357.12	4,492,042.88
52	SBMA	Subic Bay Freeport Environment Mngt. Proj.	JBIC PH-P182			8,685,600.00	1,983,597.24	6,702,002.76
53	SBMA	Subic Bay Freeport Environment Mngt. Proj. (Phase II)	JBIC PH-P238			8,324,400.00	0.00	8,324,400.00
TOTAL FOR AGR., NAT. RES. & AGRA. REFORM						3,104,765,797.58	313,651,558.62	2,791,114,238.96
GOVERNANCE & INSTITUTIONS DEVELOPMENT:								
1	BSP	Banking System Reform Loan	IBRD 4412 PH	JBIC-BSR		667,920,000.00	466,448,000.00	201,472,000.00
2	SEC	Capital Market Development Prog.	ADB1363 PHI			75,000,000.00	0.00	75,000,000.00
3	SEC	Nonbank Financial Governance Program	ADB1858 PHI			75,000,000.00	0.00	75,000,000.00
4	SEC	Second Nonbank Financial Governance Program	ADB2003 PHI			150,000,000.00	0.00	150,000,000.00
5	Supreme Court	Judicial Reform Support Project	IBRD 7191 PH			21,900,000.00	0.00	21,900,000.00

NO.	IA	ODA PROJECTS	ODA LOANS			COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
		TOTAL FOR GOVERNANCE & INSTITUTIONS DEV.				989,820,000.00	466,448,000.00	523,372,000.00
INDUSTRY, TRADE & TOURISM:								
1	DBP	Credit Facility for Environmental Management Proj.	SIDA			10,000,000.00	0.00	10,000,000.00
2	DBP	Credit Line for Small & Medium Enterprise I	KFW No. 18 Portion 1 & 2			33,732,481.86	0.00	33,732,481.86
3	DBP	Domestic Shipping Modernization Program Phase II	JBIC PH-P189			167,916,000.00	0.00	167,916,000.00
4	DBP	Industrial Support Services Expansion Prog -Ph 2	JBIC PH-P198			296,940,000.00	754,171.14	296,185,828.86
5	LBP	Credit Line for Small & Medium Enterprise II	KFW No. 19 Portion 1 & 2			33,732,481.86	0.00	33,732,481.86
6	LBP	Local Government Units Investment Programme	KFW A1-200565887			19,792,500.00	10,745,453.11	9,047,046.89
7	LBP	Promotion of Small Enterprise	KFW No. 12 (A1-9160001)			9,951,082.15	0.00	9,951,082.15
8	LBP	Rural Microenterprise Finance Project	IFAD 0416-PH	ADB1435 PHI		35,756,579.20	813,078.57	34,943,500.63
9	LBP	Second Rural Finance Project (Curr. Pool Loan)	IBRD 3938 PH	IBRD 3939 PH	IBRD 3940 PH	150,000,000.00	0.00	150,000,000.00
10	LBP	Support for Strategic Local Development & Investment Project	IBRD 4833 PH			98,364,000.00	0.00	98,364,000.00
11	PTA	Boracay Environmental Infrastructure Proj.	JBIC PH-P156			11,356,800.00	12,596.23	11,344,203.77
12	SBGFC	Rural Microenterprise Promotion Programme	IFAD 0661-PH			18,579,340.00	0.00	18,579,340.00
13	SBGFC	Small & Medium Enterprise Development	ADB2186 PHI			23,071,650.00		23,071,650.00

NO.	IA	ODA PROJECTS	ODA LOANS			COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
14	SBGFC	Small Medium Enterprise Financing Programme	KFW 04/BMZ20016596			15,438,150.00	0.00	15,438,150.00
15	SBMA	Subic Bay Area Municipal Development Proj.	ADB1599 PHI			22,000,000.00	20,828,370.01	1,171,629.99
16	SEC	Financial Market Regulation & Intermediation Program Cluster	ADB2278 PHI			200,000,000.00	0.00	200,000,000.00
17	SEC	Microfinance Development Program	ADB2199 PHI			150,000,000.00	0.00	150,000,000.00
	TOTAL FOR INDUSTRY, TRADE & TOURISM					1,296,631,065.07	33,153,669.06	1,263,477,396.01
INFRASTRUCTURE:								
1	ATO	New Communications, Navigations Surveillance/Air Traffic Mgmt. (CNS/ATM) System Dev't. Proj.	JBIC PH-P228			185,211,600.00	0.00	185,211,600.00
2	BCDA	Subic-Clark-Tarlac Expressway Project	JBIC PH-P226			352,220,400.00	0.00	352,220,400.00
3	BOC	Non-intrusive Container Inspection System	Eximbank of China			51,248,400.00	0.00	51,248,400.00
4	DA	Gen. Santos Fish Port Complex Expansion Project	China Nat'l Const.& Agr.Machinery-CHI-2			23,553,971.25	0.00	23,553,971.25
5	DAR	Solar Power Technology Support to ARC	Banco Bilbao Vizcaya (US\$12.9M)	ICO (US\$12.9M)		25,874,621.99	0.00	25,874,621.99
6	DBP	Credit Line for Solid Waste Management Program	KFW No. 22/A-200196951			19,792,500.00	0.00	19,792,500.00
7	DBP	LGU Urban Water & Sanitation Project	Nordic Development Fund Cr. No. 269	IBRD 4422- PH		30,822,000.00	18,545,483.16	12,276,516.84
8	DBP	LGU Urban Water & Sanitation Project Phase II	IBRD 7080- PH			31,230,360.00	15,615,180.00	15,615,180.00
9	DBP	Rural Power Project	IBRD 7204- PH			9,980,880.00	0.00	9,980,880.00

NO.	IA	ODA PROJECTS	ODA LOANS			COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
10	DILG	Clark Area Municipal Development Proj.	ADB1658 PHI			24,300,000.00	20,968,112.46	3,331,887.54
11	DILG	Emergency Network Project	Raiffeissen Zentralbank Osterreich Aktiengesellschaft II			31,650,828.03	0.00	31,650,828.03
12	DILG	Municipal Solar Infrastructure Project	EFIC III (1997)			28,023,635.02	216,934.87	27,806,700.15
13	DILG	Pres. Bridge Program Phase II	Bank of Austria Creditanstalt (215.050)			95,891,804.68	0.00	95,891,804.68
14	DILG	Regional Municipal Development Project	ADB1367 PHI			30,000,000.00	17,960,833.98	12,039,166.02
15	DILG	Rural Water Supply & Sanitation Sector Proj. P5	JBIC PH-P201			7,988,400.00	0.00	7,988,400.00
16	DILG	Supply & Installation Of Compact Bailey Bridging & Components	Bank of America (C/A-7/05/96)			32,411,247.47	32,474.75	32,378,772.72
17	DOE	Power Sector Development Program Cluster	ADB2282 PHI			450,000,000.00	0.00	450,000,000.00
18	DOE/NPC	Power Sector Restructuring Program	JBIC-PSR	ADB1662 PHI		667,920,000.00	51,576,000.00	616,344,000.00
19	DOF-MDFO	Local Government Finance Development Project	IBRD 4446 PH			100,000,000.00	40,000,000.00	60,000,000.00
20	DOT	Sustainable Environmental Mgt. Proj. in Northern Palawan	JBIC PH-P225			17,085,600.00	0.00	17,085,600.00
21	DOTC	Crash Fire Rescue III Equipt. Proj.	FP 95#846-OGI	FP 95-FF8.4M		4,224,286.04	0.00	4,224,286.04
22	DOTC	Davao International Airport Development Proj.	European Investment Bank			26,500,000.00	0.00	26,500,000.00
23	DOTC	Global Maritime Distress Safety System Project	FP 97 FF39.9M	FP 97#908-0D1 FP VIII(c)		20,109,310.39	0.00	20,109,310.39
24	DOTC	Global Maritime Distress Safety System Project	Credit Agricole Indosuez			1,325,181.79	381,835.39	943,346.40
25	DOTC	Marine Disaster Response & Environmental Protection System Proj.	JBIC PH-P232			82,152,000.00	0.00	82,152,000.00

NO.	IA	ODA PROJECTS	ODA LOANS			COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
26	DOTC	Maritime Safety Improvement Proj.Ph.B	JBIC PH-P159			46,863,600.00	2,658,535.45	44,205,064.55
27	DOTC	Maritime Safety Improvement Proj.Ph.C	JBIC PH-P208			39,597,600.00	37,486,576.92	2,111,023.08
28	DOTC	Maritime Safety Improvement Project-Ph 3	Bancaja (SMCF-Spain)	ICO (US\$7M)		14,028,542.00	0.00	14,028,542.00
29	DOTC	Mindanao Telecommunication Development Proj II	ITALY II (Mediocreditor Centrale)			10,707,998.32	47,526.77	10,660,471.56
30	DOTC	New Iloilo Airport Dev't. Proj.	JBIC PH-P214			123,681,600.00	0.00	123,681,600.00
31	DOTC	NW Air Navigation Facilities Modernization Project (3)	JBIC PH-P160			53,642,400.00	1,536,087.51	52,106,312.49
32	DOTC	Search & Rescue Vessels	EFIC IV			38,511,110.00	0.00	38,511,110.00
33	DOTC	Search & Rescue Vessels Project	ANZ/EFIC (Loan B)	ANZ/EFIC (Loan A)		96,552,059.24	0.00	96,552,059.24
34	DOTC	Selected Airports (T/L) Dev. Proj. Ph.I	JBIC PH-P190			48,115,200.00	28,504,519.99	19,610,680.01
35	DOTC	Selected Airports (T/L) Dev. Proj. Ph.II	JBIC PH-P219			98,641,200.00	0.00	98,641,200.00
36	DOTC	Social Reform Related Feeder Ports Dev't. Projects	JBIC PH-P173			48,266,400.00	0.00	48,266,400.00
37	DOTC	Telepono sa Barangay Phase I	EDC 880-PHI-7535			24,990,000.00	2,261,022.54	22,728,977.46
38	DOTC	Third Airports Development Proj. (Southern Phil.)	ADB1536 PHI			93,000,000.00	80,842,034.96	12,157,965.04
39	DOTC, MTPO	Mindanao Telecommunication Systems Project	EDC 880-PHI-8314			99,450,000.00	0.09	99,449,999.91
40	DOTC,MTPO	Telepono sa Barangay Phase II	Credit Com'l de France			36,299,593.75	11,625,305.50	24,674,288.25
41	DOTC/ATO	Laguindingan Airport Development Proj.	Export-Import Bank of Korea (PHL-5)			22,781,072.00	0.00	22,781,072.00

NO.	IA	ODA PROJECTS	ODA LOANS			COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
42	DPWH	Agno & Allied Rivers Urgent Rehab. Proj.	JBIC PH-P155			69,820,800.00	199,368.51	69,621,431.49
43	DPWH	Agno River Flood Control Proj. Ph. II-B	JBIC PH-P223			23,427,600.00	0.00	23,427,600.00
44	DPWH	Agno River Flood Control Proj. Ph.II-A	JBIC PH-P193			56,565,600.00	0.00	56,565,600.00
45	DPWH	Arterial Road Bypass Proj. Ph. I	JBIC PH-P236			52,273,200.00	0.00	52,273,200.00
46	DPWH	Arterial Road Link Dev. Proj. Ph.IV	JBIC PH-P204			129,225,600.00	0.00	129,225,600.00
47	DPWH	Arterial Road Link Dev.Proj. Ph.V	JBIC PH-P217			65,889,600.00	0.00	65,889,600.00
48	DPWH	Arterial Road Link Dev.Proj. Ph.VI	JBIC PH-P227			56,473,200.00	0.00	56,473,200.00
49	DPWH	Arterial Road Link Dev't Proj. Ph II	JBIC PH-P163			40,026,000.00	7,739,213.66	32,286,786.34
50	DPWH	Arterial Road Link Dev't Proj. Ph III	JBIC PH-P188			113,937,600.00	15,056,927.71	98,880,672.29
51	DPWH	Central Mindanao Road Proj.	JBIC PH-P237			31,222,800.00	0.00	31,222,800.00
52	DPWH	Cordillera Road Improvement Proj.	JBIC PH-P205			49,156,800.00	0.00	49,156,800.00
53	DPWH	Dredging & Sanitation Works in Pasig River Phase I	FORTIS BANK-DPWH			11,191,266.68	0.00	11,191,266.68
54	DPWH	Fourth Road Improvement Project (Supp)	ADB1322 PHI			23,500,000.00	1,357,345.09	22,142,654.91
55	DPWH	Iloilo Flood Control Proj. Ph.I	JBIC PH-P192			3,847,200.00	1,001,710.56	2,845,489.44
56	DPWH	Iloilo Flood Control Proj. Ph.II	JBIC PH-P230			57,036,000.00	0.00	57,036,000.00
57	DPWH	Improvement of Nat'l Secondary Road System	Bank of Austria Creditanstalt (213.469)			47,945,902.23	0.00	47,945,902.23

NO.	IA	ODA PROJECTS	ODA LOANS			COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
58	DPWH	KAMANAVA Flood Control/Dra.Sys.Imp.Proj.	JBIC PH-P212			75,003,600.00	0.00	75,003,600.00
59	DPWH	Laoag River Basin Flood Control & SABO Proj.	JBIC PH-P224			52,995,600.00	0.00	52,995,600.00
60	DPWH	Magsaysay Bridge & Butuan City Bypass Rd., PII	JBIC PH-P216			29,811,600.00	0.00	29,811,600.00
61	DPWH	Metro Manila Traffic System/ N. Banque	FP 95#846-OHI	FP 95-FF3.2M		1,635,747.41	0.00	1,635,747.41
62	DPWH	Mindanao 2nd Road Improv't. Proj.	KFAED No. 541			21,294,350.40	0.00	21,294,350.40
63	DPWH	Mindanao Roads Improvement Project	Saudi Fund for Development			20,014,950.00	0.00	20,014,950.00
64	DPWH	MM Flood Control Proj. & West of Mangahan Floodway	JBIC PH-P179			79,052,400.00	0.00	79,052,400.00
65	DPWH	MM Interchange Construction Proj. Ph. III	JBIC PH-P165			24,124,800.00	8,872,108.53	15,252,691.47
66	DPWH	MM Interchange Construction Proj. Ph. IV	JBIC PH-P186			49,131,600.00	6,323,553.10	42,808,046.90
67	DPWH	MM Interchange Construction Proj. Ph. V	JBIC PH-P218			46,561,200.00	44,147,925.56	2,413,274.44
68	DPWH	MM Urban Transport Integration Project	IBRD 7058 PH			60,000,000.00	0.00	60,000,000.00
69	DPWH	Mt. Pinatubo Hazard Mitigation Proj.	JBIC PH-P166			58,052,400.00	1,851.48	58,050,548.52
70	DPWH	National Road Improvement & Mgt. Proj.	IBRD 7006 PH			150,000,000.00	0.00	150,000,000.00
71	DPWH	National Roads Bridge Replacement Projects	ECGD (Standard Chartered Bank)			31,830,500.00	0.00	31,830,500.00
72	DPWH	Pasig-Marikina River Channel Improvement Proj. Ph. I	JBIC PH-P210			9,802,800.00	1,695,002.29	8,107,797.71
73	DPWH	Pinatubo Hazard Urgent Mitigation Proj. P-II	JBIC PH-P209			75,709,200.00	11,592,420.02	64,116,779.98

NO.	IA	ODA PROJECTS	ODA LOANS			COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
74	DPWH	PJFH Mindanao Section Rehab Proj.Ph. I	JBIC PH-P174			64,537,200.00	1,869,135.55	62,668,064.45
75	DPWH	PJFH Mindanao Section Rehab Proj.Ph. II	JBIC PH-P206			62,445,600.00	0.00	62,445,600.00
76	DPWH	PJFH Rehab & Improvement Project II	JBIC PH-P164			80,228,400.00	5,217,400.48	75,010,999.52
77	DPWH	Rehab & Maint.of Bridges along Arterial Road Proj. Ph. IV	JBIC PH-P207			42,571,200.00	0.00	42,571,200.00
78	DPWH	Rehabilitation of Waterways in the Pinatubo Pilot Areas	LEONIA BANK			2,428,533.15	0.50	2,428,532.65
79	DPWH	Rural Road Network Development Proj.Ph.III	JBIC PH-P220			52,122,000.00	0.00	52,122,000.00
80	DPWH	Rural Road Network Dev't. Proj. Ph.II (Nat'l. Roads)	JBIC PH-P162			108,318,000.00	3,201,686.88	105,116,313.12
81	DPWH	Rural Water Supply & Sanitation Sector Proj.	ADB1441 PHI	ADB1440 PHI		37,693,135.20	17,833,654.50	19,859,480.70
82	DPWH	Second MMBProj-Phase 2 and Metro Cebu Road Proj.	JBIC PH-P175			55,381,200.00	0.00	55,381,200.00
83	DPWH	Sixth Road Project	ADB1473 PHI	JBIC-UNTIED		341,720,000.00	66,238,315.41	275,481,684.59
84	DPWH	Tulay Ng Pangulo sa Kaunlaran Project, PI	Duetsche Bank Y2.936B (Comm'l)	Duetsche Bank Y16.640B (Bila)		164,443,651.68	0.00	164,443,651.68
85	DPWH	Tulay ng Pangulo sa SZOPAD	ECGD-Deutsche Bank (Y20.3B)			241,920,000.00	0.00	241,920,000.00
86	DPWH	Tulay ni Pangulo sa Barangay	ECGD-Deutsche Bank (Y16.6B)			164,640,000.00	0.00	164,640,000.00
87	DPWH	Urgent Bridges Construction Proj.-Rural Dev.	JBIC PH-P231			155,299,200.00	0.00	155,299,200.00
88	DPWH	Widening of Gapan-San Fernando-Olongapo Road & Emergency Dredging Project	Export-Import Bank of Korea (PHL-8)			24,210,000.00	0.00	24,210,000.00

NO.	IA	ODA PROJECTS	ODA LOANS			COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
89	DPWH	Zamboanga-Pagadian Road Project	OPEC 0704 -P			10,000,000.00	0.00	10,000,000.00
90	DPWH,TEC	MM Sydney Coordinated AdaptiveTraffic System	EFIC II (1996)			22,950,000.00	470.47	22,949,529.53
91	DPWH/ARMM	SALAM Bridge	ECGD-Deutsche Bank (Y9.6B)			81,462,312.04	0.00	81,462,312.04
92	DPWH/LBP	Metro Cebu Devt. Proj III (Cebu South Coastal Road)	JBIC PH-P158	JBIC PH-P157		257,930,400.00	308,623.95	257,621,776.05
93	DPWH/NIA	Lower Agusan Dev't Project	JBIC PH-P180	JBIC PH-P153		100,959,600.00	1,182,659.75	99,776,940.25
94	LBP	LGU Private Infrastructure Project Development Facility	ADB1729 PHI			2,643,858.00	2,321,603.47	322,254.53
95	LBP	LGU's Support Credit Program	JBIC PH-P195			51,004,800.00	21,226.49	50,983,573.51
96	LBP	Manila Third Sewerage Project	IBRD 7311 PH			55,372,800.00	0.00	55,372,800.00
97	LBP,MWSS,LG Us	Water Districts Development Project	IBRD 4228- PH			38,600,000.00	18,882,323.20	19,717,676.80
98	LBP/DILG	Mindanao Basic Urban Services Sector Project	ADB1843 PHI	Nordic Development Fund Cr. No. 327		37,648,620.00	9,263,646.00	28,384,974.00
99	LRTA	LRT Line I Capacity Expansion Proj. Ph. II	JBIC PH-P211			187,000,800.00	0.00	187,000,800.00
100	LRTA	MM Strategic MRT Devt.(Line 2) Project , Phase I	JBIC PH-P167	JBIC PH-P185	JBIC PH-P171	627,681,600.00	122,842,468.43	504,839,131.57
101	LRTA	Modernization/Upgrading of LRV for LRT Line 1	FORTIS BANK-LRTA	Belgian - No. 14 EUR6.296M		17,075,710.30	0.00	17,075,710.30
102	LWUA	Expansion & Rehab-Baguio Water System Project	EFIC \$14.8M			14,800,000.00	0.00	14,800,000.00
103	LWUA	Provincial Cities Water Supply IV	JBIC PH-P154			51,500,400.00	35,394,521.60	16,105,878.40
104	LWUA	Provincial Cities Water Supply V	JBIC PH-P181			60,715,200.00	25,245,412.63	35,469,787.37

NO.	IA	ODA PROJECTS	ODA LOANS			COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
105	LWUA	Provincial Towns Water Supply Project I/II	KFW 4197642			19,396,177.06	0.00	19,396,177.06
106	LWUA	Small Towns Water Supply Sect Proj.	ADB1472 PHI			50,000,000.00	25,197,674.80	24,802,325.20
107	MWSS	Manila Second Sewerage Project	IBRD 4019- PH			57,000,000.00	21,933,259.77	35,066,740.23
108	MWSS	MWSS New Water Source Development Project	ADB2012 PHI			3,260,000.00	0.00	3,260,000.00
109	MWSS	Umiray-Angat Transbasin Project	ADB1379 PHI			92,000,000.00	4,222,722.06	87,777,277.94
110	NIA	Second Irrigations Systems Improvement Project	ADB1365 PHI	ADB1366 PHI		29,488,876.40	3,008,623.40	26,480,253.00
111	NLRC	North Luzon Railways Project	Eximbank of China			400,000,000.00	0.00	400,000,000.00
112	NPC	Electricity Market & Transmission Development Proj.	ADB1984 PHI			40,000,000.00	0.00	40,000,000.00
113	NPC	Energy Sector Program II	KFW No. 14 #335996			20,711,743.86	2,697,528.20	18,014,215.67
114	NPC	Improvement in Power Grid Proj.	JBIC PH-P161			18,681,600.00	7,204,701.16	11,476,898.84
115	NPC	Leyte-Bohol Interconnection	JBIC PH-P177			67,922,400.00	3,252,011.18	64,670,388.82
116	NPC	Leyte-Mindanao Interconnection Eng'g. Proj	ADB1474 PHI			5,347,000.00	435,162.02	4,911,837.98
117	NPC	Luzon Grid Transmission Projects Asso. With Private Power Projects(Ilijan Gereenfield & Casecanan Hydropower Asso. Transmission Line)	JBIC PH-P178			125,764,800.00	47,969,820.32	77,794,979.68
118	NPC	Luzon Transmission Line & Substation Project	Export-Import Bank of Korea (PHL-3)			12,182,472.00	0.00	12,182,472.00
119	NPC	Masinloc-Labrador Power Project	KFW No. 13 #335937/335988			33,798,790.40	3,641,951.61	30,156,838.78

NO.	IA	ODA PROJECTS	ODA LOANS			COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
120	NPC	Mindanao Power Transmission Project	Export-Import Bank of Korea (PHL-2)			9,302,020.00	859,196.74	8,442,823.26
121	NPC	North Luzon Transmission Project	ADB1398 PHI			244,000,000.00	82,320,986.98	161,679,013.02
122	NPC	Power Transmission Reinforcement Proj.	ADB1590 PHI			191,400,000.00	145,623,206.64	45,776,793.36
123	NPC	Sucat-Balintawak T/L & Substations	KFW No. 11#9687068			10,119,744.56	0.00	10,119,744.56
124	NPC	Transmission Grid Reinforcement Project(Floating Rate Single Curr. Ln.)	IBRD 3997- PH	IBRD 3996- PH		260,261,780.44	85,394,746.34	174,867,034.09
125	OPS	Modern Gov't. News/N. Banque	FP 98-EUR3.4M / .741M	FP 98-EUR .774M	FP 98-EUR 3.4M	10,916,508.20	0.00	10,916,508.20
126	PHIVIDEDEC	Mindanao Container Terminal Proj.	JBIC PH-P213			69,434,400.00	0.00	69,434,400.00
127	PNOC	Northern Negros Geothermal Project	JBIC PH-P176			121,464,000.00	33,175,289.25	88,288,710.75
128	PNOC-EDC	Northern Luzon Wind Power Project	JBIC PH-P233			49,198,800.00	0.00	49,198,800.00
129	PNR	Northrail-Southrail Linkage Proj/South Manila Commuter Rail Project	Export-Import Bank of Korea (PHL-7)			1,402,647.16	0.00	1,402,647.16
130	PPA	Batangas Port Development Proj. (Phase II)	JBIC PH-P187	JBIC PH-P172		129,620,400.00	3,134,131.22	126,486,268.78
131	Provl Gov't-LDN	Metro Iligan Regional Infrastructure Dev. Proj.	JBIC PH-P191			28,795,200.00	0.00	28,795,200.00
132	PRRC	Pasig River Env. Mgnt. & Rehab. Sec. Dev. Proj.	ADB1746 PHI	ADB1745 PHI		175,000,000.00	0.00	175,000,000.00
133	SBMA	Second Subic Bay Freeport Project(Floating Single Rate Curr.Loan)	IBRD 4111- PH			60,000,000.00	34,471,996.26	25,528,003.74
134	SBMA	Subic Bay Port Development Project	JBIC PH-P215			138,180,000.00	0.00	138,180,000.00
	TOTAL FOR INFRASTRUCTURE					10,551,158,899.15	1,242,612,048.09	9,308,546,851.06

NO.	IA	ODA PROJECTS	ODA LOANS			COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
SOCIAL REFORM & COMMUNITY DEVELOPMENT:								
1	ARMM Soc. Fund Mgt. Office	ARMM Social Fund Proj.	IBRD 7153 PH	JBIC PH-P235		54,348,000.00	0.00	54,348,000.00
2	DBM	Second Social Expenditure Management Prog.	IBRD 7118 PH			100,000,000.00	0.00	100,000,000.00
3	DBM	Social Expenditure Management Prog.	IBRD 4535 PH			100,000,000.00	68,156.82	99,931,843.18
4	DBP	Development of Poor Urban Community Sector Proj.	ADB2063 PHI			27,875,841.00	0.00	27,875,841.00
5	DECS	National Program Support for Basic Education Project	IBRD 7393 PH			200,000,000.00	0.00	200,000,000.00
6	DECS	Secondary Education Development. & Improv.Proj.	ADB1654 PHI	JBIC PH-P200		113,564,000.00	17,434,000.00	96,130,000.00
7	DECS	Third Elementary Education Project	JBIC PH-P184	IBRD 4108 PH		206,824,800.00	43,107,076.10	163,717,723.90
8	DOH	Dev. of Sub-Specialty Capabilities for Heart, Lung & Kidney Patients	ING Bank N.V. (Netherlands)			19,263,230.08	0.00	19,263,230.08
9	DOH	Health Sector Development Program/Project	ADB2136 PHI	ADB2136 PHI		213,000,000.00	0.00	213,000,000.00
10	DOH	Integrated Community Health Services Project	ADB1396 PHI			26,542,129.20	6,904,386.84	19,637,742.36
11	DOH	Medical Equipment & Services for Zamboanga City Medical Center	Banco Bilbao Vizcaya (US\$4.3M)	ICO (US\$4.3M)		8,796,293.78	0.00	8,796,293.78
12	DOH	National Sector Support for Health Reform Projects	IBRD 7395 PH			110,000,000.00		110,000,000.00
13	DOH	Supply of Waste Disposal Facilities, Med. Equipment etc.	Bank of Austria Creditanstalt (212.060)			19,164,936.08	0.00	19,164,936.08
14	DOH	Trophy Radiology-Upgrading Radio'l. I	FP 95#846-OD1 FP VIII(a)	FP 95-FF16.0M		8,046,259.13	0.00	8,046,259.13

NO.	IA	ODA PROJECTS	ODA LOANS			COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
						USD	USD	USD
15	DOH	Trophy Radiology-Upgrading Radio'l. II	FP 97 FF60.1M	FP 97#908-OC1 FP VIII(b)		12,089,504.64	0.00	12,089,504.64
16	DOH	Upgrading of DOH Hospital	Bank of Austria Creditanstalt (216.437)			41,233,476.01	0.00	41,233,476.01
17	DOH	Upgrading of E. Rodriguez Memorial Hospital	FP 95#846-OEI FP IX(b)	FP 95-FF13.5M		7,554,436.93	0.00	7,554,436.93
18	DOH	Waste Water Treatment Plants for DOH Hospitals	Raiffeissen Zentralbank Osterreich Aktiengesellschaft I			19,874,823.11	0.00	19,874,823.11
19	DOH,LGUs	Second Women's Health & Safe Motherhood Proj.	IBRD 7290 PH			16,000,000.00	0.00	16,000,000.00
20	DOH,LGUs	Women's Health & Safe Motherhood Proj.	IBRD 3852 PH	ADB1331 PHI		90,057,902.37	45,566,236.42	44,491,665.95
21	DSWD	Early Childhood Development Proj.	IBRD 4301 PH	ADB1606 PHI	ADB1607 PHI	44,459,042.80	1,683,930.77	42,775,112.03
22	DSWD	Kapit-Bisig sa Kahirapan-Comprehensive & Integrated Delivery Of Social Service-CIDSS	IBRD 7147 PH			100,000,000.00	0.00	100,000,000.00
23	PMMA	Upgrading of Philippine Merchant Marine Academy	KFW/EURO No. 3961971			17,540,890.57	0.00	17,540,890.57
24	SZOPAD Social Fund Mgt. Office	SZOPAD Social Fund Project	OPEC 0799-P	IBRD 4300 PH		20,000,000.00	2,902,800.25	17,097,199.75
25	TESDA	Development of Centers of Excellence in Modern Manufacturing Technology	ERSTE (Austria)			23,972,951.17	0.00	23,972,951.17
26	TESDA	Expansion of Dual Education & Training	KFW#3945906/200066412			9,748,687.25	0.00	9,748,687.25
27	TESDA\DBP	Technical Education & Skills Development Proj.	ADB1750 /1751	Nordic Development Fund Cr. No. 331	OPEC 0841-P	59,226,680.00	13,344,610.54	45,882,069.46
28	UP/PGH	Upgrading of the Medical Equipment of DEMS of PGH	Banco Bilbao Vizcaya (US\$6.7M)			13,558,349.00	0.00	13,558,349.00
	TOTAL FOR SOC. REFORM & COMM. DEV.					1,682,742,233.13	131,011,197.73	1,551,731,035.40

NO.	IA	ODA PROJECTS	ODA LOANS	COMMITMENT	CANCELLATION	NET LOAN COMMITMENT
				USD	USD	USD
		GRAND TOTAL FOR ODA PROJECTS		17,625,117,994.93	2,186,876,473.51	15,438,241,521.42
		GRAND TOTAL FOR ODA PROJECTS IN PHP		864,423,912,061.47	107,255,356,643.26	757,168,555,418.21

ACTUAL DEBT SERVICE EXPENDITURES

For CY 2006

DEBTOR/ CREDITOR TYPE	CREDITOR/LAN	Currency Used	PRINCIPAL		INTEREST		COMMENT FEES	OTHER CHARGES					TOTAL
			USD	Peso	USD	Peso		Peso	Capitalized Service	Front-end Fee	Service Charge	Cable & Handling	
									Peso	Peso	Peso	Peso	Peso
NG-Direct													
Multilateral													
	ADB1322 PHI	USD	930,600.00	47,303,375.60	1,011,192.65	51,407,793.73	0.00	0.00	0.00	0.00	60,331.79	1,422,192.40	100,193,693.52
	ADB1331 PHI	SDR	915,366.71	46,466,248.03	0.00	0.00	14,390,764.04	0.00	0.00	7,673,909.44	35,420.07	3,518,790.49	72,085,132.07
	ADB1332 PHI	SDR	279,757.73	14,192,297.82	0.00	0.00	2,460,840.49	0.00	0.00	2,481,224.24	11,853.94	1,756,911.87	20,903,128.36
	ADB1363 PHI	USD	6,634,900.00	337,836,100.50	2,060,478.62	105,068,207.28	0.00	0.00	0.00	0.00	273,816.75	0.00	443,178,124.53
	ADB1365 PHI	USD	338,219.60	17,234,594.32	693,652.66	35,318,925.59	96,482.70	0.00	0.00	0.00	32,500.27	1,116,320.39	53,798,823.27
	ADB1366 PHI	SDR	359,557.74	18,314,107.80	0.00	0.00	0.00	0.00	0.00	6,084,177.71	24,531.26	3,302,565.90	27,725,382.67
	ADB1367 PHI	USD	298,900.00	15,144,693.70	590,259.94	29,958,260.77	0.00	0.00	0.00	0.00	29,619.51		45,132,573.98
	ADB1396 PHI	SDR	583,469.04	29,610,361.14	0.00	0.00	4,578,472.46	0.00	0.00	4,546,805.34	21,868.83	6,537,091.31	45,294,599.08
	ADB1421 PHI	USD	167,018.85	8,506,076.79	435,622.72	22,169,814.23	0.00	0.00	0.00	0.00	20,412.82		30,696,303.84
	ADB1422 PHI	SDR	166,956.40	10,677,771.01	0.00	0.00	0.00	0.00	0.00	3,461,397.55	8,184.25	1,652,732.18	15,800,084.99
	ADB1440 PHI	USD	264,200.00	12,523,820.00	491,797.79	25,031,919.66	0.00	0.00	0.00	0.00	23,708.29	0.00	37,579,447.95
	ADB1441 PHI	SDR	235,904.03	11,936,743.92	0.00	0.00	0.00	0.00	0.00	4,950,463.98	11,770.54	5,760,297.42	22,659,275.86
	ADB1453 PHI	SDR	256,817.02	12,879,373.55	0.00	0.00	0.00	0.00	0.00	1,531,139.05	16,637.39	11,056,857.36	25,484,007.35
	ADB1473 PHI	USD	3,768,060.56	191,710,382.06	7,003,138.76	356,395,420.65	11,019,136.24	0.00	0.00	0.00	362,728.99	0.00	559,487,667.94
	ADB1536 PHI	USD	1,184,657.00	61,180,629.85	878,459.75	45,216,017.73	33,802.29	0.00	0.00	0.00	30,294.04	42,185,357.22	148,646,101.13
	ADB1562 PHI	SDR	0.00	0.00	125,977.71	6,524,523.55	0.00	0.00	0.00	0.00	4,467.29	0.00	6,528,990.84
	ADB1563 PHI	USD	96,568.05	4,929,798.95	216,760.79	11,065,638.33	109,208.54	0.00	0.00	107,783.91	20,234.04	0.00	16,232,663.77
	ADB1606 PHI	USD	206,579.87	10,434,019.28	698,320.65	35,558,135.94	867,870.37	0.00	0.00	0.00	32,849.82		46,892,875.41
	ADB1607 PHI	SDR	0.00	0.00	38,864.50	2,016,461.93	0.00	0.00	0.00	2,036,672.06	15,220.59	0.00	4,068,354.58
	ADB1654 PHI	USD	269,745.23	13,703,509.97	930,197.32	47,172,827.44	0.00	0.00	0.00	0.00	9,471.00	0.00	60,885,808.41
	ADB1658 PHI	USD	69,095.57	3,549,811.85	181,731.03	9,340,672.19	0.00	0.00	0.00	0.00	8,538.34	0.00	12,899,022.38
	ADB1663 PHI (POLICY LOAN)	USD	14,062,700.00	730,244,089.20	8,178,717.36	424,715,180.01	0.00	0.00	0.00	0.00	734,842.52	0.00	1,155,694,111.73
	ADB1665 PHI	USD	406,843.77	21,138,084.63	1,340,876.65	69,424,372.26	0.00	0.00	0.00	0.00	17,292.52		90,579,749.41
	ADB1667 PHI	USD	1,112,838.49	57,023,516.32	2,953,094.45	151,350,970.40	0.00	0.00	0.00	0.00	600.21	0.00	208,375,086.93
	ADB1668 PHI	USD	486,692.78	25,106,151.91	1,432,823.23	73,682,724.42	0.00	0.00	0.00	0.00	16,974.33	0.00	98,805,850.66
	ADB1739 PHI	USD	1,752,600.00	90,406,803.20	1,427,314.05	73,625,776.89	0.00	0.00	0.00	0.00	102,381.11	0.00	164,134,961.20
	ADB1740 PHI	USD	103,021.23	5,314,288.41	299,754.84	15,462,598.21	0.00	0.00	0.00	0.00	13,248.61	0.00	20,790,135.23
	ADB1745 PHI	USD	5,960,900.00	307,489,358.40	4,486,511.37	231,434,304.75	0.00	0.00	0.00	0.00	345,873.90	0.00	539,269,537.05
	ADB1746 PHI	USD	223,537.82	11,531,963.50	1,046,311.08	53,794,864.13	0.00	0.00	0.00	0.00	9,287.87	0.00	65,336,115.50
	ADB1750 PHI	USD	171,573.02	8,850,650.53	575,632.34	29,601,441.16	0.00	0.00	0.00	0.00	6,078.65	0.00	38,458,170.34
	ADB1772 PHI	USD	0.00	0.00	892,270.49	45,255,923.46	0.00	0.00	0.00	0.00	0.00	0.00	45,255,923.46
	ADB1858 PHI	USD	3,810,000.00	195,949,530.00	3,213,733.64	165,256,043.55	0.00	0.00	0.00	0.00	170.05	0.00	361,205,743.60
	ADB2003 PHI	USD	0.00	0.00	6,847,972.50	353,256,741.01	0.00	0.00	0.00	0.00	242,916.12	0.00	353,499,657.13

DEBTOR/ CREDITOR TYPE	CREDITOR/LAN	Currency Used	PRINCIPAL		INTEREST		COMMITMENT FEES	OTHER CHARGES					TOTAL
								Capitalized Service	Front-end Fee	Service Charge	Cable & Handling	Loss on Currency	
			USD	Peso	USD	Peso		Peso	Peso	Peso	Peso	Peso	Peso
	ADB2136 PHI	USD	0.00	0.00	5,000,000.00	254,366,030.00	18,806,250.00	0.00	0.00	19,392,000.00	192,157.54	0.00	292,756,437.54
	ADB2137 PHI	USD	0.00	0.00	49,497.89	2,501,846.78	0.00	0.00	0.00	0.00	0.00	0.00	2,501,846.78
	ADB2199 PHI	USD	0.00	0.00	3,263,281.25	165,226,045.31	14,132,812.50	0.00	0.00	0.00	145,010.43	0.00	179,503,868.24
	European Investment Bank	USD	1,608,333.06	82,205,210.76	1,073,680.31	54,891,373.07	0.00	0.00	0.00	0.00	85,661.08	0.00	137,182,244.91
	IBRD 3852 PH	USD	74,981.01	3,810,852.24	49,575.68	2,519,526.71	0.00	0.00	0.00	0.00	4,743.33		6,335,122.28
	IBRD 3852 PH	USD	329,413.31	16,517,985.48	361,738.75	18,299,908.85	0.00	0.00	0.00	0.00	77.31		34,817,971.64
	IBRD 4108 PH	USD	4,895,300.00	256,780,625.00	2,800,119.70	146,879,295.83	1,819,303.30	0.00	0.00	0.00	150.02	0.00	405,479,374.15
	IBRD 4109 PH	USD	2,605,620.00	136,676,546.40	1,808,450.44	94,861,560.51	0.00	0.00	0.00	0.00	150.02	0.00	231,538,256.93
	IBRD 4110 PH	USD	2,024,500.00	106,194,145.00	1,402,754.32	73,580,903.29	4,168.68	0.00	0.00	0.00	150.02	0.00	179,779,366.99
	IBRD 4299 PH	USD	1,880,800.00	96,571,528.50	1,334,629.24	68,313,586.73	597,124.81	0.00	0.00	400,219.01	85.75	0.00	165,882,544.80
	IBRD 4300 PH	USD	492,400.00	25,291,642.20	450,304.80	23,086,288.73	0.00	0.00	0.00	0.00	85.75	135,963.45	48,513,980.13
	IBRD 4301 PH	USD	891,200.00	45,859,548.60	775,565.72	39,764,587.74	113,675.57	0.00	0.00	0.00	85.75	0.00	85,737,897.66
	IBRD 4412 PH	USD	4,804,900.00	244,531,333.80	4,258,096.54	216,597,203.53	0.00	0.00	0.00	0.00	302,418.33	0.00	461,430,955.66
	IBRD 4446 PH	USD	2,858,800.00	145,906,640.00	994,469.81	50,687,464.45	2,200,185.82	0.00	0.00	2,384,393.31	252,073.35	0.00	201,430,756.93
	IBRD 4522 PH	USD	919,000.00	47,184,231.30	986,159.78	50,557,844.12	0.00	0.00	0.00	0.00	85.75	0.00	97,742,161.17
	IBRD 4535 PH	USD	4,283,510.00	216,834,290.53	4,815,732.79	243,602,022.48	0.00	0.00	0.00	0.00	77.31	73,810.08	460,510,200.40
	IBRD 7006 PH	USD	0.00	0.00	5,301,469.27	272,568,701.96	2,209,102.17	0.00	0.00	3,121,549.76	360.15	0.00	277,899,714.04
	IBRD 7034 PH	USD	0.00	0.00	171,998.72	8,832,652.77	0.00	0.00	0.00	0.00	6,648.59	0.00	8,839,301.36
	IBRD 7058 PH	USD	0.00	0.00	1,024,066.08	52,007,527.11	5,026,857.76	0.00	0.00	0.00	41,598.15	0.00	57,075,983.02
	IBRD 7118 PH	USD	0.00	0.00	4,215,338.59	213,195,959.12	1,221,126.76	0.00	0.00	2,288,263.69	1,646.58	0.00	216,706,996.15
	IBRD 7147 PH	USD	0.00	0.00	1,498,283.75	75,728,867.19	6,060,812.30	0.00	0.00	6,669,725.37	7,696.19	0.00	88,467,101.05
	IBRD 7152 PH	USD	0.00	0.00	561,775.86	28,449,526.20	3,317,422.09	0.00	0.00	3,708,300.94	25,762.76	0.00	35,501,011.99
	IBRD 7153 PH	USD	0.00	0.00	585,445.19	29,659,989.68	1,866,216.66	0.00	0.00	2,162,699.93	24,120.62	0.00	33,713,026.89
	IBRD 7191 PH	USD	0.00	0.00	114,763.68	5,811,240.05	1,709,455.76	0.00	0.00	1,803,155.65	6,648.27	0.00	9,330,499.73
	IBRD 7205 PH	USD	0.00	0.00	5,346.17	269,982.03	427,954.13	0.00	0.00	442,797.43	857.51	0.00	1,141,591.10
	IBRD 7236 PH	USD	0.00	0.00	230,626.17	11,585,521.95	0.00	0.00	0.00	5,217,141.98	127.30	0.00	16,802,791.23
	IBRD 7290 PH	USD	0.00	0.00	15,738.20	794,961.29	1,375,405.85	0.00	0.00	1,785,128.56	2,521.19	0.00	3,958,016.89
	IBRD 7298 PH	USD	0.00	0.00	49,281.95	2,508,203.04	1,698,877.17	0.00	0.00	1,555,535.74	85.75	0.00	5,762,701.70
	IFAD 0397-PH	SDR	298,692.18	15,200,993.71	41,635.88	2,118,818.84	0.00	0.00	0.00	0.00	7,744.81	5,467,820.49	22,795,377.85
	IFAD 0474-PH	SDR	0.00	0.00	67,789.33	3,447,871.44	0.00	0.00	0.00	0.00	2,696.68	0.00	3,450,568.12
	IFAD 0577-PH	SDR	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,829,940.38	1,564.90	0.00	1,831,505.28
	Nordic Development Fund Cr. No. 327	SDR	1,047,707.37	53,916,680.27	145,297.59	7,482,491.45	0.00	0.00	0.00	0.00	38,553.57	0.00	61,437,725.29
	Nordic Development Fund Cr. No. 331	SDR	0.00	0.00	0.00	0.00	2,190,164.30	0.00	0.00	134,313.59	300.26	0.00	2,324,778.15
	OPEC 0704 -P	USD	833,320.00	42,165,992.00	27,829.72	1,401,226.40	0.00	0.00	0.00	1,419,735.18	2,652.10	0.00	44,989,605.68
	OPEC 0799-P	USD	600,070.00	30,827,696.15	0.00	0.00	0.00	0.00	0.00	9,123,970.12	600.20	0.00	39,952,266.47
	OPEC 0841-P	USD	233,330.00	11,667,199.99	34,572.35	1,728,721.22	0.00	0.00	0.00	1,755,281.10	600.39	0.00	15,151,802.70

DEBTOR/ CREDITOR TYPE	CREDITOR/LAN	Currency Used	PRINCIPAL		INTEREST		COMMENT FEES	OTHER CHARGES					TOTAL	
			USD	Peso	USD	Peso		Peso	Capitalized Service	Front-end Fee	Service Charge	Cable & Handling		Loss on Currency
									Peso	Peso	Peso	Peso		Peso
Total			75,798,957.44	3,899,331,294.17	91,566,782.41	4,692,433,309.14	98,333,492.76	0.00	0.00	98,067,725.02	3,699,923.42	83,986,710.56	8,875,852,455.07	
Bilateral														
	ECGD-Deutsche Bank (Y16.6B)	JPY	14,161,833.00	718,923,515.52	2,164,269.73	109,910,971.12	0.00	0.00	0.00	0.00	511,409.76	0.00	829,345,896.40	
	ECGD-Deutsche Bank (Y20.3B)	JPY	20,951,129.36	1,065,790,000.62	2,240,494.40	113,697,693.33	0.00	0.00	0.00	0.00	554,303.75	0.00	1,180,041,997.70	
	ECGD-Deutsche Bank (Y9.6B)	JPY	8,521,054.81	437,879,989.80	1,043,400.43	53,700,941.13	0.00	0.00	0.00	0.00	600.21	0.00	491,581,531.14	
	EFIC II (1996)	USD	2,294,952.96	117,899,765.89	533,952.68	27,466,649.83	0.00	0.00	0.00	0.00	600.22	0.00	145,367,015.94	
	EFIC III (1997)	USD	2,780,670.02	141,953,204.52	790,614.00	40,376,562.45	0.00	0.00	0.00	0.00	111,540.04	0.00	182,441,307.01	
	EFIC IV	USD	3,851,111.00	196,599,216.56	627,995.86	32,071,673.46	0.00	0.00	0.00	0.00	402,810.78	0.00	229,073,700.80	
	JBIC PH-CL 020 (POLICY LOAN)	JPY	0.00	0.00	2,347,182.11	119,014,929.81	0.00	0.00	0.00	0.00	74,417.92	0.00	119,089,347.73	
	JBIC PH-P152	JPY	2,440,456.23	125,895,679.21	1,275,233.29	65,790,407.06	0.00	0.00	0.00	0.00	119,517.90	0.00	191,805,604.17	
	JBIC PH-P153	JPY	1,653,275.09	85,074,201.70	837,459.32	42,470,740.62	0.00	40,842.92	0.00	0.00	26,147.30	0.00	127,611,932.54	
	JBIC PH-P155	JPY	3,477,805.80	179,409,373.54	1,689,447.60	87,160,087.61	0.00	0.00	0.00	0.00	166,256.47	0.00	266,735,717.62	
	JBIC PH-P158	JPY	7,662,667.83	394,261,078.80	3,567,881.60	180,912,125.44	0.00	1,096,779.97	0.00	0.00	113,501.69	0.00	576,383,485.90	
	JBIC PH-P159	JPY	2,208,185.01	113,913,516.76	1,158,579.16	59,772,117.86	0.00	0.00	0.00	0.00	108,294.39	0.00	173,793,929.01	
	JBIC PH-P160	JPY	2,602,861.97	134,273,695.05	1,356,676.83	69,992,150.88	0.00	0.00	0.00	0.00	127,361.59	0.00	204,393,207.52	
	JBIC PH-P162	JPY	5,310,841.38	273,287,164.39	2,590,396.62	131,351,567.39	0.00	365,153.84	0.00	0.00	82,236.00	0.00	405,086,121.62	
	JBIC PH-P163	JPY	1,612,788.98	83,198,855.00	844,864.95	43,587,325.85	0.00	0.00	0.00	0.00	79,058.57	0.00	126,865,239.42	
	JBIC PH-P164	JPY	3,743,947.88	193,002,920.92	1,916,013.12	98,788,353.16	0.00	0.00	0.00	0.00	134,607.24	0.00	291,925,881.32	
	JBIC PH-P165	JPY	527,302.60	27,201,929.77	281,164.89	14,505,543.97	0.00	0.00	0.00	0.00	26,008.52	0.00	41,733,482.26	
	JBIC PH-P165	JPY	234,576.55	12,101,087.38	106,549.00	5,496,961.28	0.00	0.00	0.00	0.00	11,288.67	0.00	17,609,337.33	
	JBIC PH-P166	JPY	2,906,942.70	147,406,599.63	1,438,696.63	72,956,124.02	0.00	0.00	0.00	0.00	136,454.98	0.00	220,499,178.63	
	JBIC PH-P169	JPY	95,738.18	4,854,799.05	44,497.27	2,256,451.66	0.00	0.00	0.00	0.00	4,425.53	0.00	7,115,676.24	
	JBIC PH-P173	JPY	0.00	0.00	790,879.36	40,198,478.19	0.00	72,995.28	0.00	0.00	25,264.63	0.00	40,296,738.10	
	JBIC PH-P174	JPY	0.00	0.00	1,516,625.24	77,088,056.53	0.00	477,935.82	0.00	0.00	43,707.91	0.00	77,609,700.26	
	JBIC PH-P175	JPY	0.00	0.00	1,456,053.04	73,829,827.53	0.00	0.00	0.00	0.00	46,204.95	0.00	73,876,032.48	
	JBIC PH-P179	JPY	0.00	0.00	1,370,731.63	69,644,573.77	0.00	397,442.02	0.00	0.00	45,165.84	0.00	70,087,181.63	
	JBIC PH-P180	JPY	0.00	0.00	1,294,940.00	65,783,198.79	0.00	445,993.82	0.00	0.00	43,235.26	0.00	66,272,427.87	
	JBIC PH-P184	JPY	0.00	0.00	1,946,688.28	99,000,586.52	0.00	528,128.77	0.00	0.00	64,803.07	0.00	99,593,518.36	
	JBIC PH-P186	JPY	0.00	0.00	851,051.21	43,062,166.39	0.00	0.00	0.00	0.00	1,915.89	0.00	43,064,082.28	
	JBIC PH-P188	JPY	0.00	0.00	1,912,810.05	96,949,948.96	0.00	0.00	0.00	0.00	58,899.05	0.00	97,008,848.01	
	JBIC PH-P190	JPY	0.00	0.00	341,344.79	17,344,112.67	0.00	206,034.07	0.00	0.00	11,170.07	0.00	17,561,316.81	
	JBIC PH-P191	JPY	0.00	0.00	64,373.34	3,269,818.88	0.00	60,141.91	0.00	0.00	2,214.12	0.00	3,332,174.91	
	JBIC PH-P192	JPY	0.00	0.00	23,924.08	1,210,785.41	0.00	0.00	0.00	0.00	226.22	0.00	1,211,011.63	
	JBIC PH-P193	JPY	0.00	0.00	363,968.64	18,440,800.28	0.00	452,328.89	0.00	0.00	2,348.30	0.00	18,895,477.47	
	JBIC PH-P194	JPY	0.00	0.00	67,824.76	3,442,924.92	0.00	560,265.47	0.00	0.00	2,448.44	0.00	4,005,638.83	
	JBIC PH-P196	JPY	0.00	0.00	955,285.22	48,487,445.99	0.00	943,524.38	0.00	0.00	31,107.78	0.00	49,462,078.15	

DEBTOR/ CREDITOR TYPE	CREDITOR/LAN	Currency Used	PRINCIPAL		INTEREST		COMMITMENT FEES	OTHER CHARGES					TOTAL
								Capitalized Service	Front-end Fee	Service Charge	Cable & Handling	Loss on Currency	
			USD	Peso	USD	Peso	Peso	Peso	Peso	Peso	Peso	Peso	Peso
JBIC PH-P197	JPY		0.00	0.00	163,851.95	8,326,693.56	0.00	81,057.57	0.00	0.00	5,352.78	0.00	8,413,103.91
JBIC PH-P200	JPY		0.00	0.00	259,135.27	13,667,286.74	0.00	365,064.14	0.00	0.00	31.66	0.00	14,032,382.54
JBIC PH-P201	JPY		0.00	0.00	23,799.28	1,255,361.33	0.00	18,144.26	0.00	0.00	31.66	0.00	1,273,537.25
JBIC PH-P202	JPY		0.00	0.00	317,430.68	16,741,393.29	0.00	487,657.96	0.00	0.00	31.66	0.00	17,229,082.91
JBIC PH-P203	JPY		0.00	0.00	1,683,409.23	88,794,121.53	0.00	269,355.79	0.00	0.00	47.49	0.00	89,063,524.81
JBIC PH-P204	JPY		0.00	0.00	936,662.14	49,394,475.27	0.00	2,329,444.14	0.00	0.00	31.66	0.00	51,723,951.07
JBIC PH-P205	JPY		0.00	0.00	243,336.93	12,831,290.78	0.00	838,760.47	0.00	0.00	31.66	0.00	13,670,082.91
JBIC PH-P206	JPY		0.00	0.00	451,179.99	23,791,743.08	0.00	1,064,268.27	0.00	0.00	31.66	0.00	24,856,043.01
JBIC PH-P207	JPY		0.00	0.00	284,135.05	14,982,850.97	0.00	456,056.69	0.00	0.00	31.66	0.00	15,438,939.32
JBIC PH-P208	JPY		0.00	0.00	1,090,434.93	56,654,424.86	0.00	0.00	0.00	0.00	24,395.30	0.00	56,678,820.16
JBIC PH-P209	JPY		0.00	0.00	85,830.45	4,463,295.80	0.00	417,678.24	0.00	0.00	1,854.70	0.00	4,882,828.74
JBIC PH-P210	JPY		0.00	0.00	93,122.48	4,833,852.56	0.00	10,370.23	0.00	0.00	359.13	0.00	4,844,581.92
JBIC PH-P212	JPY		0.00	0.00	261,414.73	13,449,331.92	0.00	510,727.35	0.00	0.00	17,411.67	0.00	13,977,470.94
JBIC PH-P214	JPY		0.00	0.00	320,071.83	16,214,272.18	0.00	1,436,530.55	0.00	0.00	11,592.58	0.00	17,662,395.31
JBIC PH-P216	JPY		0.00	0.00	136,073.43	6,893,577.73	0.00	575,099.37	0.00	0.00	4,967.63	0.00	7,473,644.73
JBIC PH-P217	JPY		0.00	0.00	264,263.06	13,489,140.54	0.00	504,006.11	0.00	0.00	92.94	0.00	13,993,239.59
JBIC PH-P218	JPY		0.00	0.00	17,176.97	882,313.12	0.00	15,502.98	0.00	0.00	46.47	0.00	897,862.57
JBIC PH-P219	JPY		0.00	0.00	102,261.33	5,198,673.72	0.00	502,583.92	0.00	0.00	217.97	0.00	5,701,475.61
JBIC PH-P220	JPY		0.00	0.00	25,355.83	1,301,954.28	0.00	19,423.84	0.00	0.00	46.47	0.00	1,321,424.59
JBIC PH-P221	JPY		0.00	0.00	44,852.58	2,300,986.97	0.00	103,776.62	0.00	0.00	92.94	0.00	2,404,856.53
JBIC PH-P222	JPY		0.00	0.00	523,202.80	26,808,205.70	0.00	585,693.94	0.00	0.00	92.90	0.00	27,393,992.54
JBIC PH-P223	JPY		0.00	0.00	311,538.25	16,016,652.78	0.00	18,528.71	0.00	0.00	46.45	0.00	16,035,227.94
JBIC PH-P224	JPY		0.00	0.00	213,158.64	10,883,851.07	0.00	634,849.36	0.00	0.00	217.94	0.00	11,518,918.37
JBIC PH-P225	JPY		0.00	0.00	82,611.25	4,233,903.55	0.00	201,540.89	0.00	0.00	46.45	0.00	4,435,490.89
JBIC PH-P227	JPY		0.00	0.00	24,490.45	1,244,530.09	0.00	119,262.82	0.00	0.00	818.78	0.00	1,364,611.69
JBIC PH-P229	JPY		0.00	0.00	57,212.27	2,898,939.04	0.00	152,926.07	0.00	0.00	2,079.88	0.00	3,053,944.99
JBIC PH-P230	JPY		0.00	0.00	83,344.88	4,215,017.48	0.00	284,549.88	0.00	0.00	3,840.61	0.00	4,503,407.97
JBIC PH-P231	JPY		0.00	0.00	47,721.88	2,422,004.41	0.00	398,919.08	0.00	0.00	1,751.04	0.00	2,822,674.53
JBIC PH-P235	JPY		0.00	0.00	112.54	5,927.82	0.00	14,952.27	0.00	0.00	15.82	0.00	20,895.91
JBIC PH-P236	JPY		0.00	0.00	4,749.74	240,316.70	0.00	22,872.92	0.00	0.00	234.37	0.00	263,423.99
JBIC PH-P237	JPY		0.00	0.00	5,496.34	289,508.72	0.00	91,161.15	0.00	0.00	15.82	0.00	380,685.69
KFAED No. 541	KWD		835,759.57	43,111,819.37	177,600.70	9,161,186.87	0.00	0.00	0.00	0.00	32,788.48	0.00	52,305,794.72
KFW#3945906/20006 6412	EUR		0.00	0.00	55,824.69	2,863,015.64	269,361.61	0.00	0.00	0.00	200.08	0.00	3,132,577.33
KFW/EURO No. 3961971	EUR		752,546.04	38,616,371.65	407,935.39	20,978,669.55	2,456.18	0.00	0.00	0.00	200.08	0.00	59,597,697.46
KFW/EURO No. 4306551	EUR		0.00	0.00	64,869.58	3,331,000.94	109,122.91	0.00	0.00	0.00	500.14	0.00	3,440,623.99
US PL 480-17	USD		624,999.05	31,218,702.55	324,999.51	16,233,725.52	0.00	0.00	0.00	0.00	59,615.54	0.00	47,512,043.61

DEBTOR/ CREDITOR TYPE	CREDITOR/LAN	Currency Used	PRINCIPAL		INTEREST		COMMITMENT FEES	OTHER CHARGES					TOTAL
								Capitalized Service	Front-end Fee	Service Charge	Cable & Handling	Loss on Currency	
			USD	Peso	USD	Peso	Peso	Peso	Peso	Peso	Peso	Peso	Peso
	US PL 480-18	USD	1,874,996.30	94,653,170.65	543,580.85	27,466,470.04	0.00	0.00	0.00	0.00	375.30	0.00	122,120,015.99
	US PL 480-19	USD	2,499,981.84	126,732,567.90	604,352.80	30,333,963.84	0.00	0.00	0.00	0.00	600.47	0.00	157,067,132.21
	US PL 480-20	USD	908,442.73	44,633,608.21	397,263.07	20,049,692.35	0.00	0.00	0.00	0.00	375.48	0.00	64,683,676.04
	US PL 480-21	USD	0.00	0.00	199,831.68	9,975,224.51	0.00	0.00	0.00	0.00	600.64	0.00	9,975,825.15
	US PL 480-22	USD	0.00	0.00	399,998.43	19,723,119.59	0.00	0.00	0.00	0.00	375.09	0.00	19,723,494.68
	US PL 480-23	USD	0.00	0.00	199,952.17	10,108,892.07	0.00	0.00	0.00	0.00	375.43	0.00	10,109,267.50
	ANZ/EFIC (Loan A)	CHF	7,376,247.22	373,994,949.85	1,141,806.74	57,834,706.12	241,562.52	0.00	0.00	0.00	277,494.87	0.00	432,348,713.36
	Banco Bilbao Vizcaya (US\$6.7M)	USD	1,355,834.92	69,055,130.77	129,289.77	6,590,163.14	0.00	0.00	0.00	0.00	46,991.17	0.00	75,692,285.08
	Credit Com'l de France - 15%	CHF	1,863,511.24	95,744,817.14	458,822.97	23,577,322.10	0.00	0.00	0.00	0.00	600.65	0.00	119,322,739.89
	Duetsche Bank Y16.640B (Bila)	JPY	0.00	0.00	892,587.83	45,376,843.11	0.00	0.00	0.00	0.00	26,100.91	0.00	45,402,944.02
	Export-Import Bank of Korea (PHL-5)	USD	0.00	0.00	54,029.52	2,776,480.38	0.00	0.00	0.00	0.00	1,200.34	0.00	2,777,680.72
	DPWH	EUR	784,345.20	39,712,830.78	0.00	0.00	0.00	0.00	0.00	0.00	600.58	0.00	39,713,431.36
	VIII(a)	EUR	391,606.87	20,399,525.39	85,925.97	4,455,827.76	0.00	0.00	0.00	0.00	3,470.83	0.00	24,858,823.98
	FP 95#846-OEI FP IX(b)	EUR	73,560.41	3,774,730.98	57,351.93	2,935,784.95	0.00	0.00	0.00	0.00	717.98	0.00	6,711,233.91
	FP 95#846-OGI	EUR	127,233.12	6,492,475.03	31,718.85	1,618,874.22	0.00	0.00	0.00	0.00	3,919.03	0.00	8,115,268.28
	FP 95#846-OHI	EUR	47,789.18	2,546,589.12	13,018.21	666,104.82	0.00	0.00	0.00	0.00	943.60	0.00	3,213,637.54
	FP 97#908-0D1 FP VIII(c)	EUR	356,005.03	17,978,026.93	132,693.20	6,777,273.45	0.00	0.00	0.00	0.00	11,595.46	0.00	24,766,895.84
	FP 97#908-OC1 FP VIII(b)	EUR	324,645.19	16,547,323.85	99,985.41	5,103,757.22	0.00	0.00	0.00	0.00	10,850.37	0.00	21,661,931.44
	FP 98-EUR .741M #960-OAI	EUR	0.00	0.00	24,075.27	1,234,445.02	0.00	0.00	0.00	0.00	135.54	0.00	1,234,580.56
	FP 98-EUR 3.4M	EUR	432,487.81	21,929,050.45	124,121.61	6,296,047.82	0.00	0.00	0.00	0.00	18,184.97	0.00	28,243,283.24
	ICO (US\$12.9M)	USD	0.00	0.00	19,513.78	1,004,647.45	0.00	0.00	0.00	0.00	75.03	0.00	1,004,722.48
	ICO (US\$18.5M)	USD	0.00	0.00	56,449.33	2,885,350.13	0.00	0.00	0.00	0.00	1,955.26	0.00	2,887,305.39
	ICO (US\$25.7M)	USD	0.00	0.00	391,673.56	19,848,887.14	0.00	0.00	0.00	0.00	600.53	0.00	19,849,487.67
	ICO (US\$4.3M)	USD	0.00	0.00	71,116.92	3,693,112.57	0.00	0.00	0.00	0.00	2,885.78	0.00	3,695,998.35
	ICO (US\$6.7M)	USD	0.00	0.00	13,377.70	683,787.52	0.00	0.00	0.00	0.00	577.85	0.00	684,365.37
	ICO (US\$7M)	USD	0.00	0.00	40,457.19	2,060,707.74	0.00	0.00	0.00	0.00	2,142.88	0.00	2,062,850.62
	ICO (US\$9.4M)	USD	1,112,662.64	56,773,611.21	218,553.22	11,157,968.65	0.00	0.00	0.00	0.00	85,514.47	0.00	68,017,094.33
	ITALY II (Mediocredito Centrale)	SDR	0.00	0.00	0.00	0.00	1,018,814.77	0.00	0.00	1,038,090.81	300.27	0.00	2,057,205.85
	SIDA INEC 1995-1065	SEK	279,909.67	14,354,837.99	0.00	0.00	0.00	0.00	0.00	164,173.98	1,200.56	0.00	14,520,212.53
	Total		109,060,705.38	5,571,196,733.93	55,402,084.16	2,830,561,052.58	1,641,317.99	18,178,332.75	0.00	1,202,264.79	3,839,478.47	0.00	8,426,619,180.51
Commercial													
	ANZ/EFIC (Loan B)	CHF	4,512,491.94	228,795,064.64	573,711.08	29,092,626.66	80,520.31	0.00	0.00	0.00	162,434.58	0.00	258,130,646.19
	Bancaja (SMCF- Spain)	USD	1,002,038.70	51,445,448.89	231,423.70	11,910,592.92	0.00	0.00	0.00	0.00	31,466.65	0.00	63,387,508.46

DEBTOR/ CREDITOR TYPE	CREDITOR/LAN	Currency Used	PRINCIPAL		INTEREST		COMMITMENT FEES	OTHER CHARGES					TOTAL
								Capitalized Service	Front-end Fee	Service Charge	Cable & Handling	Loss on Currency	
			USD	Peso	USD	Peso	Peso	Peso	Peso	Peso	Peso	Peso	Peso
	Banco Bilbao Vizcaya (US\$12.9M)	USD	1,848,187.30	94,045,010.76	608,551.60	30,972,265.59	0.00	0.00	0.00	0.00	77,615.92	0.00	125,094,892.27
	Banco Bilbao Vizcaya (US\$18.5M)	USD	2,319,835.52	118,931,716.88	769,276.94	39,473,733.74	0.00	0.00	0.00	0.00	50,862.87	0.00	158,456,313.49
	Banco Bilbao Vizcaya (US\$4.3M)	USD	879,629.40	44,801,124.04	82,267.82	4,193,401.15	0.00	0.00	0.00	0.00	30,511.90	0.00	49,025,037.09
	Banco Bilbao Vizcaya (US\$9.4M)	USD	1,112,514.92	57,028,627.31	157,482.65	8,112,606.24	0.00	0.00	0.00	0.00	600.57	0.00	65,141,834.12
	Santander(SMCF- Spain)	USD	3,029,868.14	156,702,194.98	367,413.72	19,072,285.65	0.00	0.00	0.00	0.00	53,752.40	0.00	175,828,233.03
	Bank of America (C/A- 7/05/96)	GBP	3,017,995.44	156,717,853.83	345,706.12	17,964,042.54	0.00	0.00	0.00	0.00	110,244.74	0.00	174,792,141.11
	Bank of Austria Creditanstalt	EUR	1,496,012.45	76,099,583.36	464,652.84	23,772,686.40	0.00	0.00	0.00	0.00	57,576.24	0.00	99,929,846.00
	Bank of Austria Creditanstalt	EUR	0.00	0.00	1,276,471.09	64,220,828.18	0.00	0.00	0.00	0.00	27,528.22	0.00	64,248,356.40
	Bank of Austria Creditanstalt	EUR	0.00	0.00	4,620,939.03	237,296,881.05	0.00	0.00	0.00	0.00	67,915.41	0.00	237,364,796.46
	Bank of Austria Creditanstalt	EUR	0.00	0.00	1,604,598.34	82,038,522.78	0.00	0.00	0.00	0.00	26,310.98	0.00	82,064,833.76
	China Nat'l Const.& Agr.Machinery-CHI-1	USD	731,251.34	37,102,043.65	137,043.64	6,955,478.48	0.00	0.00	0.00	0.00	55,671.90	0.00	44,113,194.03
	China Nat'l Const.& Agr.Machinery-CHI-2	USD	0.00	0.00	398,521.22	20,250,270.54	0.00	0.00	0.00	0.00	18,237.52	0.00	20,268,508.06
	Credit Agricole Indosuez	CHF	181,023.74	9,246,477.27	3,067.05	156,879.70	0.00	0.00	0.00	0.00	6,611.27	0.00	9,409,968.24
	Credit Com'l de France - 85%	CHF	1,863,511.24	95,744,817.14	458,822.97	23,577,322.10	0.00	0.00	0.00	0.00	600.65	0.00	119,322,739.89
	Duetsche Bank Y2.936B (Comm'l)	JPY	0.00	0.00	892,587.83	45,376,843.11	140,734.48	0.00	0.00	0.00	146,881.32	0.00	45,664,458.91
	ECGD (Standard Chartered Bank)	GBP	2,966,437.50	153,141,411.15	1,374,244.04	70,926,412.42	140,734.48	0.00	0.00	0.00	146,881.32	0.00	224,355,439.37
	ECGD-Deutsche Bank (Y4.3B)	JPY	15,182,208.00	779,331,324.67	307,776.22	15,944,712.86	0.00	0.00	0.00	0.00	900.59	0.00	795,276,938.12
	EDC 880-PHI-7535	USD	2,672,119.06	135,619,394.71	667,346.88	33,887,874.57	0.00	0.00	0.00	0.00	104,077.18	0.00	169,611,346.46
	EDC 880-PHI-8314	USD	10,136,105.96	516,242,012.65	3,606,088.63	183,742,886.05	0.00	0.00	0.00	0.00	428,074.14	0.00	700,412,972.84
	ERSTE (Austria)	EUR	0.00	0.00	466,726.74	23,834,249.05	0.00	0.00	0.00	0.00	10,809.81	0.00	23,845,058.86
	Eximbank of China	USD	0.00	0.00	67,977.02	3,415,335.64	560,718.30	0.00	0.00	0.00	600.51	0.00	3,976,654.45
	FP 95-FF13.5M	EUR	257,835.98	13,263,081.82	106,202.57	5,460,360.19	0.00	0.00	0.00	0.00	13,558.75	0.00	18,737,000.76
	FP 95-FF3.2M	EUR	63,429.06	3,252,109.17	10,884.31	558,961.56	0.00	0.00	0.00	0.00	5,363.84	0.00	3,816,434.57
	FP 95-FF8.4M	EUR	158,656.44	8,362,036.56	19,342.89	1,019,912.04	0.00	0.00	0.00	0.00	6,473.19	0.00	9,388,421.79
	FP 97 FF39.9M	EUR	544,597.60	28,148,526.96	133,133.66	6,881,137.12	0.00	0.00	0.00	0.00	22,756.26	0.00	35,052,420.34
	FP 97 FF60.1M	EUR	447,055.54	22,815,787.23	90,958.75	4,652,397.02	0.00	0.00	0.00	0.00	16,961.70	0.00	27,485,145.95
	FP 98-EUR .774M	EUR	97,990.45	4,976,483.24	22,896.08	1,164,058.27	0.00	0.00	0.00	0.00	600.54	0.00	6,141,142.05
	ING Bank N.V. (Netherlands)	EUR	0.00	0.00	260,596.45	13,247,493.81	0.00	0.00	0.00	0.00	17,159.37	0.00	13,264,653.18

DEBTOR/ CREDITOR TYPE	CREDITOR/LAN	Currency Used	PRINCIPAL		INTEREST		COMMITMENT FEES	OTHER CHARGES					TOTAL
								Capitalized Service	Front-end Fee	Service Charge	Cable & Handling	Loss on Currency	
			USD	Peso	USD	Peso		Peso	Peso	Peso	Peso	Peso	Peso
	Zentralbank Osterreich												
	Aktiengesellschaft I Raiffeissen	EUR	0.00	0.00	854,480.86	44,459,138.71	0.00	0.00	0.00	0.00	14,968.80	0.00	44,474,107.51
	Zentralbank Osterreich	EUR	0.00	0.00	1,330,686.04	69,232,207.55	0.00	0.00	0.00	0.00	23,190.15	0.00	69,255,397.70
	Total		54,520,795.72	2,791,812,130.91	22,311,878.78	1,142,864,403.69	922,707.57	0.00	0.00	0.00	1,737,199.29	0.00	3,937,336,441.46
	Total - NG-Direct		239,380,458.54	12,262,340,159.01	169,280,745.35	8,665,858,765.41	100,897,518.32	18,178,332.75	0.00	99,269,989.81	9,276,601.18	83,986,710.56	21,239,808,077.04
NG-Relent													
Multilateral													
	ADB1435 PHI	SDR	498,977.27	25,527,525.50	95,386.50	5,076,469.53	0.00	0.00	0.00	4,579,337.74	2,579.08	0.00	35,185,911.85
	IBRD 4227- PH	USD	101,760.00	5,164,218.24	77,602.60	3,934,843.46	0.00	0.00	0.00	0.00	600.82	0.00	9,099,662.52
	IFAD 0416-PH	SDR	487,473.99	25,023,293.30	54,016.63	2,894,589.15	0.00	0.00	0.00	2,654,292.92	600.28	0.00	30,572,775.65
	Nordic Development Fund Cr. No. 269	USD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	320,992.36	0.00	0.00	320,992.36
	Total		1,088,211.26	55,715,037.04	227,005.73	11,905,902.14	0.00	0.00	0.00	7,554,623.02	3,780.18	0.00	75,179,342.38
Bilateral													
	Belgian - No. 14 JAPAN FOOD AGENCY # 4	EUR	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	JBIC PH-P171	JPY	236,057.74	12,239,593.82	141,634.61	7,343,754.53	0.00	0.00	0.00	0.00	24,779.19	0.00	19,608,127.54
	JBIC PH-P185	JPY	0.00	0.00	6,055,015.33	307,452,160.45	0.00	0.00	0.00	0.00	192,629.85	0.00	307,644,790.30
	JBIC PH-P211	JPY	0.00	0.00	871,386.68	44,184,055.31	0.00	0.00	0.00	0.00	27,755.66	0.00	44,211,810.97
	JBIC PH-P213	JPY	0.00	0.00	444,577.62	21,398,410.01	0.00	0.00	0.00	0.00	0.00	0.00	21,398,410.01
	Total		236,057.74	12,239,593.82	7,512,614.24	380,378,380.30	0.00	0.00	0.00	0.00	245,164.70	0.00	392,863,138.82
Commercial													
	FORTIS BANK-LRTA	EUR	0.00	0.00	156,941.20	7,972,904.87	1,073,330.36	0.00	0.00	0.00	600.65	0.00	9,046,835.88
	Total		0.00	0.00	156,941.20	7,972,904.87	1,073,330.36	0.00	0.00	0.00	600.65	0.00	9,046,835.88
	Total - NG-Relent		1,324,269.00	67,954,630.86	7,896,561.17	400,257,187.31	1,073,330.36	0.00	0.00	7,554,623.02	249,545.53	0.00	477,089,317.08
NG-Guaranteed													
Multilateral													
	ADB1379 PHI	USD	2,382,900.00	124,949,399.00	4,629,913.72	242,811,672.82	0.00	0.00	0.00	0.00	555,622.13	0.00	368,316,693.95
	ADB1398 PHI	USD	4,906,300.00	252,423,146.50	8,371,347.94	430,811,901.70	0.00	0.00	0.00	0.00	1,024,852.50	0.00	684,259,900.70
	ADB1472 PHI	USD	302,493.97	15,714,561.74	545,358.00	28,331,348.10	0.00	0.00	0.00	0.00	55,257.39	0.00	44,101,167.23
	ADB1474 PHI	USD	402,400.00	20,836,719.00	182,922.16	9,476,807.31	0.00	0.00	0.00	0.00	45,470.70	0.00	30,358,997.01
	ADB1590 PHI	USD	1,666,700.00	84,737,211.50	2,161,153.40	109,997,170.81	0.00	0.00	0.00	0.00	292,101.60	0.00	195,026,483.91
	ADB1662 PHI	USD	20,422,300.00	1,052,370,691.30	12,727,189.99	655,924,228.64	0.00	0.00	0.00	0.00	112,237.49	0.00	1,708,407,157.43
	ADB1664 PHI	JPY	440,909.21	22,627,460.66	31,473.85	1,609,042.61	0.00	0.00	0.00	0.00	0.00	0.00	24,236,503.27
	ADB1729 PHI	JPY	21,016.85	1,139,491.58	1,850.95	94,607.16	0.00	0.00	0.00	0.00	0.00	0.00	1,234,098.74
	ADB1751 PHI	USD	495,699.60	26,469,232.05	110,398.87	5,895,049.16	557,871.37	0.00	0.00	0.00	0.00	0.00	32,922,152.58
	ADB1843 PHI	JPY	0.00	0.00	4,718.96	241,551.63	7,854,451.52	0.00	0.00	0.00	0.00	0.00	8,096,003.15
	ADB1984 PHI	USD	0.00	0.00	102,040.57	5,138,220.03	10,109,568.47	0.00	0.00	0.00	0.00	0.00	15,247,788.50
	ADB2012 PHI	USD	0.00	0.00	34,020.77	1,748,633.49	0.00	0.00	0.00	0.00	0.00	0.00	1,748,633.49
	ADB2063 PHI	JPY	0.00	0.00	3,119.30	163,027.58	8,180,438.04	0.00	0.00	0.00	0.00	0.00	8,343,465.62

DEBTOR/ CREDITOR TYPE	CREDITOR/LAN	Currency Used	PRINCIPAL		INTEREST		COMMITMENT FEES	OTHER CHARGES					TOTAL
								Capitalized Service	Front-end Fee	Service Charge	Cable & Handling	Loss on Currency	
			USD	Peso	USD	Peso	Peso	Peso	Peso	Peso	Peso	Peso	Peso
	ADB2186 PHI	JPY	0.00	0.00	21,637.58	1,180,707.26	95,625.06	0.00	0.00	0.00	0.00	0.00	1,276,332.32
	IBRD 3938 PH	USD	2,770,000.00	97,820,532.48	1,842,100.09	93,954,294.41	0.00	0.00	0.00	0.00	0.00	0.00	191,774,826.89
	IBRD 3939 PH	USD	5,555,554.90	183,440,200.62	1,488,258.49	75,969,121.35	0.00	0.00	0.00	0.00	0.00	0.00	259,409,321.97
	IBRD 3940 PH	USD	3,330,000.00	111,452,738.96	1,520,271.04	77,527,943.65	0.00	0.00	0.00	0.00	0.00	0.00	188,980,682.61
	IBRD 3996- PH	USD	1,822,255.45	98,338,766.11	1,381,486.77	71,080,633.37	0.00	0.00	0.00	0.00	0.00	0.00	169,419,399.48
	IBRD 3996-A PH	JPY	1,344,623.61	69,208,255.76	32,103.53	1,653,628.96	0.00	0.00	0.00	0.00	0.00	0.00	70,861,884.72
	IBRD 3997- PH	USD	6,216,600.00	319,977,830.40	3,979,000.00	204,770,593.52	0.00	0.00	0.00	0.00	787,122.60	0.00	525,535,546.52
	IBRD 4019- PH	USD	2,775,500.00	144,027,292.80	2,395,707.35	108,032,139.21	0.00	0.00	0.00	0.00	496,428.97	0.00	252,555,860.98
	IBRD 4111- PH	USD	1,286,200.00	68,598,350.00	892,909.18	47,635,708.28	0.00	0.00	0.00	0.00	9,560,108.98	0.00	125,794,167.26
	IBRD 4228- PH	USD	1,136,500.00	58,917,625.00	465,282.82	23,725,276.43	996,089.98	0.00	0.00	0.00	0.00	0.00	83,638,991.41
	IBRD 4413- PH	USD	7,255,000.00	368,273,936.78	6,069,565.62	311,908,645.27	2,351,518.74	0.00	0.00	0.00	0.00	0.00	682,534,100.79
	IBRD 4422- PH	USD	220,200.00	10,104,647.70	204,983.55	9,406,387.64	0.00	0.00	0.00	0.00	0.00	0.00	19,511,035.34
	IBRD 7080- PH	JPY	0.00	0.00	53,344.21	2,913,271.60	2,081,724.35	0.00	0.00	0.00	0.00	0.00	4,994,995.95
	IBRD 7204- PH	JPY	0.00	0.00	23,825.49	1,234,153.64	1,640,020.21	0.00	0.00	0.00	0.00	0.00	2,874,173.85
	IBRD 7311 PH	JPY	0.00	0.00	2,786.57	139,328.50	10,196,110.50	0.00	15,332,389.75	0.00	0.00	0.00	25,667,828.75
	Total		64,753,153.59	3,131,428,089.94	49,278,770.77	2,523,375,094.13	44,063,418.24	0.00	15,332,389.75	0.00	12,929,202.36	0.00	5,727,128,194.42
Bilateral													
	EFIC \$14.8M	USD	1,565,769.38	81,615,728.94	172,108.65	8,974,276.89	0.00	0.00	0.00	0.00	113,837.51	0.00	90,703,843.34
	Export-Import Bank of Korea (PHL-2)	KRW	554,911.88	28,499,126.57	218,402.52	11,225,020.98	0.00	0.00	0.00	0.00	0.00	0.00	39,724,147.55
	Export-Import Bank of Korea (PHL-3)	KRW	466,225.40	23,944,372.19	199,815.99	10,269,038.37	0.00	0.00	0.00	0.00	0.00	0.00	34,213,410.56
	JBIC PH-P154	JPY	803,666.55	41,458,541.00	378,918.41	19,548,668.03	0.00	0.00	0.00	0.00	38,989.26	0.00	61,046,198.29
	JBIC PH-P156	JPY	562,500.74	29,293,715.27	268,615.46	13,987,384.70	0.00	0.00	0.00	0.00	0.00	0.00	43,281,099.97
	JBIC PH-P157	JPY	5,329,244.80	226,924,572.82	2,685,174.23	138,203,164.98	0.00	0.00	0.00	0.00	0.00	0.00	365,127,737.80
	JBIC PH-P161	JPY	569,423.42	29,298,029.71	303,619.50	15,623,901.35	0.00	0.00	0.00	0.00	600.45	0.00	44,922,531.51
	JBIC PH-P167	JPY	8,658,539.19	440,075,138.43	4,530,407.51	230,269,181.80	0.00	0.00	0.00	0.00	838,530.40	0.00	671,182,850.63
	JBIC PH-P168	JPY	4,236,139.89	155,165,568.03	2,448,149.47	124,682,596.20	0.00	0.00	0.00	0.00	0.00	0.00	279,848,164.23
	JBIC PH-P170	JPY	1,925,350.38	71,336,699.89	969,396.02	35,917,365.56	0.00	0.00	0.00	0.00	0.00	0.00	107,254,065.45
	JBIC PH-P172	JPY	0.00	0.00	99,719.24	5,067,893.25	0.00	0.00	0.00	0.00	6,934.86	0.00	5,074,828.11
	JBIC PH-P176	JPY	726,825.84	36,303,229.62	1,400,695.81	70,881,975.09	0.00	0.00	0.00	0.00	0.00	0.00	107,185,204.71
	JBIC PH-P177	JPY	0.00	0.00	1,769,584.41	89,525,251.66	0.00	0.00	0.00	0.00	288.23	0.00	89,525,539.89
	JBIC PH-P178	JPY	0.00	0.00	2,132,188.30	107,869,787.42	0.00	0.00	0.00	0.00	312.24	0.00	107,870,099.66
	JBIC PH-P181	JPY	0.00	0.00	860,873.20	43,750,970.51	0.00	0.00	0.00	0.00	55,288.72	0.00	43,806,259.23
	JBIC PH-P182	JPY	0.00	0.00	151,446.24	7,914,550.82	0.00	0.00	0.00	0.00	3,542,598.52	0.00	11,457,149.34
	JBIC PH-P183	JPY	0.00	0.00	3,860,575.29	5,541,219.37	0.00	0.00	0.00	0.00	7,526.52	0.00	5,548,745.89
	JBIC PH-P187	JPY	0.00	0.00	1,375,763.85	69,989,859.49	0.00	0.00	0.00	0.00	88,087.32	0.00	70,077,946.81
	JBIC PH-P189	JPY	0.00	0.00	2,104,215.56	109,683,099.50	0.00	1,677,763.61	0.00	0.00	0.00	0.00	111,360,863.11
	JBIC PH-P195	JPY	10,771.72	574,369.65	685,580.11	34,886,762.47	0.00	0.00	0.00	1,793.09	0.00	0.00	35,462,925.21
	JBIC PH-P198	JPY	0.00	0.00	3,008,014.19	152,630,286.97	0.00	3,680,455.54	0.00	0.00	0.00	0.00	156,310,742.51
	JBIC PH-P199	JPY	0.00	0.00	1,299,787.75	69,389,075.56	0.00	2,319,098.85	0.00	0.00	0.00	0.00	71,708,174.41

DEBTOR/ CREDITOR TYPE	CREDITOR/LAN	Currency Used	PRINCIPAL		INTEREST		COMMITMENT FEES	OTHER CHARGES					TOTAL
								Capitalized Service	Front-end Fee	Service Charge	Cable & Handling	Loss on Currency	
			USD	Peso	USD	Peso	Peso	Peso	Peso	Peso	Peso	Peso	Peso
	JBIC PH-P215	JPY	0.00	0.00	332,539.79	17,342,174.38	0.00	1,264,444.01	0.00	0.00	29,547,237.55	0.00	48,153,855.94
	JBIC PH-P226	JPY	0.00	0.00	831,047.19	41,864,864.00	3,479,446.00	0.00	0.00	0.00	0.00	0.00	45,344,310.00
	KFW 04/BMZ20016596	EUR	0.00	0.00	2,801.23	142,664.66	1,466,022.20	0.00	0.00	0.00	0.00	0.00	1,608,686.86
	KFW 4197642	EUR	0.00	0.00	114,351.58	5,821,736.23	429,877.59	0.00	0.00	0.00	600.29	0.00	6,252,214.11
	KFW A1-200565887	EUR	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	KFW No. 11#9687068	EUR	1,344,471.39	66,056,568.61	694,737.98	15,168,675.09	0.00	0.00	0.00	0.00	25.00	0.00	81,225,268.70
	KFW No. 12 (A1- 9160001)	EUR	308,292.70	8,377,545.82	73,324.30	3,765,967.75	0.00	0.00	0.00	0.00	0.00	0.00	12,143,513.57
	KFW No. 13 #335937/335988	EUR	0.00	0.00	219,658.58	11,275,814.89	0.00	0.00	0.00	0.00	12.50	0.00	11,275,827.39
	KFW No. 14 #335996	EUR	0.00	0.00	131,502.41	6,750,461.53	0.00	0.00	0.00	0.00	12.50	0.00	6,750,474.03
	KFW No. 15 #1095708	EUR	0.00	0.00	39,230.79	1,519,860.62	0.00	0.00	0.00	0.00	0.00	0.00	1,519,860.62
	KFW No. 18 Portion 1 & 2	EUR	3,186,265.58	171,539,385.57	1,039,502.02	55,966,058.33	1,082,337.34	0.00	0.00	0.00	0.00	0.00	228,587,781.24
	KFW No. 19 Portion 1 & 2	EUR	0.00	0.00	34,379.22	1,765,092.80	0.00	0.00	0.00	0.00	0.00	0.00	1,765,092.80
	KFW No. 21	EUR	0.00	0.00	75,918.15	3,862,264.45	222,572.32	0.00	0.00	0.00	0.00	0.00	4,084,836.77
	KFW No. 22/A- 200196951	EUR	0.00	0.00	153,628.35	8,356,322.82	1,858,811.24	0.00	0.00	0.00	0.00	0.00	10,215,134.06
	Total		30,248,398.86	1,410,462,592.12	34,665,673.30	1,549,433,288.52	8,539,066.69	8,941,762.01	0.00	1,793.09	34,240,881.87	0.00	3,011,619,384.30
Commercial			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total - NG-Guaranteed			95,001,552.45	4,541,890,682.06	83,944,444.07	4,072,808,382.65	52,602,484.93	8,941,762.01	15,332,389.75	1,793.09	47,170,084.23	0.00	8,738,747,578.72
GRAND TOTAL			335,706,279.99	16,872,185,471.93	261,121,750.59	13,138,924,335.37	154,573,333.61	27,120,094.76	15,332,389.75	106,826,405.92	56,696,230.94	83,986,710.56	30,455,644,972.84

ACTUAL DEBT SERVICE EXPENDITURES

CY 2006

DEBTOR TYPE	CREDITOR TYPE	PRINCIPAL		I N T E R E S T				COMMITMENT FEES	O T H E R C H A R G E S					Total	
				Capitalized		Paid Directly to the Creditor			Capitalized Service Charge	Front-end Fee	Service Charge	Cable & Handling	Loss on Currency Pooling		
		USD	Peso	USD	Peso	USD	Peso	Peso	USD	Peso		Peso	Peso	Peso	Peso
NG-Direct															
	Multilateral	75,798,957.44	3,899,331,294.17	9,280,069.15	475,855,660.88	82,286,713.26	4,216,577,648.26	98,333,492.76	0.00	0.00	0.00	98,067,725.02	3,699,923.42	83,986,710.56	8,875,852,455.07
	Bilateral	109,060,705.38	5,571,196,733.93	0.00	0.00	55,402,084.16	2,830,561,052.58	1,641,317.99	356,429.80	18,178,332.75	0.00	1,202,264.79	3,839,478.47	0.00	8,426,619,180.51
	Commercial	54,520,795.72	2,791,812,130.91	0.00	0.00	22,311,878.78	1,142,864,403.69	922,707.57	0.00	0.00	0.00	0.00	1,737,199.29	0.00	3,937,336,441.46
	Total	239,380,458.54	12,262,340,159.01	9,280,069.15	475,855,660.88	160,000,676.20	8,190,003,104.53	100,897,518.32	356,429.80	18,178,332.75	0.00	99,269,989.81	9,276,601.18	83,986,710.56	21,239,808,077.04
NG-Relent															
	Multilateral	1,088,211.26	55,715,037.04	0.00	0.00	227,005.73	11,905,902.14	0.00	0.00	0.00	0.00	7,554,623.02	3,780.18	0.00	75,179,342.38
	Bilateral	236,057.74	12,239,593.82	0.00	0.00	7,512,614.24	380,378,380.30	0.00	0.00	0.00	0.00	0.00	245,164.70	0.00	392,863,138.82
	Commercial	0.00	0.00	0.00	0.00	156,941.20	7,972,904.87	1,073,330.36	0.00	0.00	0.00	0.00	600.65	0.00	9,046,835.88
	Total	1,324,269.00	67,954,630.86	0.00	0.00	7,896,561.17	400,257,187.31	1,073,330.36	0.00	0.00	0.00	7,554,623.02	249,545.53	0.00	477,089,317.08
NG-Guaranteed															
	Multilateral	64,753,153.59	3,131,428,089.94	143,899.60	7,291,432.73	49,134,871.17	2,516,083,661.40	44,063,418.24	0.00	0.00	15,332,389.75	0.00	12,929,202.36	0.00	5,727,128,194.42
	Bilateral	30,248,398.86	1,410,462,592.12	0.00	0.00	34,665,673.30	1,549,433,288.52	8,539,066.69	174,979.79	8,941,762.01	0.00	1,793.09	34,240,881.87	0.00	3,011,619,384.30
	Commercial	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total	95,001,552.45	4,541,890,682.06	143,899.60	7,291,432.73	83,800,544.47	4,065,516,949.92	52,602,484.93	174,979.79	8,941,762.01	15,332,389.75	1,793.09	47,170,084.23	0.00	8,738,747,578.72
	Grand Total	335,706,279.99	16,872,185,471.93	9,423,968.75	483,147,093.61	251,697,781.84	12,655,777,241.76	154,573,333.61	531,409.59	27,120,094.76	15,332,389.75	106,826,405.92	56,696,230.94	83,986,710.56	30,455,644,972.84

RECAP:

PARTICULARS	N G - D I R E C T							
	MULTILATERAL		BILATERAL		COMMERCIAL		TOTAL	
	USD	Peso	USD	Peso	USD	Peso	USD	Peso
Principal	75,798,957.44	3,899,331,294.17	109,060,705.38	5,571,196,733.93	54,520,795.72	2,791,812,130.91	239,380,458.54	12,262,340,159.01
Interest	91,566,782.41	4,692,433,309.14	55,402,084.16	2,830,561,052.58	22,311,878.78	1,142,864,403.69	169,280,745.35	8,665,858,765.41
Capitalized	9,280,069.15	475,855,660.88	0.00	0.00	0.00	0.00	9,280,069.15	475,855,660.88
Paid Directly to	82,286,713.26	4,216,577,648.26	55,402,084.16	2,830,561,052.58	22,311,878.78	1,142,864,403.69	160,000,676.20	8,190,003,104.53
Commitment Fees		98,333,492.76		1,641,317.99		922,707.57		100,897,518.32
Other Charges		185,754,359.00		23,220,076.01		1,737,199.29		210,711,634.30
Capitalized Sen	0.00	0.00	356,429.80	18,178,332.75		0.00	356,429.80	18,178,332.75
Front-end Fee		0.00		0.00		0.00		0.00
Service Charge		98,067,725.02		1,202,264.79		0.00		99,269,989.81
Cable & Handling Charges		3,699,923.42		3,839,478.47		1,737,199.29		9,276,601.18
Loss on Currency Pooling		83,986,710.56		0.00		0.00		83,986,710.56

ACTUAL DEBT SERVICE EXPENDITURES

CY 2006

TOTAL 8,875,852,455.07 8,426,619,180.51 3,937,336,441.46 21,239,808,077.04

PARTICULARS	NG - RELENT							
	MULTILATERAL		BILATERAL		COMMERCIAL		TOTAL	
	USD	Peso	USD	Peso	USD	Peso	USD	Peso
Principal	1,088,211.26	55,715,037.04	236,057.74	12,239,593.82	0.00	0.00	1,324,269.00	67,954,630.86
Interest	227,005.73	11,905,902.14	7,512,614.24	380,378,380.30	156,941.20	7,972,904.87	7,896,561.17	400,257,187.31
Capitalized	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Paid Directly to	227,005.73	11,905,902.14	7,512,614.24	380,378,380.30	156,941.20	7,972,904.87	7,896,561.17	400,257,187.31
Commitment Fees	0.00	0.00		0.00		1,073,330.36	0.00	1,073,330.36
Other Charges		7,558,403.20		245,164.70		600.65		7,804,168.55
Capitalized Service Charge		0.00		0.00		0.00		0.00
Front-end Fee		0.00		0.00		0.00		0.00
Service Charge		7,554,623.02		0.00		0.00		7,554,623.02
Cable & Handling Charges		3,780.18		245,164.70		600.65		249,545.53
Loss on Currency Pooling		0.00		0.00		0.00		0.00
TOTAL		<u>75,179,342.38</u>		<u>392,863,138.82</u>		<u>9,046,835.88</u>		<u>477,089,317.08</u>

PARTICULARS	NG - GUARANTEED							
	MULTILATERAL		BILATERAL		COMMERCIAL		TOTAL	
	USD	Peso	USD	Peso	USD	Peso	USD	Peso
Principal	64,753,153.59	3,131,428,089.94	30,248,398.86	1,410,462,592.12	0.00	0.00	95,001,552.45	4,541,890,682.06
Interest	49,278,770.77	2,523,375,094.13	34,665,673.30	1,549,433,288.52	0.00	0.00	83,944,444.07	4,072,808,382.65
Capitalized	143,899.60	7,291,432.73	0.00	0.00	0.00	0.00	143,899.60	7,291,432.73
Paid Directly to	49,134,871.17	2,516,083,661.40	34,665,673.30	1,549,433,288.52	0.00	0.00	83,800,544.47	4,065,516,949.92
Commitment Fees		44,063,418.24		8,539,066.69		0.00		52,602,484.93
Other Charges		28,261,592.11		43,184,436.97		0.00		71,446,029.08
Capitalized Sen	0.00	0.00	174,979.79	8,941,762.01	0.00	0.00	174,979.79	8,941,762.01
Front-end Fee		15,332,389.75		0.00		0.00		15,332,389.75
Service Charge		0.00		1,793.09		0.00		1,793.09
Cable & Handling Charges		12,929,202.36		34,240,881.87		0.00		47,170,084.23
Loss on Currency Pooling		0.00		0.00	0.00	0.00		0.00
TOTAL		<u>5,727,128,194.42</u>		<u>3,011,619,384.30</u>		<u>0.00</u>		<u>8,738,747,578.72</u>

SUMMARY:

PARTICULARS	NG - DIRECT		NG - RELENT		NG - GUARANTEED		TOTAL	
	USD	Peso	USD	Peso	USD	Peso	USD	Peso
Principal	239,380,458.54	12,262,340,159.01	1,324,269.00	67,954,630.86	95,001,552.45	4,541,890,682.06	335,706,279.99	16,872,185,471.93
Interest	169,280,745.35	8,665,858,765.41	7,896,561.17	400,257,187.31	83,944,444.07	4,072,808,382.65	261,121,750.59	13,138,924,335.37
Capitalized	9,280,069.15	475,855,660.88	0.00	0.00	143,899.60	7,291,432.73	9,423,968.75	483,147,093.61
Paid Directly to	160,000,676.20	8,190,003,104.53	7,896,561.17	400,257,187.31	83,800,544.47	4,065,516,949.92	251,697,781.84	12,655,777,241.76
Commitment Fees		100,897,518.32		1,073,330.36		52,602,484.93		154,573,333.61

ACTUAL DEBT SERVICE EXPENDITURES

CY 2006

Other Charges	210,711,634.30	7,804,168.55	71,446,029.08	289,961,831.93
Capitalized Sen	356,429.80	18,178,332.75	0.00	174,979.79
Front-end Fee	0.00	0.00	8,941,762.01	531,409.59
Service Charge	99,269,989.81	7,554,623.02	1,793.09	15,332,389.75
Cable & Handling Charges	9,276,601.18	249,545.53	47,170,084.23	106,826,405.92
Loss on Currency Pooling	83,986,710.56	0.00	0.00	56,696,230.94
TOTAL	<u>21,239,808,077.04</u>	<u>477,089,317.08</u>	<u>8,738,747,578.72</u>	<u>30,455,644,972.84</u>

PARTICULARS	NG - DIRECT		NG - RELENT		NG - GUARANTEED		TOTAL	
	USD	Peso	USD	Peso	USD	Peso	USD	Peso
Principal	0.239	12.262	0.001	0.068	0.095	4.542	0.335	16.872
Interest	0.169	8.666	0.008	0.400	0.084	4.072	0.261	13.138
Capitalized	0.009	0.476	0.000	0.000	0.000	0.007	0.009	0.483
Paid Directly to	0.160	8.190	0.008	0.400	0.084	4.065	0.252	12.655
Commitment Fees		0.101		0.001		0.053		0.155
Other Charges		0.211		0.008		0.071		0.290
Capitalized Sen	0.000	0.018	0.000	0.000	0.000	0.009	0.000	0.027
Front-end Fee		0.000		0.000		0.015		0.015
Service Charge		0.099		0.008		0.000		0.107
Cable & Handling Charges		0.009		0.000		0.047		0.057
Loss on Currency Pooling		0.084		0.000		0.000		0.084
TOTAL		<u>21.240</u>		<u>0.477</u>		<u>8.738</u>		<u>30.455</u>
Percentage		<u>69.74%</u>		<u>1.57%</u>		<u>28.69%</u>		<u>100.00%</u>

ACTUAL DEBT SERVICE EXPENDITURES

CY 2006

	<i>Full Figures</i>		<i>In Billions</i>		Percentage
	USD	Peso	USD	Peso	
Principal	335,706,279.99	16,872,185,471.93	0.336	16.872	55.40%
Interest	261,121,750.59	13,138,924,335.37	0.261	13.139	43.14%
Capitalized	9,423,968.75	483,147,093.61	0.009	0.483	1.59%
Paid Directly to the Creditor	251,697,781.84	12,655,777,241.76	0.252	12.656	41.55%
Commitment Fees		154,573,333.61		0.155	0.51%
Other Charges		289,961,831.93		0.290	0.95%
Capitalized Service Charge	31,409.59	27,120,094.76	0.000	0.027	0.09%
Front-end Fee		15,332,389.75		0.015	0.05%
Service Charge		106,826,405.92		0.107	0.35%
Cable & Handling Charges		56,696,230.94		0.057	0.19%
Loss on Currency Pooling		83,986,710.56		0.084	0.28%
TOTAL		30,455,644,972.84		30.456	100.00%

ACTUAL DEBT SERVICE EXPENDITURES
CY 2006

(Recap)

PARTICULARS	NG - DIRECT						
	MULTILATERAL		BILATERAL		COMMERCIAL		TO
	USD	Peso	USD	Peso	USD	Peso	USD
Principal	75,798,957.44	3,899,331,294.17	109,060,705.38	5,571,196,733.93	54,520,795.72	2,791,812,130.91	239,380,458.54
Interest	91,566,782.41	4,692,433,309.14	55,402,084.16	2,830,561,052.58	22,311,878.78	1,142,864,403.69	169,280,745.35
Capitalized	9,280,069.15	475,855,660.88	0.00	0.00	0.00	0.00	9,280,069.15
Paid Directly to the Creditor	82,286,713.26	4,216,577,648.26	55,402,084.16	2,830,561,052.58	22,311,878.78	1,142,864,403.69	160,000,676.20
Commitment Fees		98,333,492.76		1,641,317.99		922,707.57	
Other Charges		185,754,359.00		23,220,076.01		1,737,199.29	
Capitalized Service Charge	0.00	0.00	356,429.80	18,178,332.75		0.00	356,429.80
Front-end Fee		0.00		0.00		0.00	
Service Charge		98,067,725.02		1,202,264.79		0.00	
Cable & Handling Charges		3,699,923.42		3,839,478.47		1,737,199.29	
Loss on Currency Pooling		83,986,710.56		0.00		0.00	
TOTAL		8,875,852,455.07		8,426,619,180.51		3,937,336,441.46	

PARTICULARS	NG - RELENT						
	MULTILATERAL		BILATERAL		COMMERCIAL		TO
	USD	Peso	USD	Peso	USD	Peso	USD
Principal	1,088,211.26	55,715,037.04	236,057.74	12,239,593.82	0.00	0.00	1,324,269.00
Interest	227,005.73	11,905,902.14	7,512,614.24	380,378,380.30	156,941.20	7,972,904.87	7,896,561.17
Capitalized	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Paid Directly to the Creditor	227,005.73	11,905,902.14	7,512,614.24	380,378,380.30	156,941.20	7,972,904.87	7,896,561.17
Commitment Fees		0.00		0.00		1,073,330.36	0.00
Other Charges		7,558,403.20		245,164.70		600.65	
Capitalized Service Charge		0.00		0.00		0.00	
Front-end Fee		0.00		0.00		0.00	
Service Charge		7,554,623.02		0.00		0.00	
Cable & Handling Charges		3,780.18		245,164.70		600.65	
Loss on Currency Pooling		0.00		0.00		0.00	
TOTAL		75,179,342.38		392,863,138.82		9,046,835.88	

PARTICULARS	NG - GUARANTEED						
	MULTILATERAL		BILATERAL		COMMERCIAL		TO
	USD	Peso	USD	Peso	USD	Peso	USD
Principal	64,753,153.59	3,131,428,089.94	30,248,398.86	1,410,462,592.12	0.00	0.00	95,001,552.45
Interest	49,278,770.77	2,523,375,094.13	34,665,673.30	1,549,433,288.52	0.00	0.00	83,944,444.07
Capitalized	143,899.60	7,291,432.73	0.00	0.00	0.00	0.00	143,899.60
Paid Directly to the Creditor	49,134,871.17	2,516,083,661.40	34,665,673.30	1,549,433,288.52	0.00	0.00	83,800,544.47
Commitment Fees		44,063,418.24		8,539,066.69		0.00	
Other Charges		28,261,592.11		43,184,436.97		0.00	
Capitalized Service Charge	0.00	0.00	174,979.79	8,941,762.01	0.00	0.00	174,979.79
Front-end Fee		15,332,389.75		0.00		0.00	
Service Charge		0.00		1,793.09		0.00	
Cable & Handling Charges		12,929,202.36		34,240,881.87		0.00	
Loss on Currency Pooling		0.00		0.00	0.00	0.00	

TOTAL

5,727,128,194.42

3,011,619,384.30

0.00

ITAL
Peso
12,262,340,159.01
8,665,858,765.41
475,855,660.88
8,190,003,104.53
100,897,518.32
210,711,634.30
18,178,332.75
0.00
99,269,989.81
9,276,601.18
83,986,710.56
21,239,808,077.04

ITAL
Peso
67,954,630.86
400,257,187.31
0.00
400,257,187.31
1,073,330.36
7,804,168.55
0.00
0.00
7,554,623.02
249,545.53
0.00
477,089,317.08

ITAL
Peso
4,541,890,682.06
4,072,808,382.65
7,291,432.73
4,065,516,949.92
52,602,484.93
71,446,029.08
8,941,762.01
15,332,389.75
1,793.09
47,170,084.23
0.00

8,738,747,578.72

ACTUAL DEBT SERVICE EXPENDITURES
CY 2006

PARTICULARS	T O T A L							
	MULTILATERAL		BILATERAL		COMMERCIAL		TOTAL	
	USD	Peso	USD	Peso	USD	Peso	USD	Peso
<i>(In Full Figures)</i>								
Principal	141,640,322.29	7,086,474,421.15	139,545,161.98	6,993,898,919.87	54,520,795.72	2,791,812,130.91	335,706,279.99	16,872,185,471.93
Interest	141,072,558.91	7,227,714,305.41	97,580,371.70	4,760,372,721.40	22,468,819.98	1,150,837,308.56	261,121,750.59	13,138,924,335.37
Capitalized	9,423,968.75	483,147,093.61	0.00	0.00	0.00	0.00	9,423,968.75	483,147,093.61
Paid Directly to the Creditor	131,648,590.16	6,744,567,211.80	97,580,371.70	4,760,372,721.40	22,468,819.98	1,150,837,308.56	251,697,781.84	12,655,777,241.76
Commitment Fees		142,396,911.00		10,180,384.68		1,996,037.93		154,573,333.61
Other Charges		221,574,354.31		66,649,677.68		1,737,799.94		289,961,831.93
Capitalized Service Charge	0.00	0.00	531,409.59	27,120,094.76	0.00	0.00	531,409.59	27,120,094.76
Front-end Fee		15,332,389.75		0.00		0.00		15,332,389.75
Service Charge		105,622,348.04		1,204,057.88		0.00		106,826,405.92
Cable & Handling Charges		16,632,905.96		38,325,525.04		1,737,799.94		56,696,230.94
Loss on Currency Pooling		83,986,710.56		0.00		0.00		83,986,710.56
TOTAL		14,678,159,991.87		11,831,101,703.63		3,946,383,277.34		30,455,644,972.84
<i>(In Billion Pesos)</i>								
Principal	0.142	7.086	0.140	6.994	0.055	2.792	0.336	16.872
Interest	0.141	7.228	0.098	4.760	0.022	1.151	0.261	13.139
Capitalized	0.009	0.483	0.000	0.000	0.000	0.000	0.009	0.483
Paid Directly to the Creditor	0.132	6.745	0.098	4.760	0.022	1.151	0.252	12.656
Commitment Fees		0.142		0.010		0.002		0.155
Other Charges		0.222		0.067		0.002		0.290
Capitalized Service Charge	0.000	0.000	0.001	0.027	0.000	0.000	0.001	0.027
Front-end Fee		0.015		0.000		0.000		0.015
Service Charge		0.106		0.001		0.000		0.107
Cable & Handling Charges		0.017		0.038		0.002		0.057
Loss on Currency Pooling		0.084		0.000		0.000		0.084
TOTAL		14.678		11.831		3.946		30.456
PERCENTAGE		48.20%		38.85%		12.96%		100.00%

ACTUAL DEBT SERVICE EXPENDITURES
CY 2006

PARTICULARS	NG - DIRECT		NG - RELENT		NG - GUARANTEED		TOTAL	
	USD	Peso	USD	Peso	USD	Peso	USD	Peso
<i>(In Full Figures)</i>								
Principal	239,380,458.54	12,262,340,159.01	1,324,269.00	67,954,630.86	95,001,552.45	4,541,890,682.06	335,706,279.99	16,872,185,471.93
Interest	169,280,745.35	8,665,858,765.41	7,896,561.17	400,257,187.31	83,944,444.07	4,072,808,382.65	261,121,750.59	13,138,924,335.37
Capitalized	9,280,069.15	475,855,660.88	0.00	0.00	143,899.60	7,291,432.73	9,423,968.75	483,147,093.61
Paid Directly to the Creditor	160,000,676.20	8,190,003,104.53	7,896,561.17	400,257,187.31	83,800,544.47	4,065,516,949.92	251,697,781.84	12,655,777,241.76
Commitment Fees		100,897,518.32		1,073,330.36		52,602,484.93		154,573,333.61
Other Charges		210,711,634.30		7,804,168.55		71,446,029.08		289,961,831.93
Capitalized Service Charge	356,429.80	18,178,332.75		0.00	174,979.79	8,941,762.01	531,409.59	27,120,094.76
Front-end Fee		0.00		0.00		15,332,389.75		15,332,389.75
Service Charge		99,269,989.81		7,554,623.02		1,793.09		106,826,405.92
Cable & Handling Charges		9,276,601.18		249,545.53		47,170,084.23		56,696,230.94
Loss on Currency Pooling		83,986,710.56		0.00		0.00		83,986,710.56
TOTAL		21,239,808,077.04		477,089,317.08		8,738,747,578.72		30,455,644,972.84
<i>(In Billion Pesos)</i>								
Principal	0.239	12.262	0.001	0.068	0.095	4.542	0.336	16.872
Interest	0.169	8.666	0.008	0.400	0.084	4.073	0.261	13.139
Capitalized	0.009	0.476	0.000	0.000	0.000	0.007	0.009	0.483
Paid Directly to the Creditor	0.160	8.190	0.008	0.400	0.084	4.066	0.252	12.656
Commitment Fees		0.101		0.001		0.053		0.155
Other Charges		0.211		0.008		0.071		0.290
Capitalized Service Charge	0.000	0.018	0.000	0.000	0.000	0.009		0.027
Front-end Fee		0.000		0.000		0.015		0.015
Service Charge		0.099		0.008		0.000		0.107
Cable & Handling Charges		0.009		0.000		0.047		0.057
Loss on Currency Pooling		0.084		0.000		0.000		0.084
TOTAL		21.240		0.477		8.739		30.456
PERCENTAGE		69.74%		1.57%		28.69%		100.00%